

IMPLEMENTING BETTER ONTOLOGIES WITH GUFO

A HANDS-ON TUTORIAL

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TEAM AND ACKNOWLEDGEMENTS



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... and all who contributed to UFO over the years!

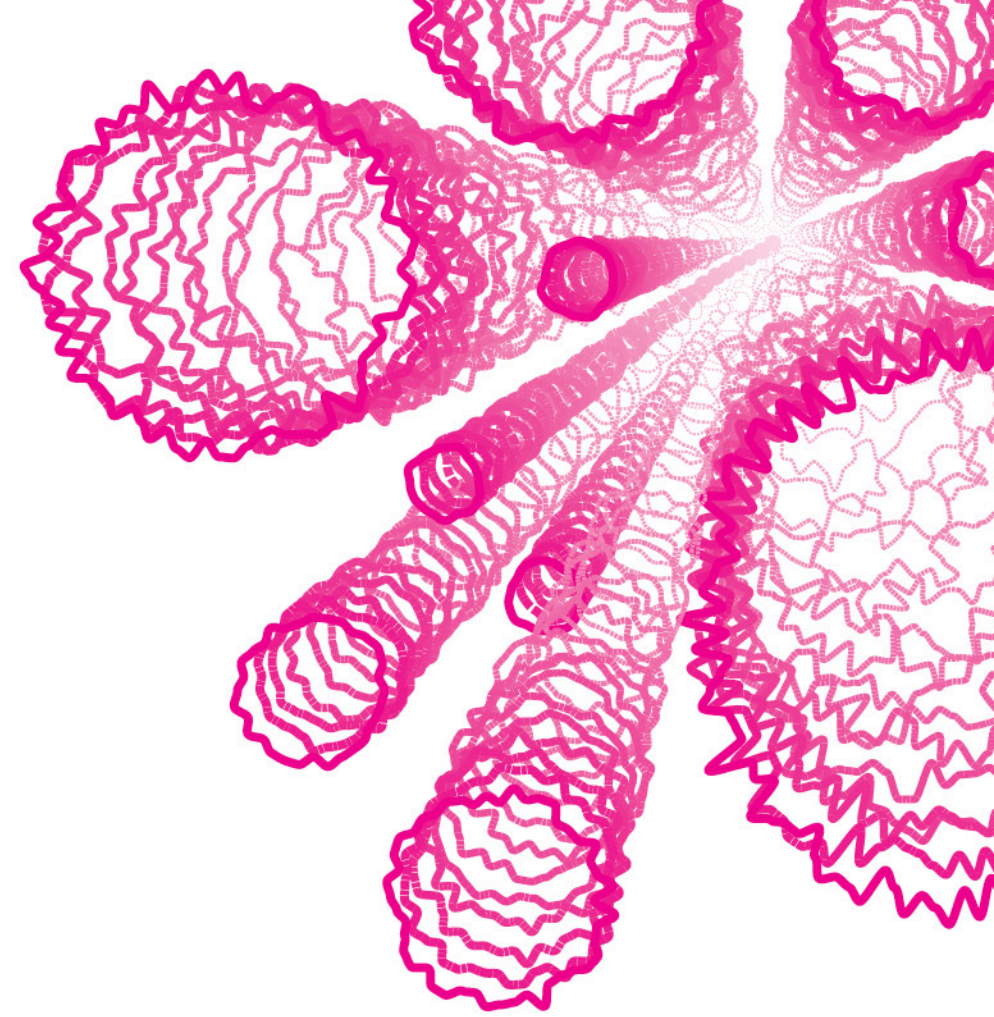
TARGET AUDIENCE AND GOAL

- **Target audience**
 - Researchers and practitioners interested in designing better OWL ontologies
- **Requirements**
 - You know how to build ontologies in OWL using a tool like Protégé
 - No previous knowledge of UFO or OntoUML is required
- **Learning objectives**
 - Knowledge on how to use gUFO to create an ontology in OWL
 - Knowledge on how to apply gUFO's patterns to solve recurrent modeling problems

AGENDA

- **Part 1**
 - Introduction
 - Getting started with gUFO
- **Part 2**
 - Taxonomy of individuals and object properties
 - Qualities and datatype
- **Part 3**
 - Taxonomy of types
 - Historical data
 - Closing

01 INTRODUCTION



APPROACH

REFERENCE ONTOLOGY X ONTOLOGY IMPLEMENTATION

- **Reference ontology**
 - Is built as a conceptual model giving precedence to real-world adequacy
 - Designed for a class of problems
 - UFO is a reference ontology
- **Ontology Implementation**
 - Sacrifices real-world adequacy to obtain computational properties
 - Designed for a specific problem
 - gUFO is our implementation of UFO in OWL
 - 'g' stands for gentle

APPROACH

gUFO

Domain-independent



More specific

**Common
Ontology of Value
and Risk**

**Your core
ontology here!**

**AlpineBits
DestinationData
Ontology**

**Your domain
ontology here!**

“We shall do a much better programming job, provided that we approach the task with a **full appreciation of its tremendous difficulty**, [...] we stick to modest and elegant programming languages, [...] we respect the **intrinsic limitations of the human mind** and approach the task as Very Humble Programmers.”

Edsger W. Dijkstra (1972). “The Humble Programmer”, ACM Turing Award Lecture



THE HUMBLE ONTOLOGIST

IMPLEMENTING BETTER ONTOLOGIES

- **We need all the help we can get!**
- Reuse of definitions and rules in foundational layer
 - “a little semantics goes a long way” – James Handler
 - “some more semantics goes further” – João Paulo A. Almeida
- Patterns all the way
 - cope with recurrent conceptual challenges
 - cope with recurrent implementation challenges
 - improve implementation stability
- Automatic error detection
 - beyond what can be achieved in the ontologically-neutral OWL



Item Discussion

Read View history

Search Wikidata

trophy (Q381165)

reward for a specific achievement

edit

Trophy Cup

[In more languages](#)

Statements

subclass of	award	edit
	▼ 0 references	+ add reference
	prize	edit
	▼ 0 references	+ add reference
	work of art	edit
	▼ 0 references	+ add reference
	physical object	edit
	▼ 0 references	+ add reference
		+ add value

- Main page
- Community portal
- Project chat
- Create a new Item
- Recent changes
- Random Item
- Query Service
- Nearby
- Help
- Donate

- Lexicographical data
- Create a new Lexeme
- Recent changes
- Random Lexeme

- Tools
- What links here
- Related changes
- Special pages
- Permanent link
- Page information
- Concept URI
- Cite this page



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Item [Discussion](#)

Read [View history](#)

award (Q618779)

something given to a person or a group of people to recognize their merit or excellence
 medal | honour | honor | prize | Awards and Prizes

[In more languages](#)

Statements

subclass of	→	recognition ←
		▼ 0 references
		grant
		▼ 0 references

image	
	<p>Medalsofhonor2.jpg 675 × 340; 71 KB</p> <p>▼ 0 references</p>

image	



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Item [Discussion](#)

Read [View history](#)

recognition (Q7302601)

public acknowledgement of person's status or merits

[In more languages](#)

Statements

subclass of	social status	0 references
	thanking	0 references
	acknowledgement	0 references



Identifiers

GND ID	4128520-7	1 reference
--------	-----------	-------------

Art & Architecture Thesaurus ID	300225689	0 references
---------------------------------	-----------	--------------



Item Discussion

Read

View history

Search Wikidata

thanking (Q83493482)

expression of gratitude for an action

thank you | thanks

In more languages

Statements

instance of	activity	0 references
-------------	----------	--------------

subclass of	acknowledgement	0 references
-------------	-----------------	--------------

	occurrence	0 references
--	------------	--------------

Note: Red arrows point to the 'occurrence' label and its reference count.

part of	politeness	0 references
---------	------------	--------------

has cause	gratitude	0 references
-----------	-----------	--------------

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- [Donate](#)

Lexicographical data

- [Create a new Lexeme](#)
- [Recent changes](#)
- [Random Lexeme](#)

Tools

- [What links here](#)
- [Related changes](#)
- [Special pages](#)
- [Permanent link](#)
- [Page information](#)
- [Concept URI](#)
- [Cite this page](#)

Item

[Discussion](#)

[Read](#)

[View history](#)

occurrence (Q1190554)

occurrence of a fact or object in space-time; instantiation of a property in an object
 occurrant | perdurant | event | occurrences | occurants | perdurants | incident | occurring

[In more languages](#)

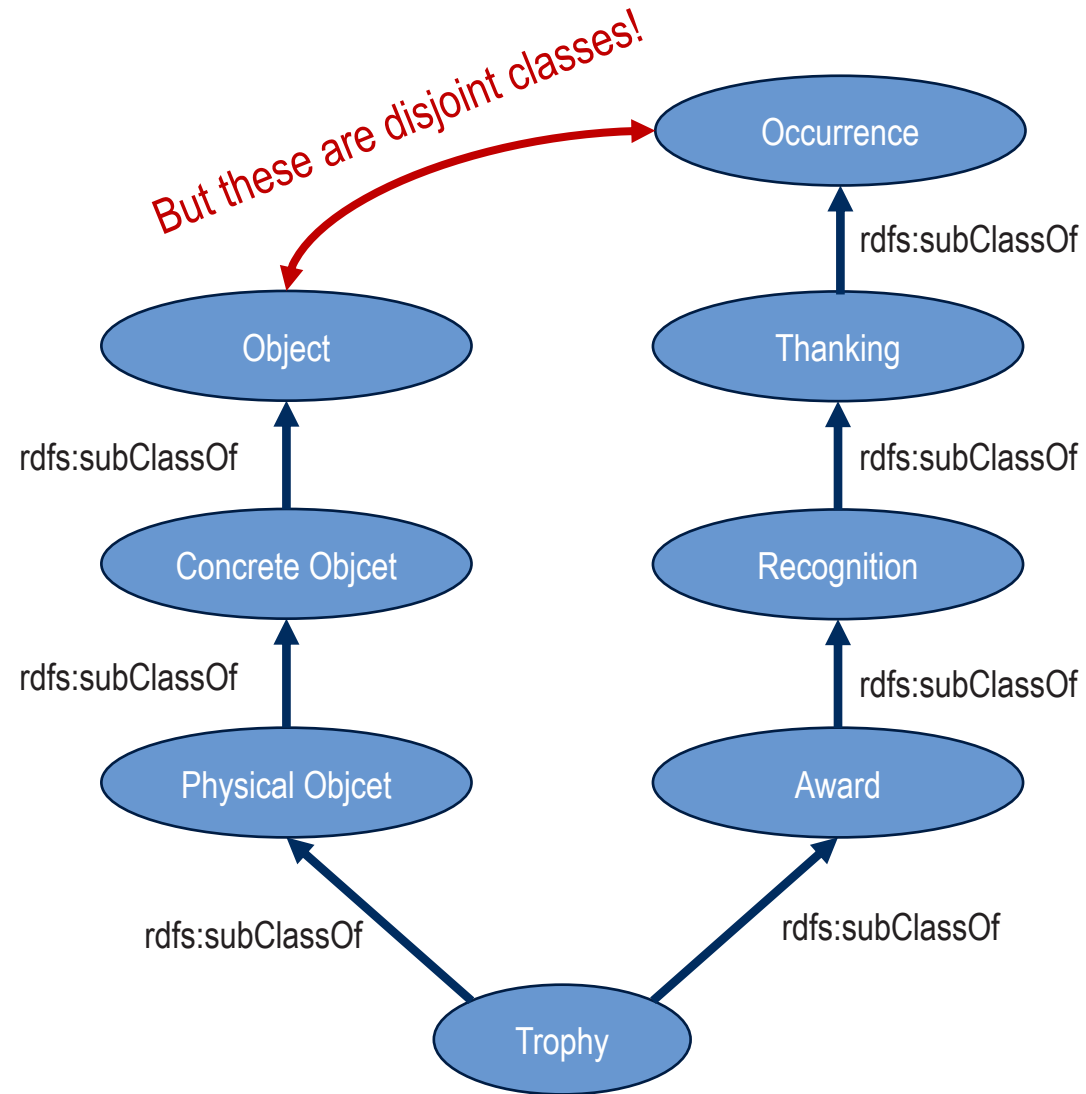
Statements

subclass of	temporal entity
	0 references

has cause	cause
	0 references
	state
0 references	process
	0 references

has effect	effect
	0 references
result	

OOPS!





Item Discussion

Read

View history

Search Wikidata

thanking (Q83493482)

expression of gratitude for an action

thank you | thanks

In more languages

Statements

instance of	activity	0 references
-------------	----------	--------------

subclass of	acknowledgement	0 references
-------------	-----------------	--------------

	occurrence	0 references
--	------------	--------------

part of	politeness	0 references
---------	------------	--------------

has cause	gratitude	0 references
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Item Discussion

Read View history

Search Wikidata

activity (Q1914636)

series of actions which results in a change of state

act | action | measure

In more languages

Statements

subclass of	series	0 references
	occurrence	0 references



image	
	<p>Kampfanzug See.jpg</p> <p>1,280 × 960; 419 KB</p> <p>0 references</p>

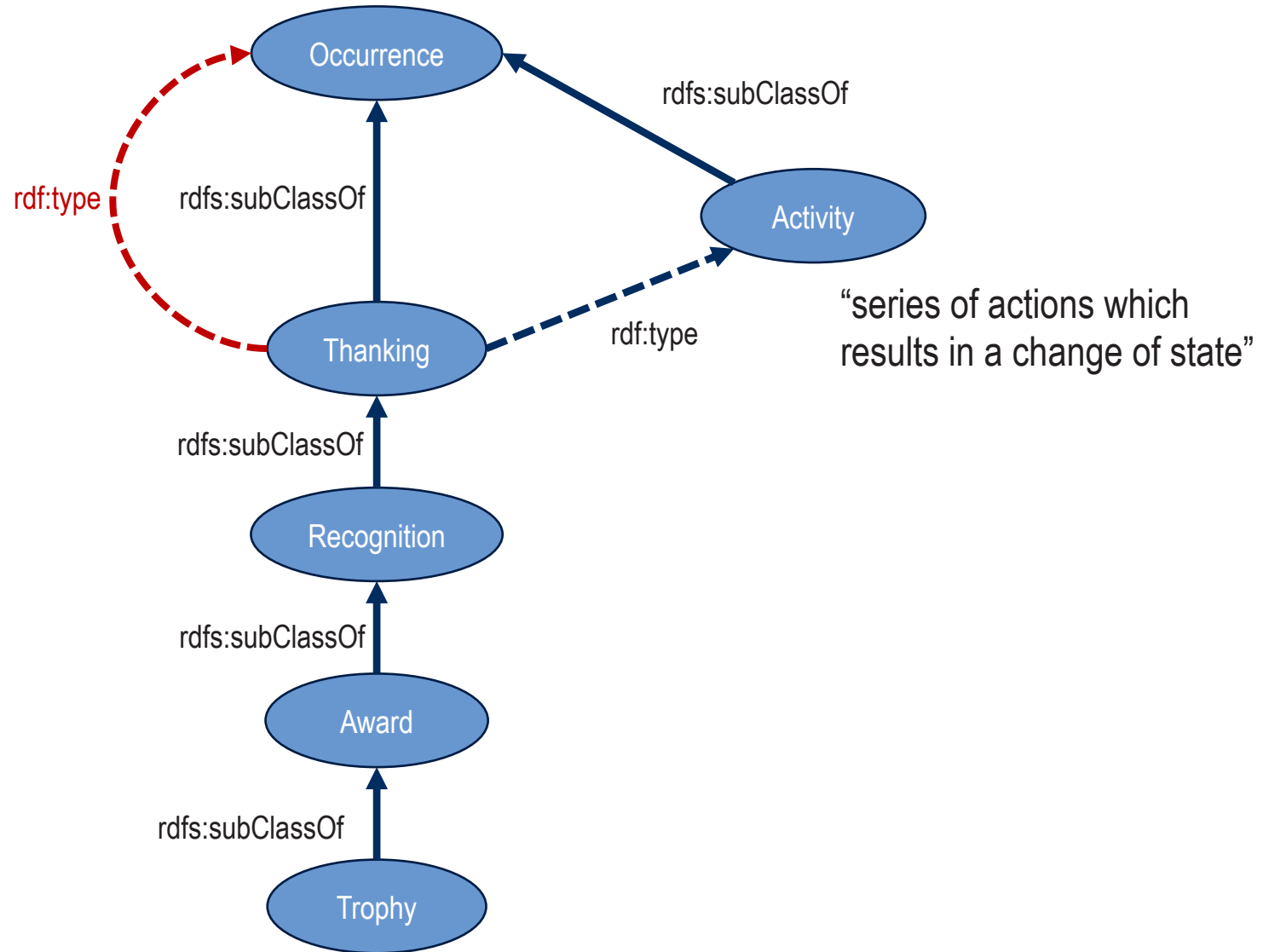
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OOPS AGAIN!

Thanking is both a subclass and an instance of occurrence!



FOUNDATIONAL ONTOLOGIES

- What is a foundational ontology?
 - Captures our understanding of general (ubiquitous!) notions
 - Objects, their aspects, their types, their parts, ... events, situations...



Unified Foundational
Ontology



ONTOUML

FOUNDATIONAL ONTOLOGIES

- **Why should I use a foundational ontology when creating my OWL ontologies?**
 - You get a “seed ontology” from which you can build your own ontology
 - You reuse domain independent concepts
 - You avoid conceptual mistakes
 - You increase the “semantic depth” of your ontology, improving its interoperability

FOUNDATIONAL ONTOLOGIES

- **Why should I use gUFO as my foundational ontology in OWL?**
 - You get to use foundational patterns to model:
 - Roles
 - Qualities
 - Phases
 - Relationships
 - You can express that not all types are “the same”
 - You get a sophisticated theory of relationships
 - You get support for multi-level modeling
 - You get patterns to handle change and historical data

GUFO OVERVIEW

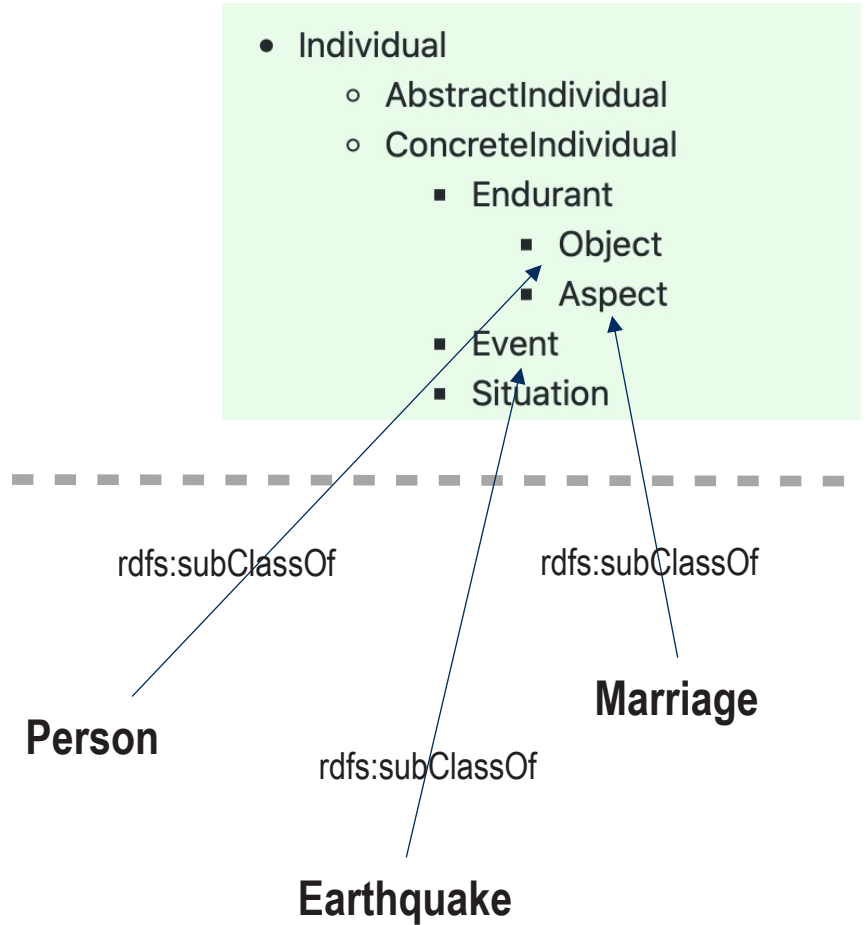
- gUFO reflects UFO taxonomies of individuals and types (universals)
- We slightly adjust the terminology (when possible) to avoid philosophical jargon

- Individual
 - AbstractIndividual
 - ConcreteIndividual
 - Endurant
 - Object
 - Aspect
 - Event
 - Situation
- Type
 - AbstractIndividualType
 - ConcreteIndividualType
 - EndurantType
 - Sortal
 - Kind
 - Phase
 - Role
 - SubKind
 - NonSortal
 - Category
 - PhaseMixin
 - RoleMixin
 - Mixin
 - EventType
 - SituationType
 - RelationshipType

REUSABLE CLASSES

gUFO

gUFO-based (domain) ontology



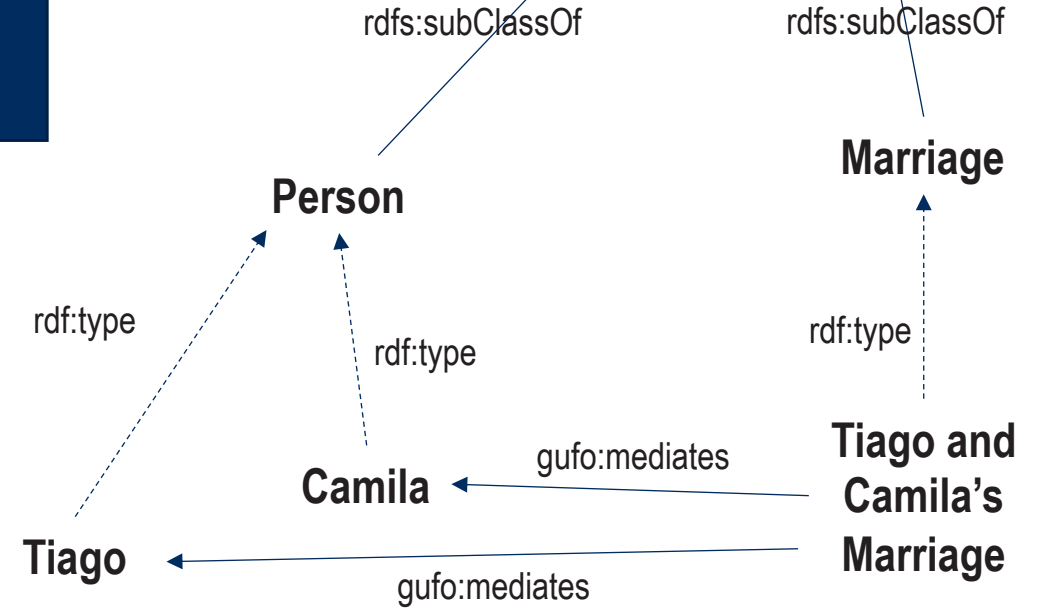
REUSABLE PROPERTIES

gUFO

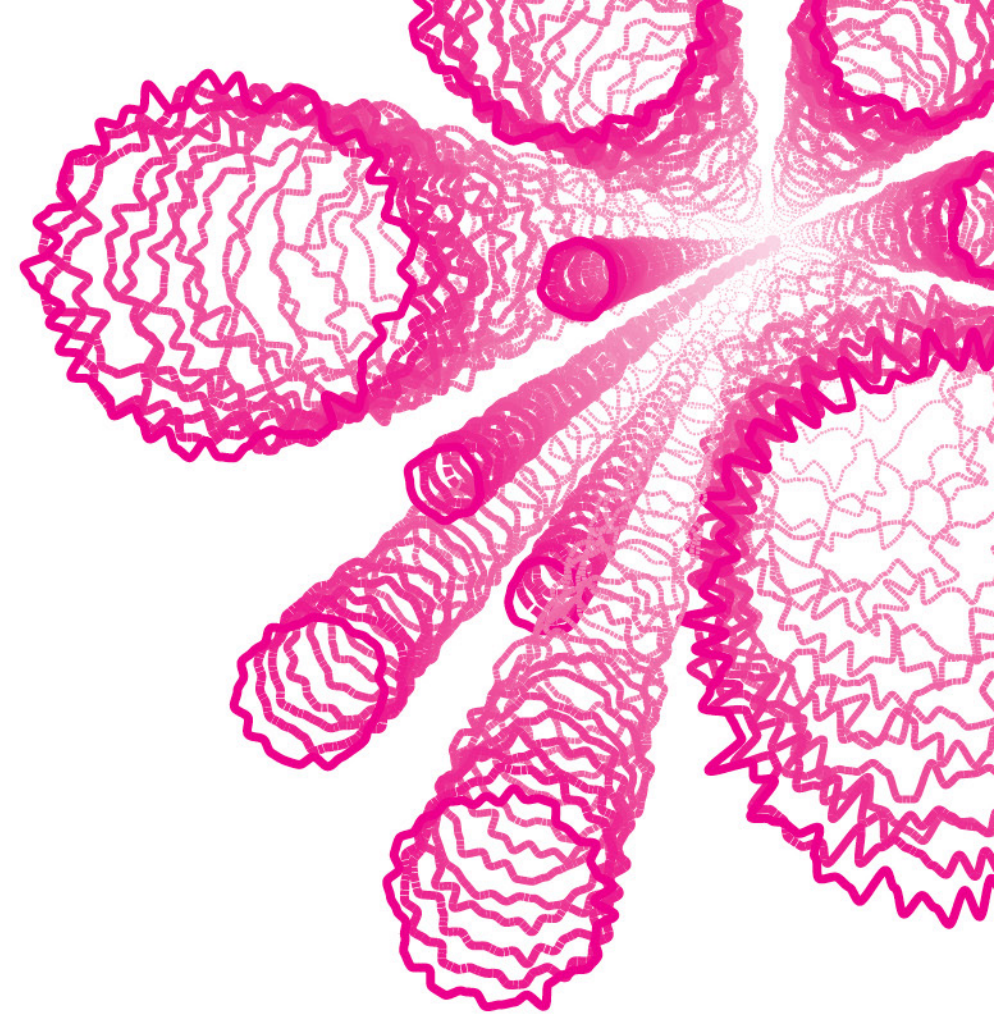
gUFO-based (domain) ontology

More than a taxonomy!

- Individual
 - AbstractIndividual
 - ConcreteIndividual
 - Endurant
 - Object
 - Aspect
 - Event
 - Situation



02 GETTING STARTED



RESOURCES

1. gUFO: <https://purl.org/nemo/gufo>
2. gUFO Documentation: <https://purl.org/nemo/doc/gufo>
3. gUFO YouTube Playlist: <https://www.youtube.com/playlist?list=PL4-CtXCqPknOLd3KAr8Oygk0dyFIOajdM>
4. gUFO Protégé Plugin (Prototype): <https://github.com/nemo-ufes/ufo-protege-plugin>
5. gUFO 101: <https://github.com/unibz-core/gufo-tutorial-ontobras>

```

@prefix : <http://purl.org/nemo/gufo#> .
@prefix dc: <http://purl.org/dc/elements/1.1/> .
@prefix dct: <http://purl.org/dc/terms/> .
@prefix owl: <http://www.w3.org/2002/07/owl#> .
@prefix rdf: <http://www.w3.org/1999/02/22-rdf-syntax-ns#> .
@prefix xml: <http://www.w3.org/XML/1998/namespace> .
@prefix xsd: <http://www.w3.org/2001/XMLSchema#> .
@prefix foaf: <http://xmlns.com/foaf/0.1/> .
@prefix gufo: <http://purl.org/nemo/gufo#> .
@prefix rdfs: <http://www.w3.org/2000/01/rdf-schema#> .
@prefix time: <http://www.w3.org/2006/time#> .
@prefix vann: <http://purl.org/vocab/vann/> .
@base <http://purl.org/nemo/gufo#> .

<http://purl.org/nemo/gufo#> rdf:type owl:Ontology ;
    owl:versionIRI <http://purl.org/nemo/gufo#/1.0.0> ;
    owl:versionInfo "1.0.0"@en ;
    dc:creator "Almeida, João Paulo A." ,
        "Falbo, Ricardo A." ,
        "Guizzardi, Giancarlo" ,
        "Sales, Tiago P." ;
    dc:title "gUFO: A Lightweight Implementation of the Unified Foundational Ontology (UFO)"@en ;
    dct:bibliographicCitation "J. P. A. Almeida, G. Guizzardi, T. P. Sales, R. A. Falbo, \"gUFO: A Lightweight Implementation of
the Unified Foundational Ontology (UFO)\", 2019, http://purl.org/nemo/doc/gufo"@en ;
    dct:created "2019-11-11"^^xsd:date ;
    dct:modified "2021-11-01"^^xsd:date ;
    dct:license <https://creativecommons.org/licenses/by/4.0/legalcode> ;
    vann:preferredNamespacePrefix "gufo"@en ;
    vann:preferredNamespaceUri "http://purl.org/nemo/gufo#"^^xsd:anyURI ;
    rdfs:comment ""The objective of gUFO is to provide a lightweight implementation of the Unified Foundational Ontology (UFO)
[1-5] suitable for Semantic Web OWL 2 DL applications.

Intended users are those implementing UFO-based lightweight ontologies that reuse gUFO by specializing and instantiating its elements.

There are three implications of the use of the term lightweight. First of all, we have employed little expressive means in an effort to retain computational
properties for the resulting OWL ontology. Second, we have selected a subset of UFO-A [1, 2] and UFO-B [3] to include here. In particular, there is
minimalistic support for UFO-B (only that which is necessary to establish the participation of objects in events and to capture historical dependence
between events). Third, a lightweight ontology, differently from a reference ontology, is designed with the purpose of providing an implementation artifact
to structure a knowledge base (or knowledge graph). This has driven a number of pragmatic implementation choices which are discussed in comments annotated
to the various elements of this implementation.

The 'g' in gUFO stands for gentle. At the same time, \"gufo\" is the Italian word for \"owl\".

For background information on the reference ontology on which this implementation is based, see:

```




Unified Foundational
Ontology

gUFO: A Lightweight Implementation of the Unified Foundational Ontology (UFO)

IRI

`http://purl.org/nemo/gufo#`

Creator(s)

Almeida, João Paulo A.
Falbo, Ricardo A.
Guizzardi, Giancarlo
Sales, Tiago P.

Version Information

1.0.0

License

<https://creativecommons.org/licenses/by/4.0/legalcode>

Ontology Source

[RDF \(Turtle\)](#)

Description

The objective of gUFO is to provide a lightweight implementation of the Unified Foundational Ontology (UFO) [1-5] suitable for Semantic Web OWL 2 DL applications.



Private



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Library

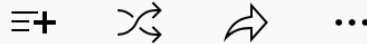


History




gUFO (gentle Unified Foundational Ontology)


5 videos • 149 views • Last updated on 5 Oct 2021





Giancarlo Guizzardi


SUBSCRIBE

- 

1 ONTOBRAS 2020 - Keynote João Paulo Almeida (23/11/2020)
ONTOBRAS
1:27:34
- 

2 Importing gUFO into Protégé
NEMO Ontology & Conceptual Modeling at UFES
6:57
- 

3 Basic reuse of gUFO elements in Protégé
NEMO Ontology & Conceptual Modeling at UFES
8:54
- 

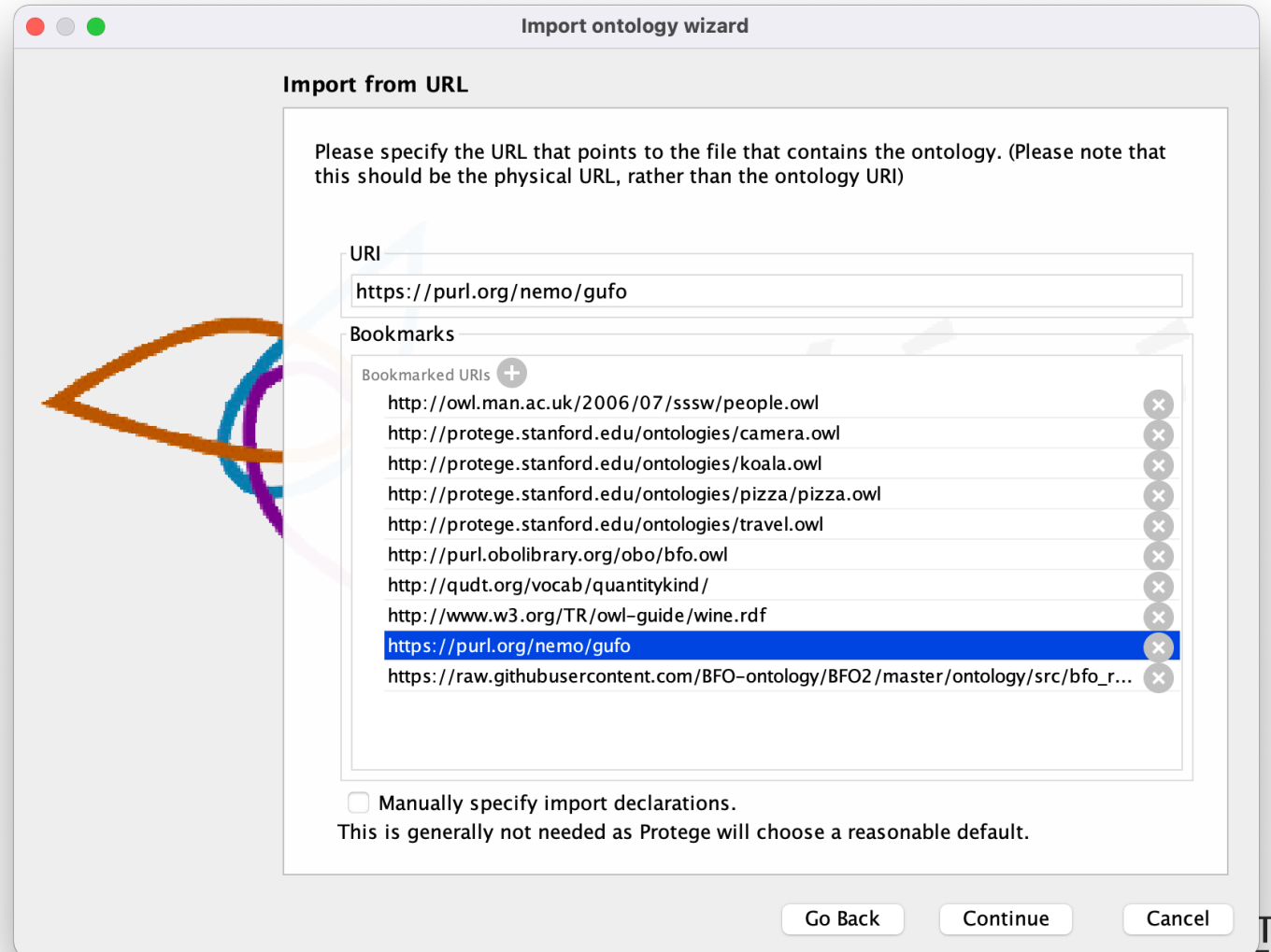
4 Using the taxonomy of types in gUFO
NEMO Ontology & Conceptual Modeling at UFES
5:01
- 

5 Importing gUFO into TopBraid Composer
NEMO Ontology & Conceptual Modeling at UFES
4:55

SETTING UP GUFO IN PROTÉGÉ

1. Import gufo using <https://purl.org/nemo/gufo>

Import using HTTPS, not HTTP

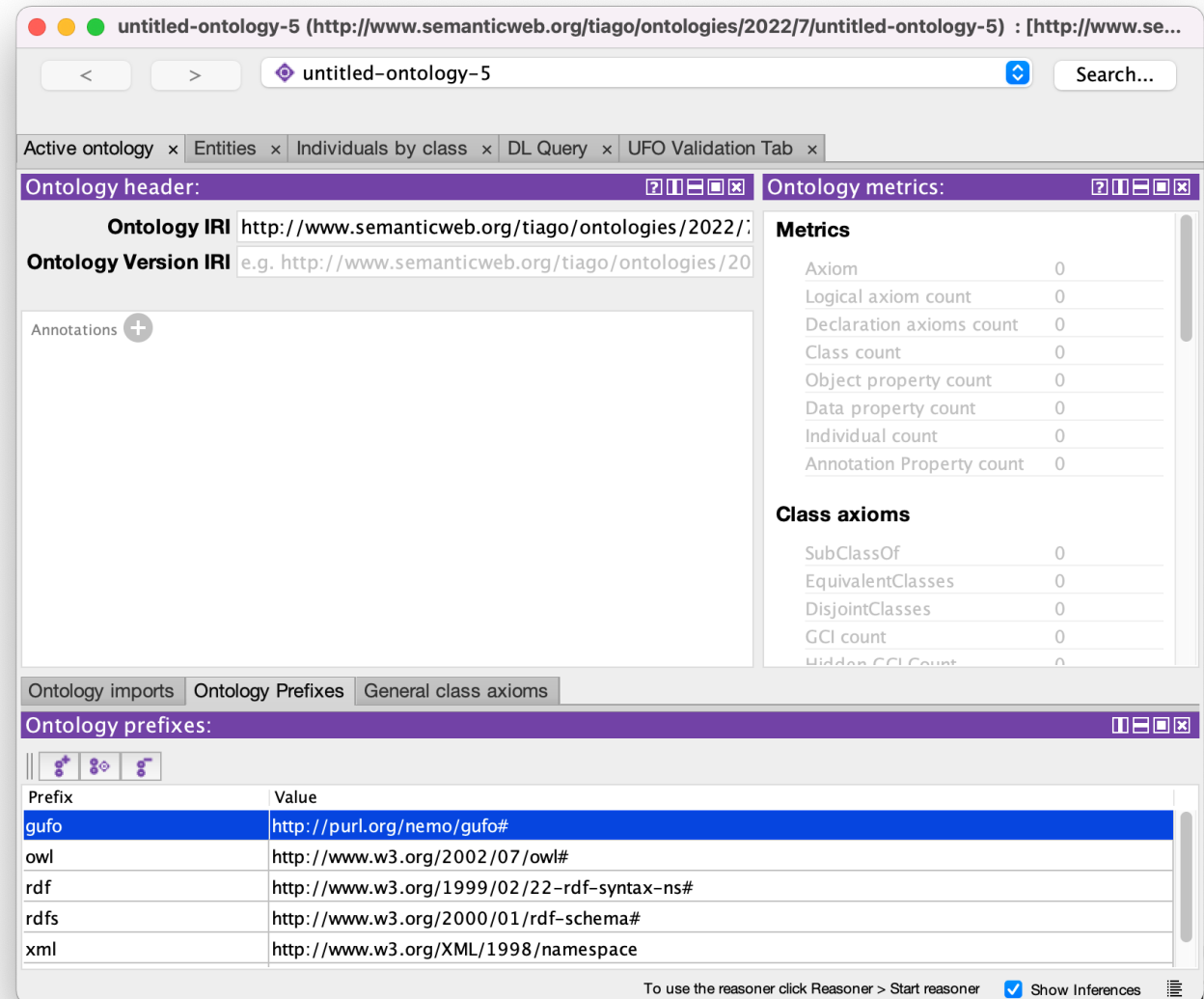


SETTING UP GUFO IN PROTÉGÉ

1. Import gufo using <https://purl.org/nemo/gufo>
2. Add the gufo prefix:

gufo: <http://purl.org/nemo/gufo#>

Now, use HTTP instead



The screenshot shows the Protégé ontology editor interface. The browser title is "untitled-ontology-5 (http://www.semanticweb.org/tiago/ontologies/2022/7/untitled-ontology-5) : [http://www.se...". The address bar shows "untitled-ontology-5". The interface includes tabs for "Active ontology", "Entities", "Individuals by class", "DL Query", and "UFO Validation Tab". The "Ontology header" panel shows the "Ontology IRI" as "http://www.semanticweb.org/tiago/ontologies/2022/:" and the "Ontology Version IRI" as "e.g. http://www.semanticweb.org/tiago/ontologies/20". The "Ontology metrics" panel shows various counts: Axiom (0), Logical axiom count (0), Declaration axioms count (0), Class count (0), Object property count (0), Data property count (0), Individual count (0), and Annotation Property count (0). The "Class axioms" panel shows: SubClassOf (0), EquivalentClasses (0), DisjointClasses (0), GCI count (0), and Hidden GCI Count (0). The "Ontology prefixes" panel is active, showing a table of prefixes and their values:

Prefix	Value
gufo	http://purl.org/nemo/gufo#
owl	http://www.w3.org/2002/07/owl#
rdf	http://www.w3.org/1999/02/22-rdf-syntax-ns#
rdfs	http://www.w3.org/2000/01/rdf-schema#
xml	http://www.w3.org/XML/1998/namespace

At the bottom, there are checkboxes for "To use the reasoner click Reasoner > Start reasoner" and "Show Inferences".

SETTING UP GUFO IN PROTÉGÉ

1. Import gufo using <https://purl.org/nemo/gufo>
2. Add the gufo prefix:
gufo: <http://purl.org/nemo/gufo#>
3. If needed, show the imports closure of your ontology

The screenshot shows the Protégé application window with the 'View' menu open. The menu items are:

- Render by entity IRI short name (Id)
- Render by prefixed name
- Render by label (rdfs:label)
- Render by annotation property
- Custom rendering...
- Display axiom annotations inline
- Display datatypes on annotation values
- Display thumbnails for image URLs
- Display deprecated (obsolete) entities
- Display relationships in class hierarchy
- Show breadcrumb trail
- Show the imports closure of the active ontology
- Show all loaded ontologies
- Show only the active ontology
- Expand all

The 'Show the imports closure of the active ontology' option is highlighted with a red box. The background shows the class hierarchy tree with 'Object' selected, and the 'Description: Object' panel at the bottom right.



https://github.com/nemo-ufes/ufo-protege-plugin



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Sign up

nemo-ufes / ufo-protege-plugin Public

Notifications

Fork 0

Star 4



Code

Issues 1

Pull requests

Actions

Projects

Wiki

Security

Insights

master

6 branches 9 tags

Go to file

Code

About

UFO validation for Protégé

Readme

GPL-3.0 license

4 stars

6 watching

0 forks

Releases

9 tags

Packages

No packages published

Contributors 3



Icbarcellos Luciano Coutinho Barcellos



JefersonBatista Jeferson de Oliveira ...



jpalmeida Update README.md

cbc6b09 on 30 Nov 2020 109 commits



scripts

Making AbstractIndividual and Situation "public"

2 years ago



src

In-view button to activate validation

2 years ago



.gitignore

First running functionless version

3 years ago



LICENSE

First running functionless version

3 years ago



README.md

Update README.md

2 years ago



nbactions.xml

Skip tests when running debug

2 years ago



pom.xml

Cosmetic change. Change execution name.

2 years ago

README.md

A Protégé plugin for gUFO-based ontologies

This Protégé plugin extends the tool with functionality for gUFO-based ontologies. In particular, it verifies a number of rules that a gUFO-based ontology should satisfy (based on [4]), supporting a user in checking the quality of the ontology implementation. Experimental support for gUFO patterns is also available, with wizards to

UNIVERSITY WENTE.

SETTING UP THE GUFO PLUGIN

1. Navigate to <https://github.com/nemo-ufes/ufo-protege-plugin>
2. Download the latest release from the [Release](#) section

[ufo-protege-plugin-0.0.9.jar](#)
3. Copy the downloaded file to Protégé's plugin folder
 1. On macOS, right-click the Protégé app and select "Show Package Contents"
 2. Navigate to "Contents > Java > plugins" and copy the downloaded file there
 3. Restart Protégé
4. On Protégé top menu, go to "Window > Tabs > UFO Validation Tab"

> gufo:Individual

Active ontology x Entities x Individuals by class x DL Query x UFO Validation Tab x

UFO Tree: guf

GUFO validation result text:



- gufo:Object
- gufo:Aspect
- gufo:AbstractIndividual
- gufo:Event
- gufo:Situation
- gufo:Type
- owl:Thing
 - gufo:Type
 - gufo:Individual

Validate

As a kind, [Man](#) cannot specialize a sortal ([Person](#))

The [sub kind Robocop](#) must specialize only one kind, but it is specializing many ([Machine](#), [Person](#)).

REUSING GUFO CLASSES

There are 4 ways in which you can reuse gUFO classes:

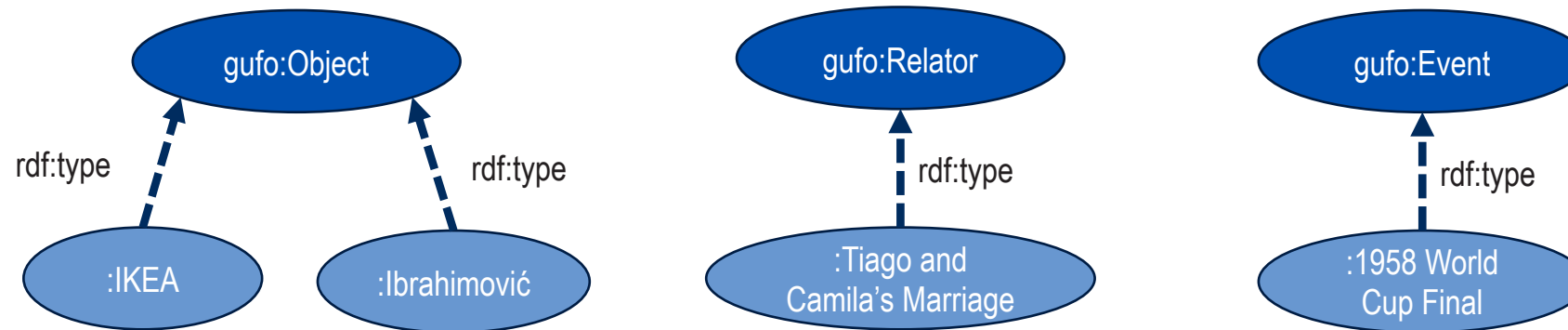
1. By **instantiating** classes in the taxonomy of **individuals**
2. By **specializing** classes in the taxonomy of **individuals**
3. By **instantiating** classes in the taxonomy of **types**
4. By **specializing** classes in the taxonomy of **type**

Users may combine these various approaches.

By default, we recommend employing scenarios 2 and 3 together.

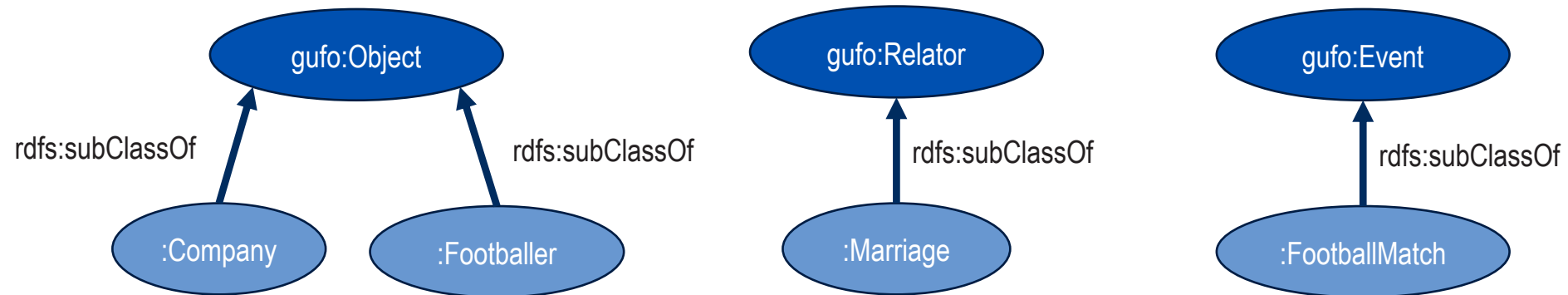
REUSING GUFO CLASSES (1)

1. By instantiating classes in the taxonomy of individuals



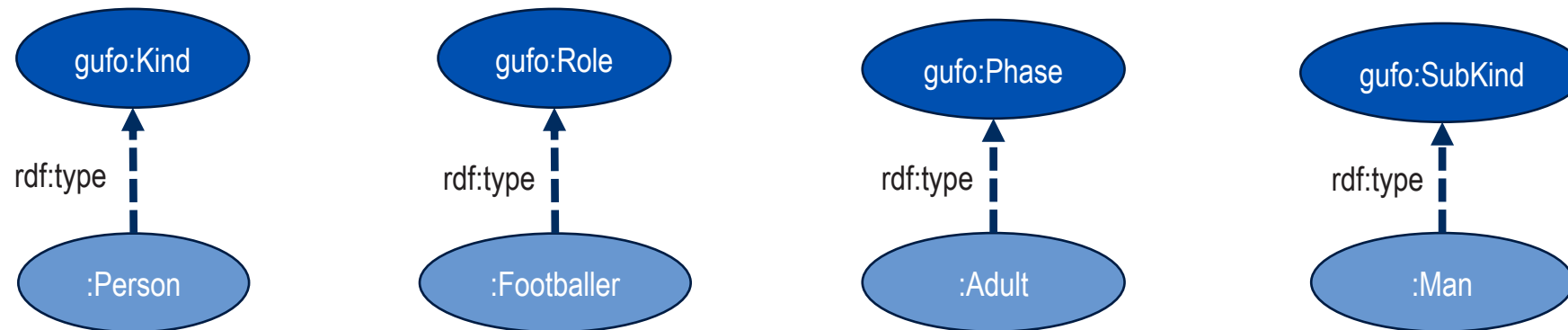
REUSING GUFO CLASSES (2)

2. By **specializing** classes in the taxonomy of **individuals**



REUSING GUFO CLASSES (3)

3. By instantiating classes in the taxonomy of types

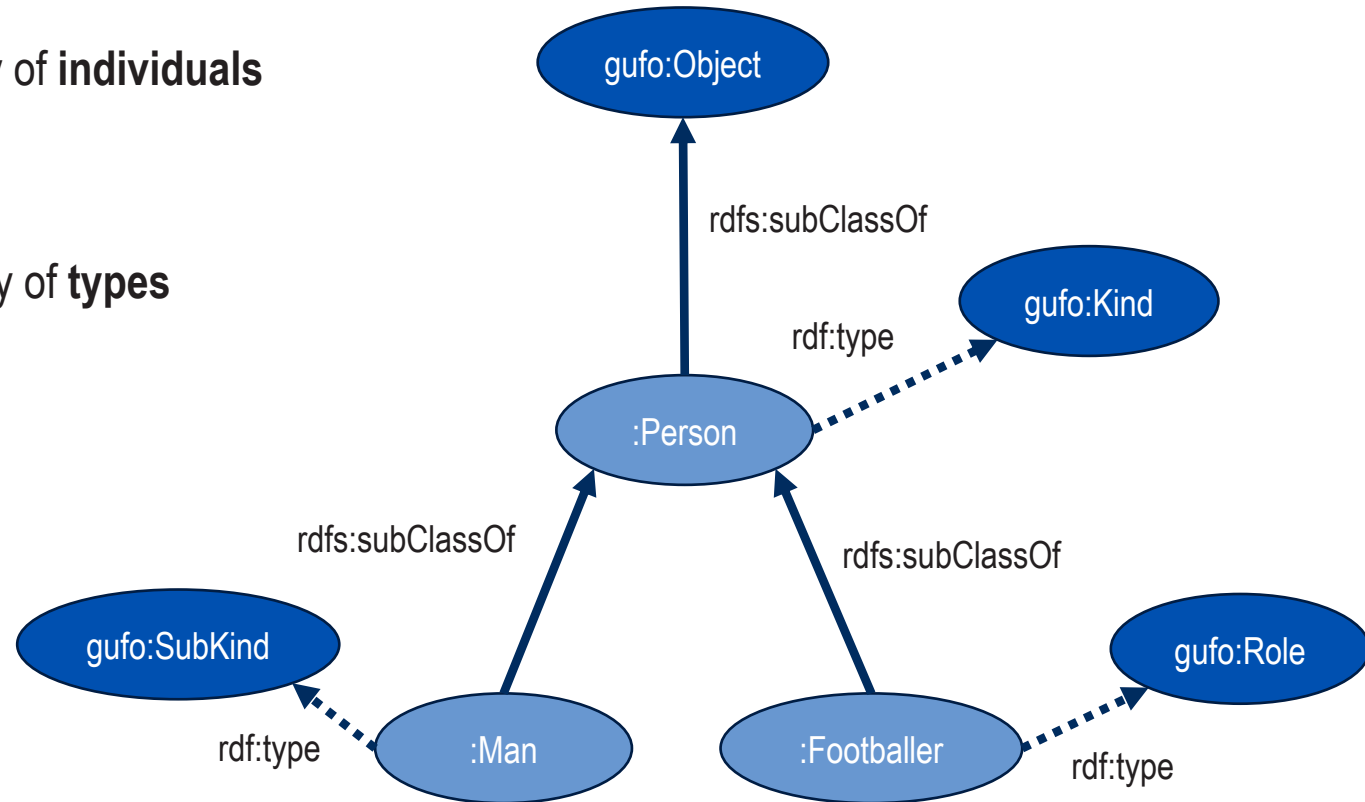


REUSING GUFO CLASSES (2+3)

2. By **specializing** classes in the taxonomy of **individuals**

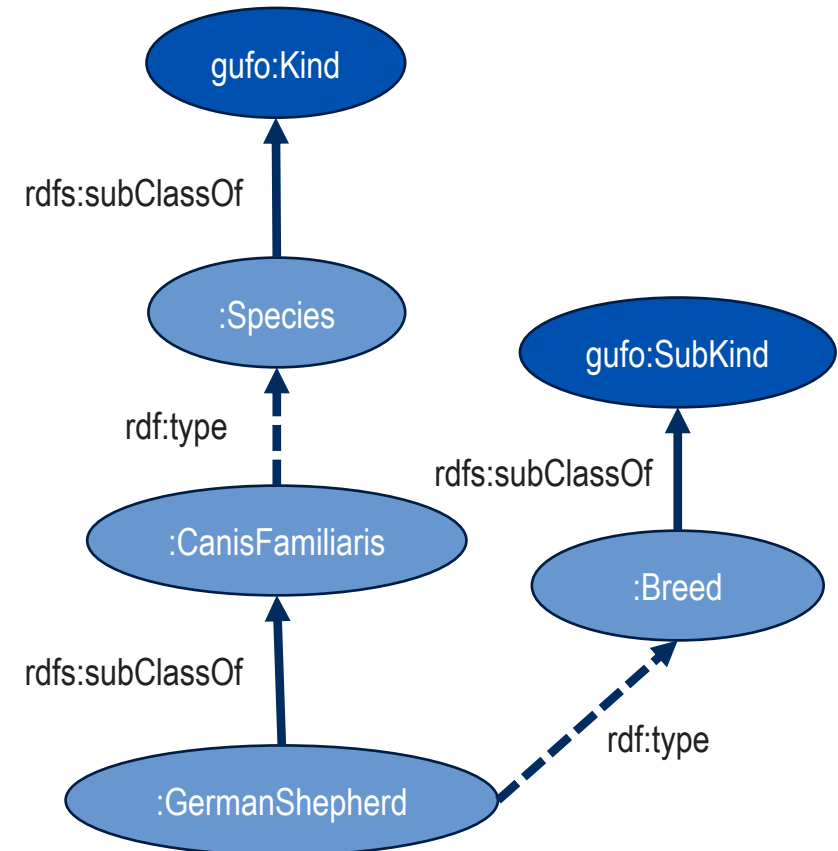
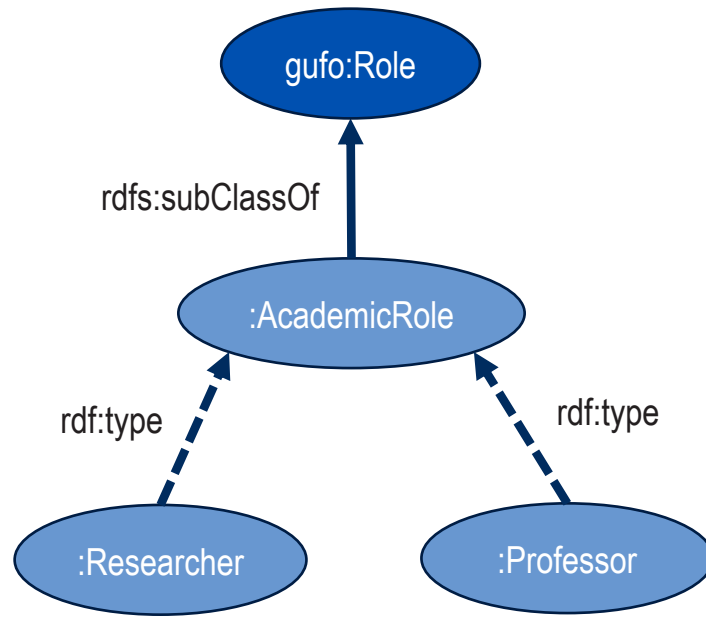
AND

3. By **instantiating** classes in the taxonomy of **types**



REUSING GUFO CLASSES (4)

4. By specializing classes in the taxonomy of types



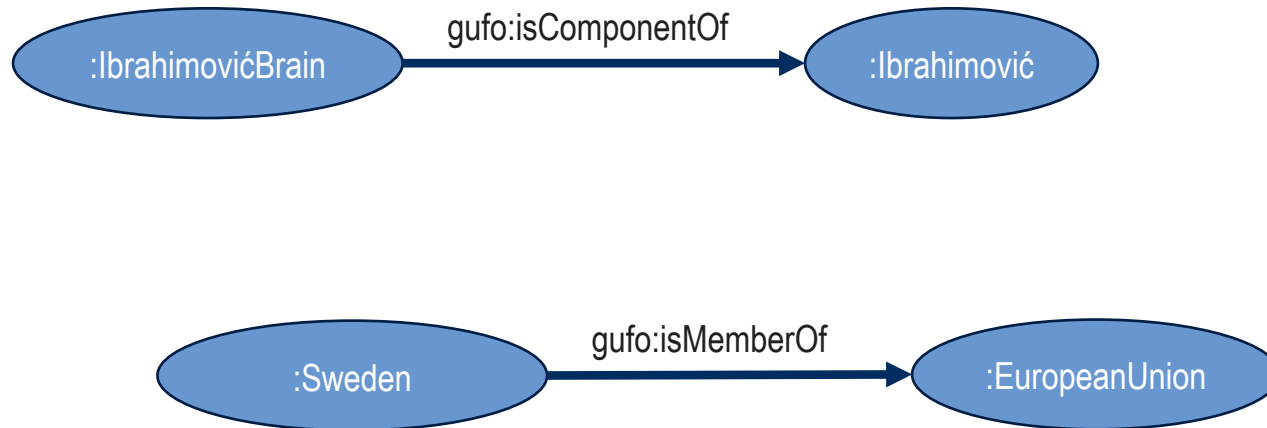
REUSING GUFO PROPERTIES

There are 2 ways in which you can reuse gUFO properties:

1. By **reusing** gufo properties to make instance-level assertions
2. By **reusing** gufo properties to create type-level cardinality constraints
3. By **specializing** gufo properties

REUSING GUFO PROPERTIES (1)

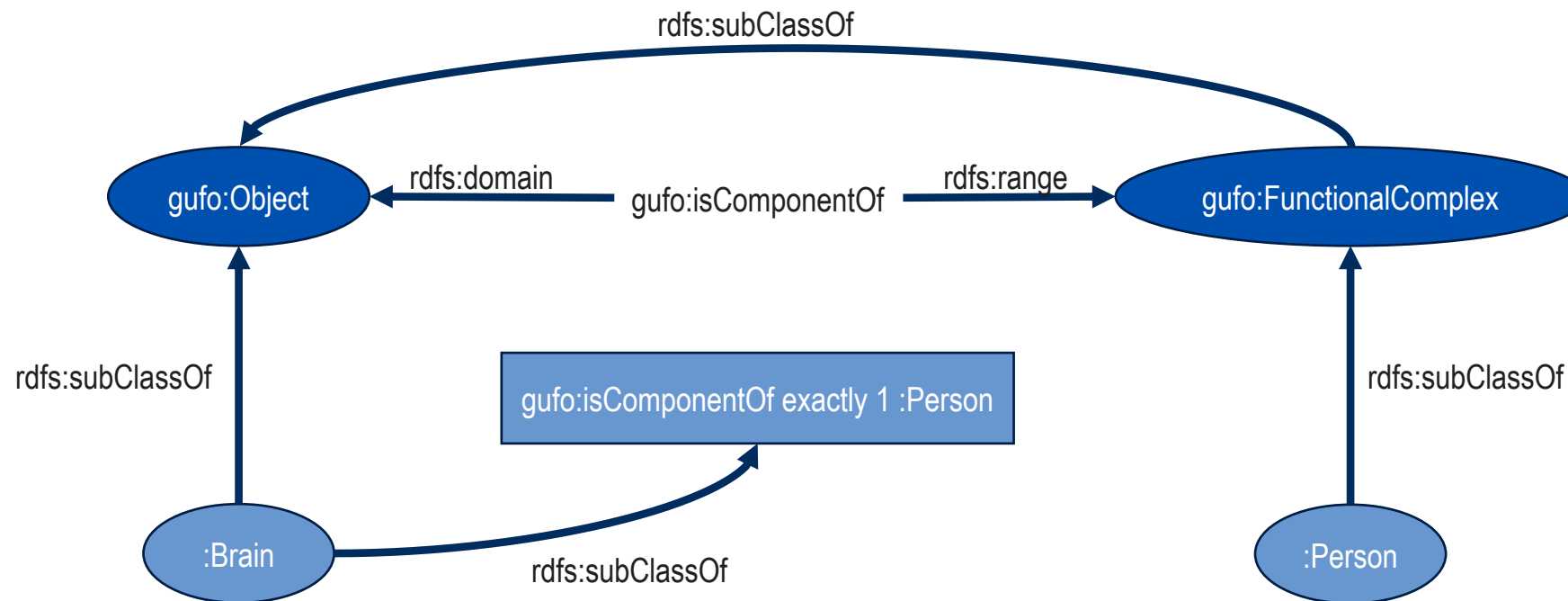
1. By **reusing** gufo properties to make instance-level assertions



Note that properties that imply existential dependency and part-whole relations are easier to reuse, such as `gufo:inheritsIn` and `gufo:isComponentOf`

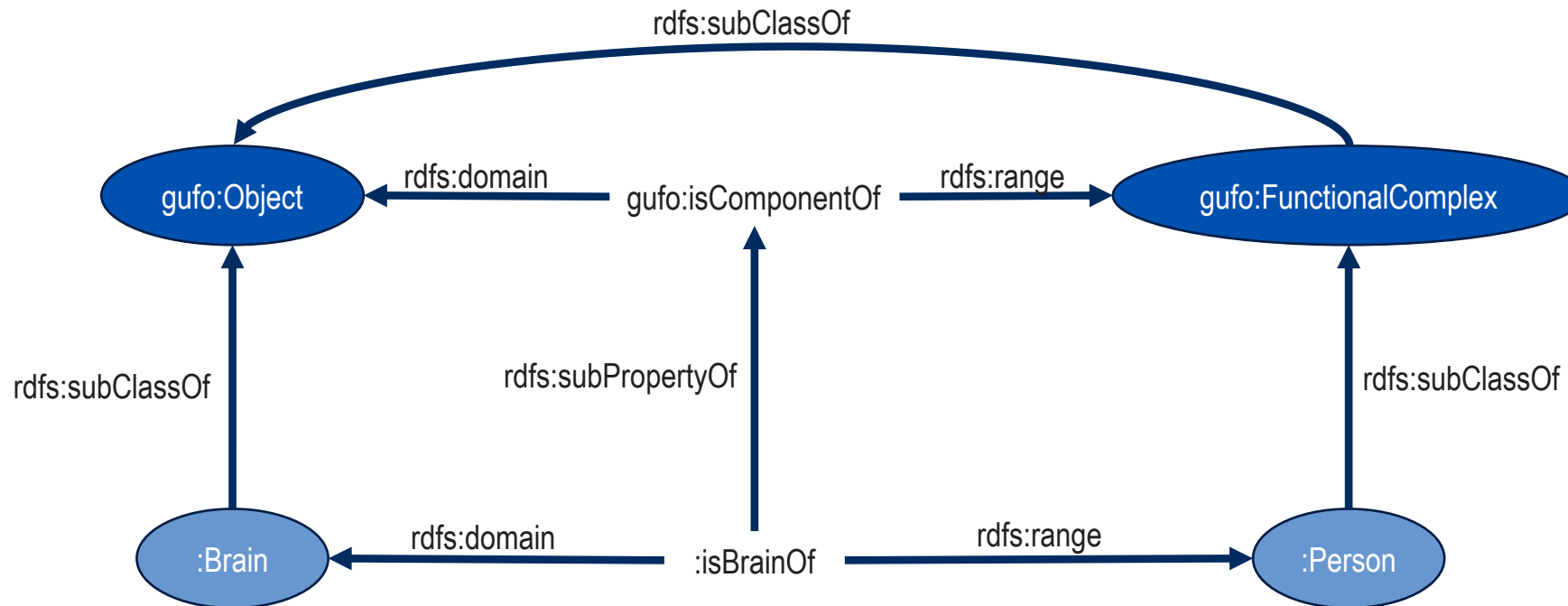
REUSING GUFO PROPERTIES (2)

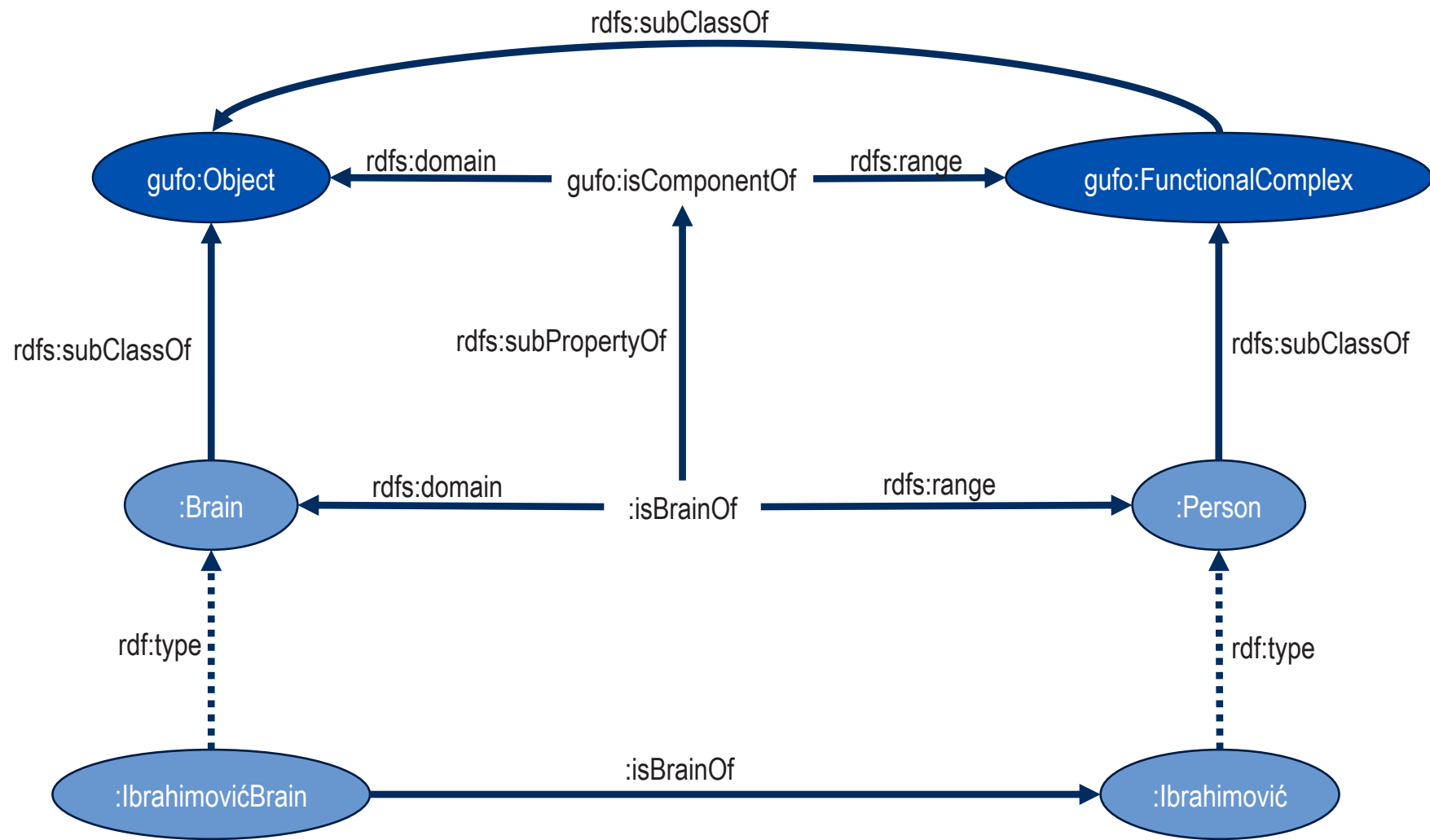
2. By **reusing** gufo properties to create type-level cardinality constraints



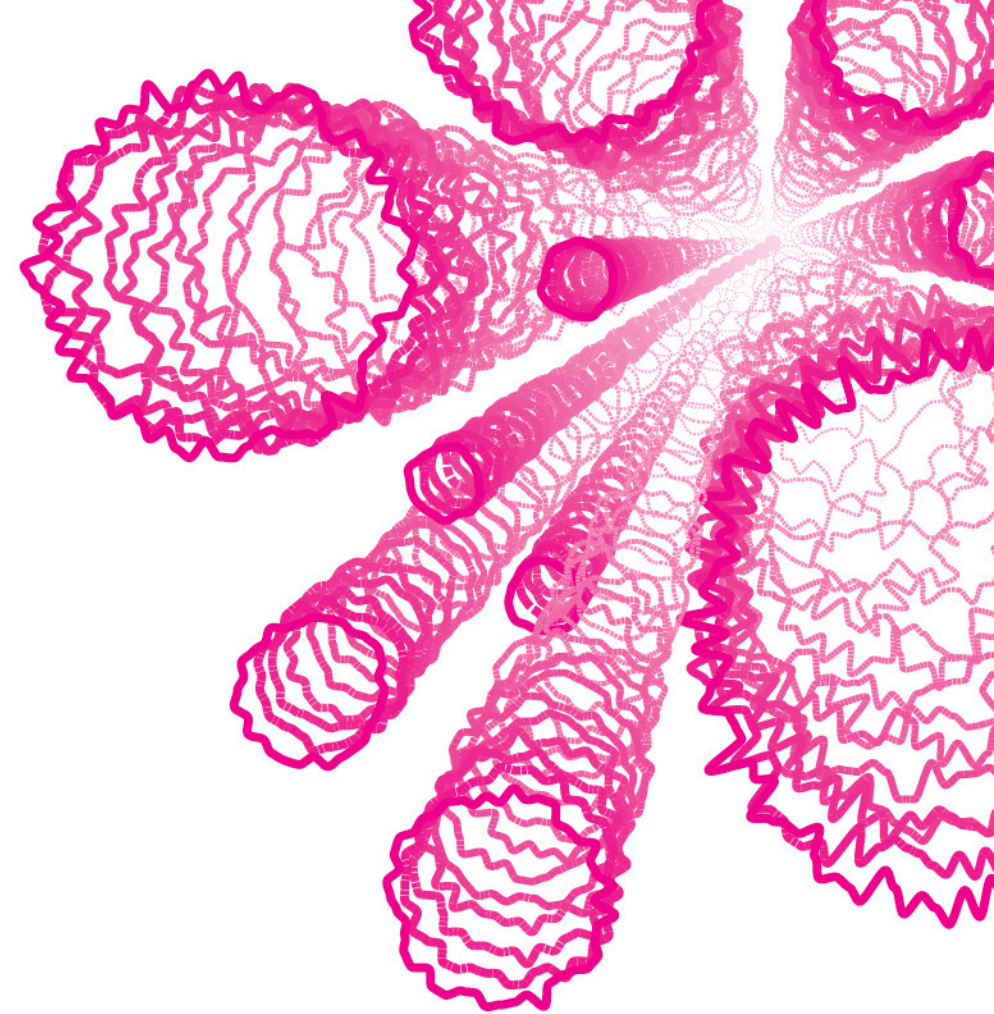
REUSING GUFO PROPERTIES (2)

3. By specializing gufo properties





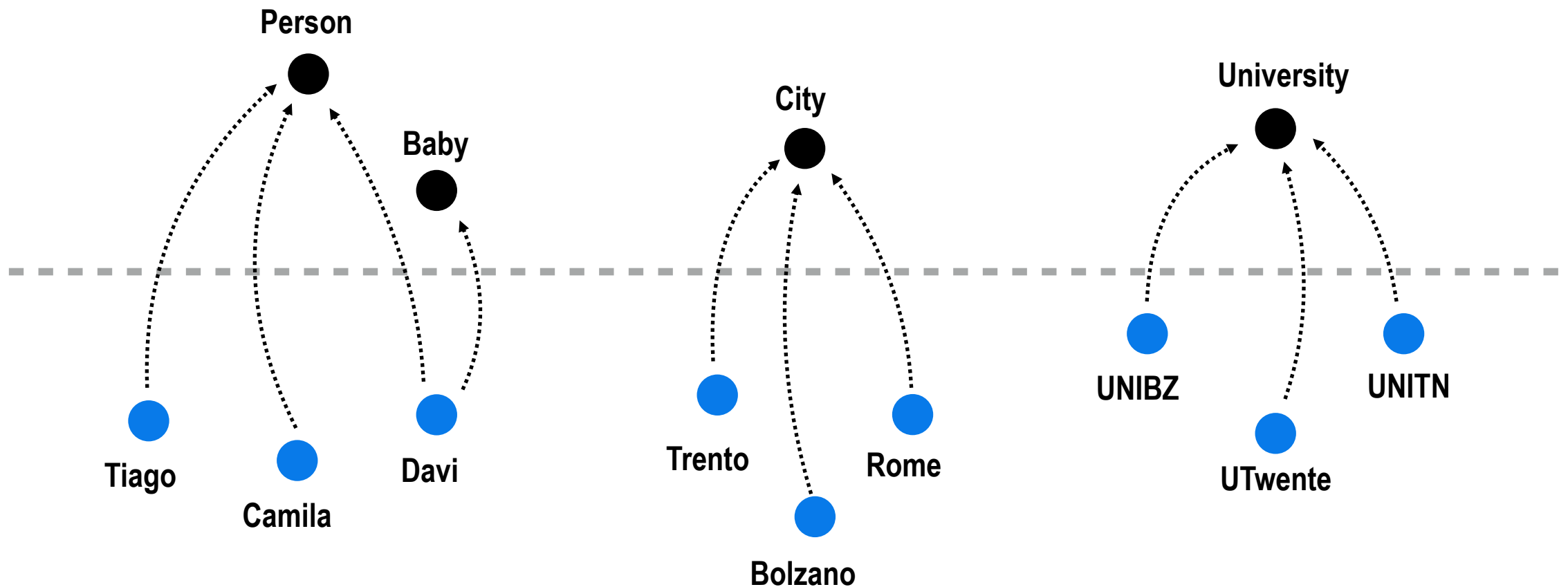
03 **THE TAXONOMY OF
INDIVIDUALS AND
OBJECT PROPERTIES**



TYPES AND INDIVIDUALS

- **Type:** an entity that may be instantiated by (or predicated over) other entities.
 - Also known as “class”, “universal”, “concept”, “kind”, and “category”
 - Person, Movie, Country
- **Individual:** An entity that (unlike a [gufo:Type](#)) cannot be instantiated.
 - Also known as “instance”, “particular”, and “object”
 - J.R.R. Tolkien, The Matrix, Brazil
- Every individual must instantiate at least one type in a given point in time.

TYPES

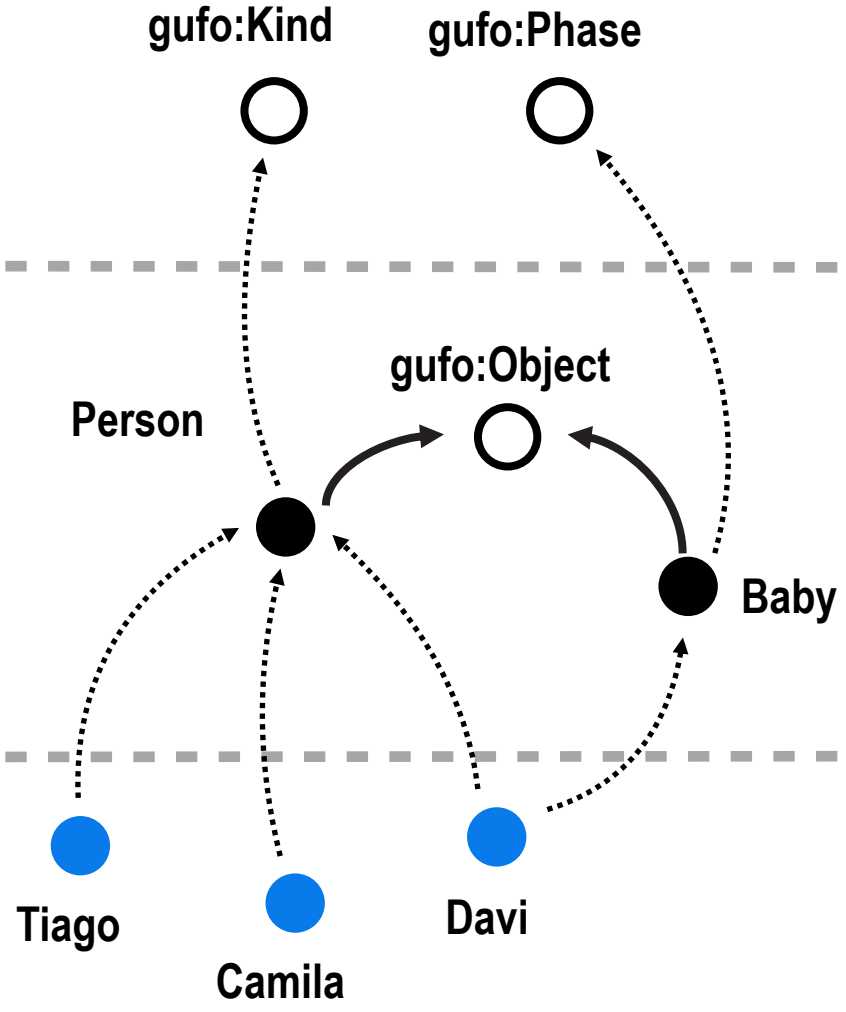


INDIVIDUALS

2ND-ORDER TYPES

1ST-ORDER TYPES

INDIVIDUALS



2ND-ORDER TYPES

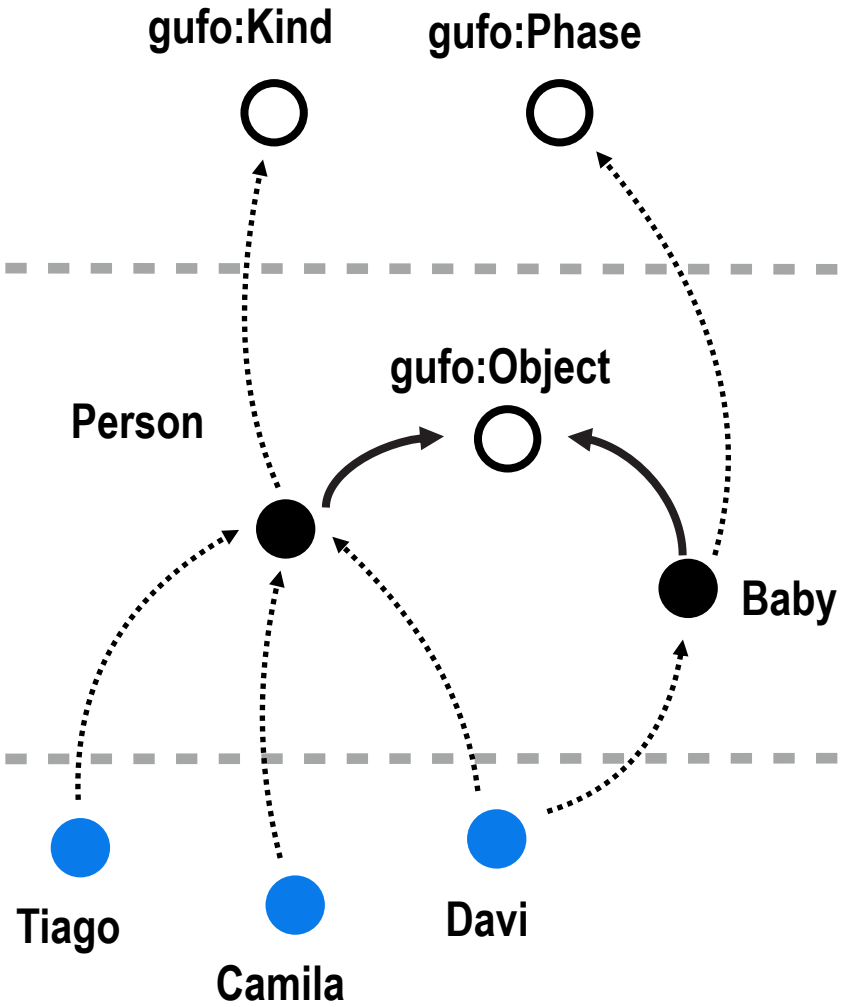
Defined in the taxonomy of types

1ST-ORDER TYPES

Defined in the taxonomy of individuals

INDIVIDUALS

Defined in your dataset



CONCRETE VS ABSTRACT INDIVIDUALS

- **Concrete individual**
 - A gufo:Individual that exists in space-time.
 - Concrete individuals comprise:
 - **Object-like entities:** a car, a mountain, a person, a marriage, a belief
 - **Events:** a business meeting, a soccer match
 - **Situations:** the situation in which a person weighs 80 kilograms, the situation in which a bank account is overdrawn
- **Abstract individual**
 - A gufo:Individual that does not exist in space-time in the same way as a gufo:ConcreteIndividual does.
 - A gufo:AbstractIndividual has no spatiotemporal qualities in its own right. Hence, it does not make sense to ask how much space it now occupies (Gideon, 2018) and when it was created or destroyed.
 - Examples include the number ten, the null set, and the proposition that 'Obama was the president of the United States'.

Class hierarchy: Individual

Annotations: Individual

Asserted



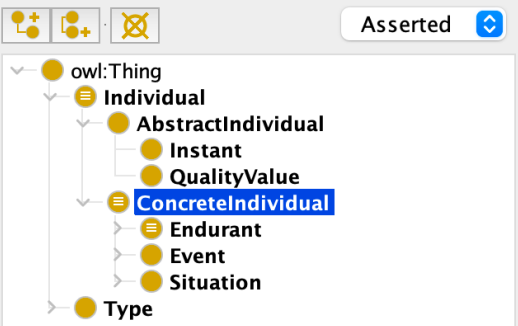
Annotations +
rdfs:label [language: en]
Individual
rdfs:comment [language: en]
An entity that (unlike a gufo:Type) cannot be instantiated.
Individuals may be either concrete (e.g., the Earth, Mick Jagger, Brazil, the 1985 Mexico City Earthquake) or abstract (e.g., the number two, the proposition that 'three is a prime number').
Also known as "particular" in the philosophical literature.

Description: Individual

Equivalent To +
SubClass Of +
General class axioms +
SubClass Of (Anonymous Ancestor)
Instances +
Target for Key +
Disjoint With +
Type
Disjoint Union Of +
AbstractIndividual, ConcreteIndividual

Class hierarchy: ConcreteIndividual

Annotations: ConcreteIndividual



Annotations +

rdfs:label [language: en]
ConcreteIndividual

rdfs:comment [language: en]
A gufo:Individual that exists in space-time.

Concrete individuals comprise not only object-like entities (a car, a mountain, a person, a marriage, a belief), but also events (a business meeting, a soccer match) and situations (the situation in which a person weighs 80 kilograms, the situation in which a bank account is overdrawn).

Description: ConcreteIndividual

Equivalent To +

SubClass Of +
Individual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
AbstractIndividual

Disjoint Union Of +
Endurant. Event. Situation

hasBeginPoint

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals hasBeginPoint — http://purl.org/nemo/gufo#hasBeginPoint

Classes Object properties Data properties Annotations Object Property Usage

Object property hierarchy: hasBeginP Annotations: hasBeginPoint

Asserted

- owl:topObjectProperty
 - broughtAbout
 - categories
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint**
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

Annotations +

rdfs:label [language: en]
hasBeginPoint

rdfs:comment [language: en]
Identifies the begin point for a gufo:ConcreteIndividual, in the case in which time instants are reified.

In the case of endurants, this identifies the time point when the endurant comes into existence. In the case of events, this identifies the time point when the event starts to take place. In the case of situation, this identifies the time point when the situation begins to hold.

If time instants are not reified, use gufo:hasBeginPointInXSSDate or gufo:hasBeginPointInXSSDateTimeStamp.

Characteristics: hasBeginP Description: hasBeginPoint

- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

Equivalent To +

SubProperty Of +

Inverse Of +

Domains (intersection) +
ConcreteIndividual

Ranges (intersection) +
Instant

Disjoint With +

SuperProperty Of (Chain) +

hasBeginPointInXSDDate

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties Datatypes Individuals hasBeginPointInXSDDate — http://purl.org/nemo/gufo#hasBeginPointInXSDDate

Classes Object properties Data properties Annotations Data Property Usage

Data property hierarchy: hasBeginPoi Annotations: hasBeginPointInXSDDate

Asserted

- owl:topDataProperty
 - concernsQualityValue
 - hasBeginPointInXSDDate**
 - hasBeginPointInXSDDateTimeStamp
 - hasEndPointInXSDDate
 - hasEndPointInXSDDateTimeStamp
 - hasQualityValue
 - hasValueComponent

Annotations

rdfs:label [language: en]
hasBeginPointInXSDDate

rdfs:comment [language: en]
Determines the begin point for a gufo:ConcreteIndividual, using a xsd:date literal.

In the case of durants, gufo:asBeginPointInXSDDate determines the time point when the durant comes into existence. In the case of events, this data property determines the time point when the event starts to take place. In the case of situation, it determines the time point when the situation begins to hold.

Use gufo:hasBeginPoint instead when temporal entities are reified.

Characteristics: hasBe Description: hasBeginPointInXSDDate

Functional

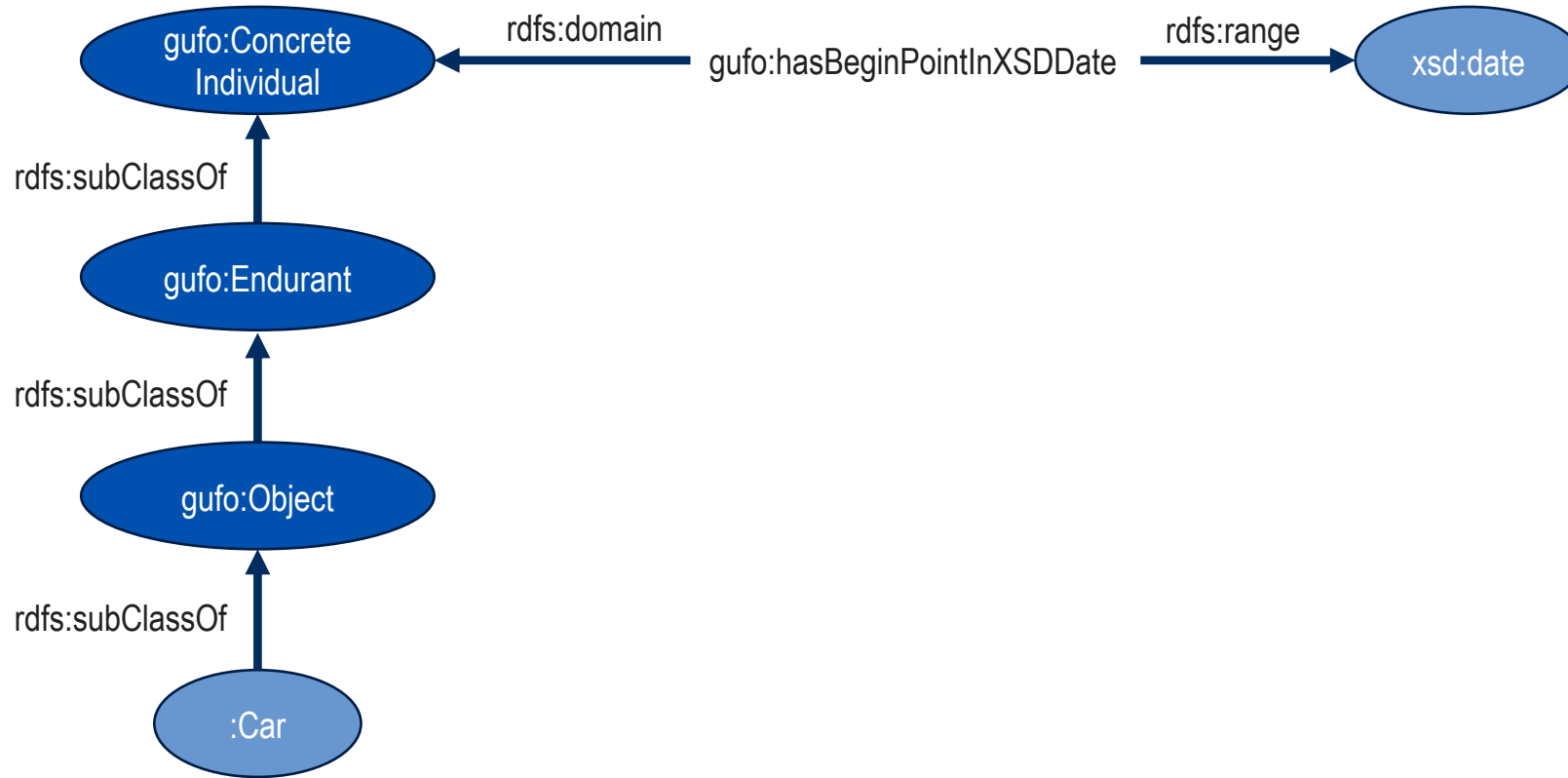
Equivalent To +

SubProperty Of +

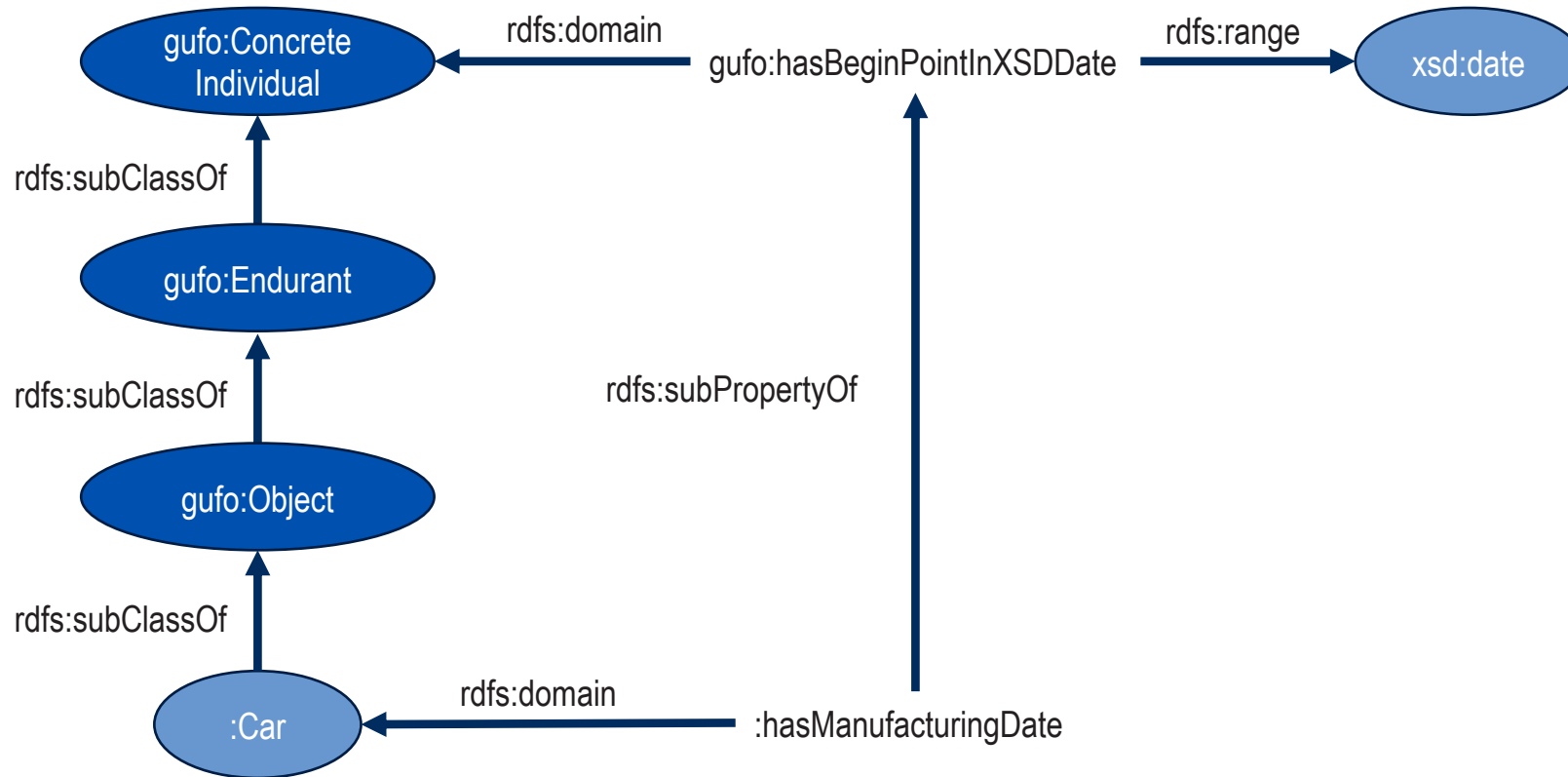
Domains (Intersection) +
ConcreteIndividual

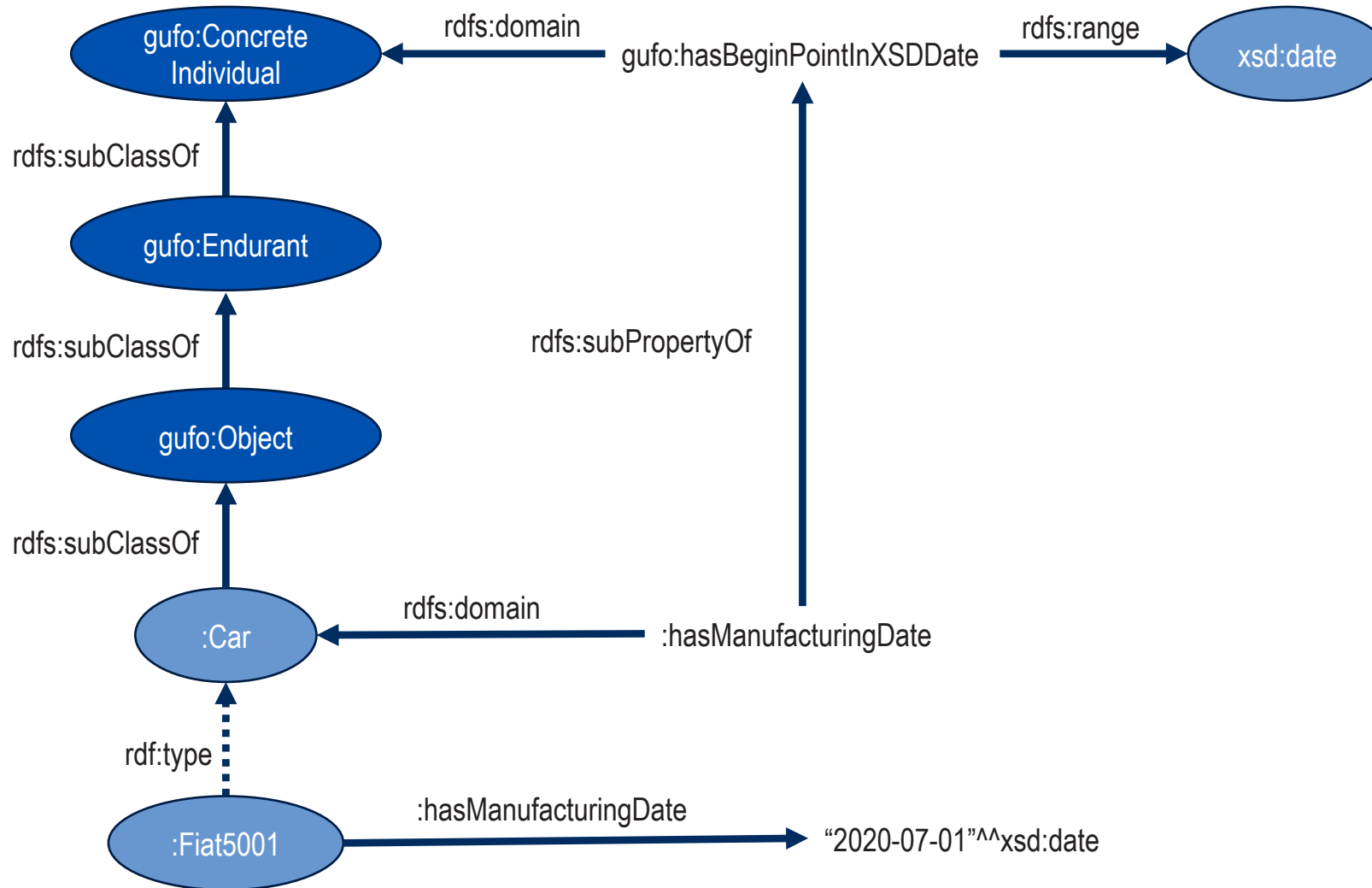
Ranges +
xsd:date

Disjoint With +









TYPES OF CONCRETE INDIVIDUALS

- **Endurant**
 - A gufo:ConcreteIndividual that endures in time and may change qualitatively while keeping its identity.
 - Examples:
 - Ordinary objects of everyday experience, such as a person, a house, and a car;
 - Reified relationships, such as a marriage, a rental contract, and a person's love for another;
 - Existentially-dependent aspects of objects, such as a car's weight, a person's language skills, and a house's color.
- **Event**
 - A gufo:ConcreteIndividual that 'occurs' or 'happens' in time. They may be instantaneous or long-running. Events are those "things that happen to or are performed by" (Casati and Varzi, 2015) endurants.
 - Examples:
 - Actions and processes, such as a business meeting, a communicative act, a soccer match, a goal kick
 - Natural occurrences, such as an earthquake, the fall of the meteor that caused the extinction of the dinosaurs.

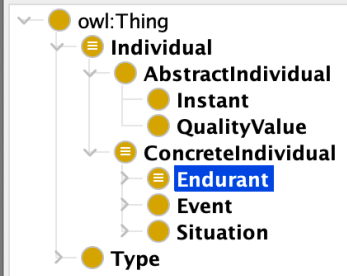


Class hierarchy: Endurant

Annotations: Endurant



Asserted



Annotations +

rdfs:label [language: en]
Endurant

rdfs:comment [language: en]
A gufo:ConcreteIndividual that endures in time and may change qualitatively while keeping its identity.

Examples include: ordinary objects of everyday experience, such as a person, a house, and a car; reified relationships, such as a marriage, a rental contract, and a person's love for another; and existentially-dependent aspects of objects, such as a car's weight, a person's language skills, and a house's color.

Also termed "continuant" in the philosophical literature.

Description: Endurant

Equivalent To +

SubClass Of +
ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +
Situation, Event

Disjoint Union Of +
Aspect, Object

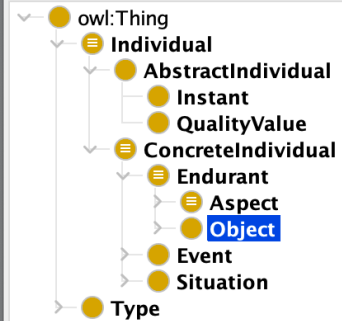


Class hierarchy: Object

Annotations: Object



Asserted



Annotations +

rdfs:label [language: en]

Object



rdfs:comment [language: en]

A gufo:Endurant that does not depend on another endurant for its existence (excluding its essential parts and aspects).



Examples of objects include ordinary physical entities, such as a dog, a house, a tomato, a car, Alan Turing, but also socially-defined entities such as The Rolling Stones, the European Union, the Brazilian 1988 Constitution.

Guizzardi (2005) also included the more abstract notion of "Substantial", which generalizes both objects and amounts of matter. That notion was left out from this implementation, together with the notion of amount of matter. Support for the representation of maximally-self-connected amounts of matter is given by gufo:Quantity.

Description: Object

Equivalent To +

SubClass Of +

Endurant



General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

Aspect

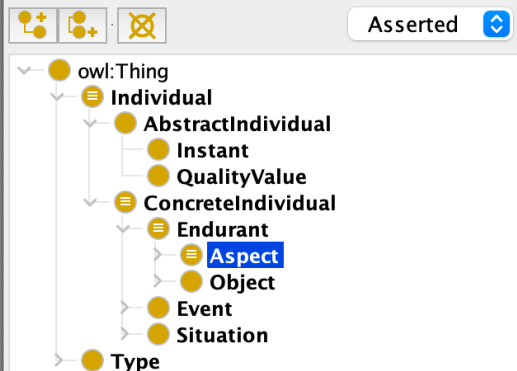


Disjoint Union Of +



Class hierarchy: Aspect

Annotations: Aspect



Asserted

Annotations +

rdfs:label [language: en]

Aspect

rdfs:comment [language: en]

A gufo:Endurant that depends on at least one other concrete individual for its existence. A gufo:Aspect is a characteristic or trait of a concrete individual that is itself conceived as an individual.

Examples include: intrinsic physical aspects, such as the Moon's mass, Lassie's fur color; mental dispositions, such as Bob's math skills, his belief that the number one is odd; as well as relational aspects, such as John's love for Mary and the marriage between John and Mary.

The specific sort of existential dependence connecting aspects to their bearers is called inherence.

Corresponds to "Moment" in Guizzardi (2005).

Description: Aspect

Equivalent To +

SubClass Of +

Endurant

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

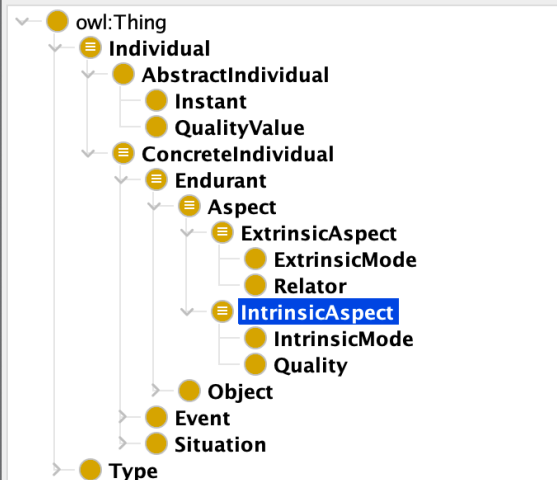
Object

Disjoint Union Of +

ExtrinsicAspect. IntrinsicAspect

Class hierarchy: IntrinsicAspect

Asserted



IntrinsicAspect — http://purl.org/nemo/gufo#IntrinsicAspect

Usage: IntrinsicAspect

Show: this disjoints named sub/superclasses

Found 21 uses of IntrinsicAspect

- Aspect
 - Aspect **DisjointUnionOf** ExtrinsicAspect, IntrinsicAspect
- ExtrinsicAspect
 - ExtrinsicAspect **DisjointWith** IntrinsicAspect
- IntrinsicAspect
 - IntrinsicAspect **DisjointUnionOf** IntrinsicMode, Quality
 - ExtrinsicAspect **DisjointWith** IntrinsicAspect
 - IntrinsicAspect **rdfs:seeAlso** inheresIn
 - IntrinsicAspect **SubClassOf** Aspect

Description: IntrinsicAspect

Equivalent To +

SubClass Of +

- Aspect
 - inheresIn exactly 1** ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

- ExtrinsicAspect



Object property hierarchy: inheresIn

Navigation icons and 'Asserted' filter dropdown.

- owl:topObjectProperty
 - broughtAbout
 - categories
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn**
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

inheresIn — http://purl.org/nemo/gufo#inheresIn

Annotations: inheresIn

Annotations +

- rdfs:label** [language: en]
 - inheresIn
- rdfs:comment** [language: en]
 - Identifies the gufo:ConcreteIndividual in which the gufo:Aspect inheres. Inherence is a sort of existential dependence. The identified concrete individual is the "bearer" of the aspect.
 - For example, the color of an object inheres in the object and the average speed of a flight inheres in the flight.

Characteristics: inheresIn

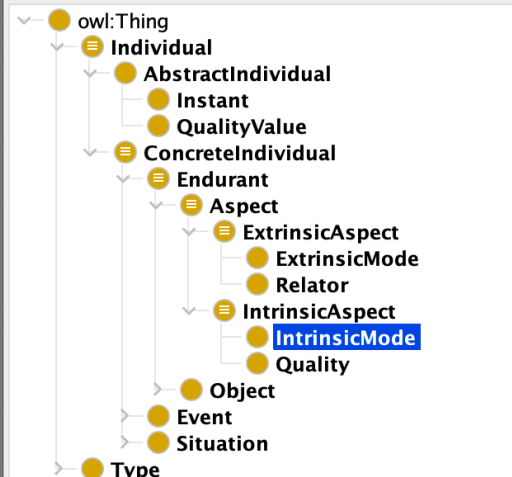
- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

Description: inheresIn

- Equivalent To +
- SubProperty Of +
- Inverse Of +
- Domains (intersection) +
 - Aspect**
- Ranges (intersection) +
 - ConcreteIndividual**
- Disjoint With +
- SuperProperty Of (Chain) +

Class hierarchy: IntrinsicMode Annotations: IntrinsicMode

Asserted



Annotations +

- rdfs:label** [language: en]
IntrinsicMode
- rdfs:comment** [language: en]
A gufo:IntrinsicAspect that is not measurable.
For example, Bob's belief that the Eiffel Tower is in Paris, his math skills, his headache.
Corresponds to "Mode" in Guizzardi (2005).

Description: IntrinsicMode

Equivalent To +

SubClass Of +
IntrinsicAspect

General class axioms +

SubClass Of (Anonymous Ancestor)
inheresIn exactly 1 ConcreteIndividual

Instances +

Target for Key +

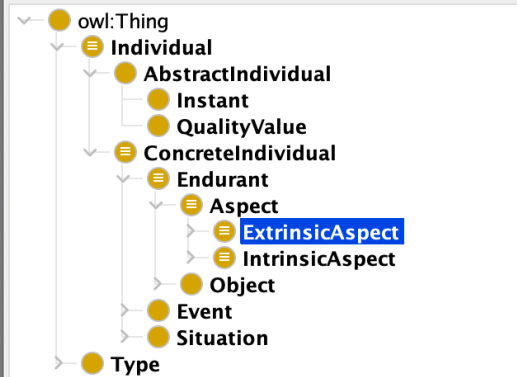
Disjoint With +
Quality

Disjoint Union Of +

Class hierarchy: ExtrinsicAspect

Annotations: ExtrinsicAspect

Asserted



Annotations +

rdfs:label [language: en]
ExtrinsicAspect

rdfs:comment [language: en]
A gufo:Aspect that depends on one or more concrete individuals.

Extrinsic (or "relational") aspects are reified relationships, e.g., John and Mary's marriage, Mary's employment contract at Nasa, or parts of those relationships, e.g., John's obligations towards Mary in the scope of the marriage, Mary's reciprocal claims, Mary's obligations towards John, John's reciprocal claims. Extrinsic aspects can also be reified one-sided relationships, e.g., John's admiration for Obama (which depends on Obama but does not characterize him).

Corresponds to "Extrinsic Moment" in Fonseca et al (2019). Encompasses "Externally Dependent Mode", "Qua Individual" and "Relator" in Guizzardi (2005).

Description: ExtrinsicAspect

Equivalent To +

SubClass Of +
Aspect

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

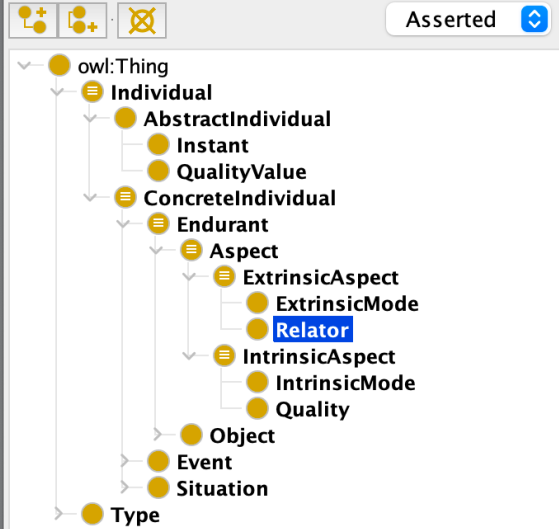
Target for Key +

Disjoint With +
IntrinsicAspect

Disjoint Union Of +
ExtrinsicMode, Relator

Class hierarchy: Relator

Annotations: Relator



Asserted

Annotations +

rdfs:label [language: en]

Relator

rdfs:comment [language: en]

A gufo:ExtrinsicAspect that connects (involves, mediates) two or more concrete individuals. Relators are reified relationships composed of reciprocal extrinsic modes.

Examples of relators include John and Mary's marriage (composed of John's obligations towards Mary in the scope of the marriage, Mary's reciprocal claims, Mary's obligations towards John, John's reciprocal claims), Mary's employment contract at Nasa, a covalent bond between two atoms.

rdfs:seeAlso
mediates

Description: Relator

Equivalent To +

SubClass Of +

ExtrinsicAspect

mediates min 2 Endurant

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

ExtrinsicMode

Disjoint Union Of +



> mediates

Active ontology x Entities x Individuals by class x DL Query x

Annotation properties | Datatypes | Individuals | Classes | Object properties | Data properties

mediates — http://purl.org/nemo/gufo#mediates

Annotations | Object Property Usage

Object property hierarchy: mediates

Annotations: mediates

Asserted

Annotations +

- rdfs:label** [language: en]
mediates
- rdfs:comment** [language: en]
Identifies the endurants mediated by a gufo:Relator.
For example, John and Mary's marriage mediates John and Mary.

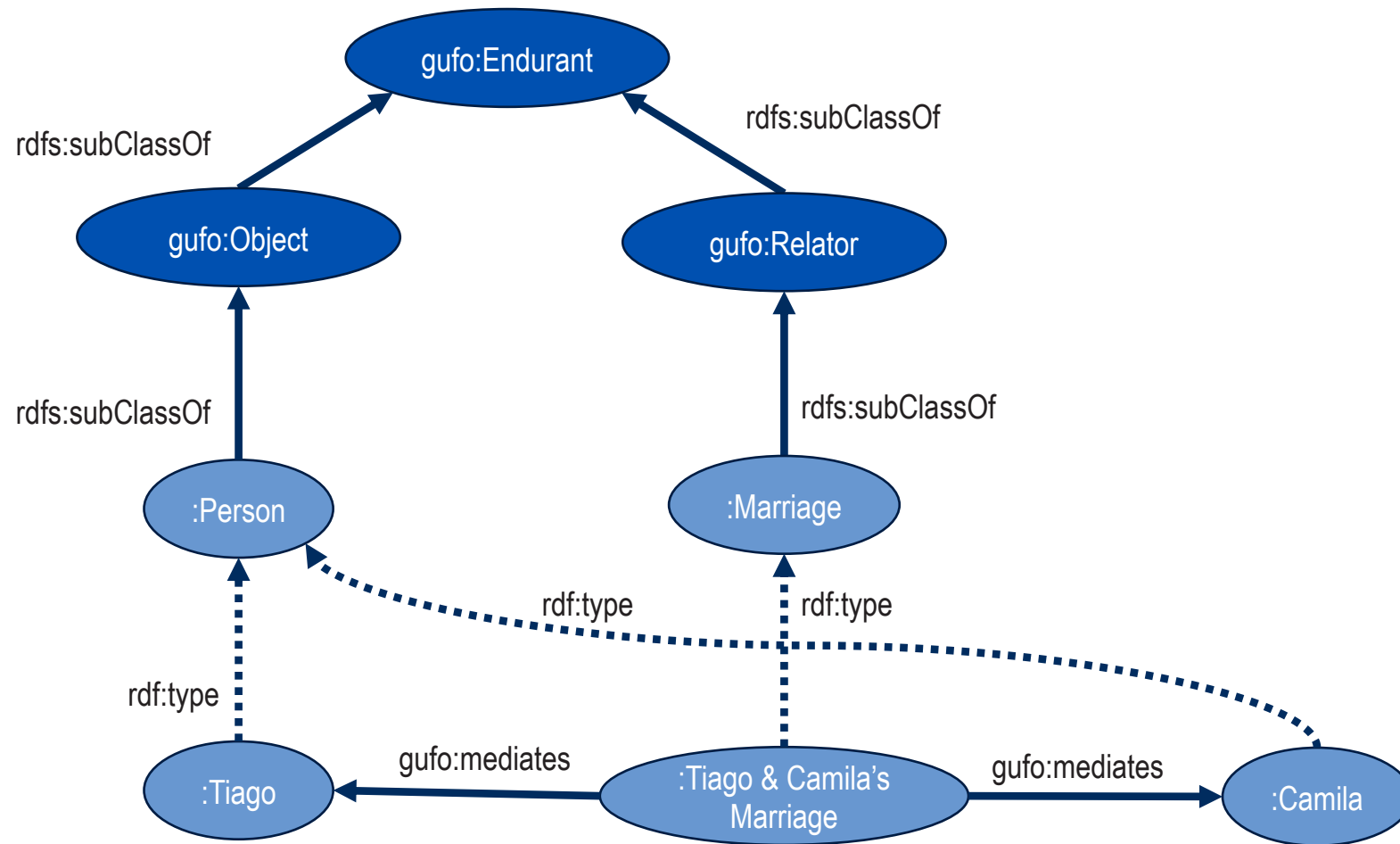
- owl:topObjectProperty
 - broughtAbout
 - categories
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates**
 - participatedIn
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

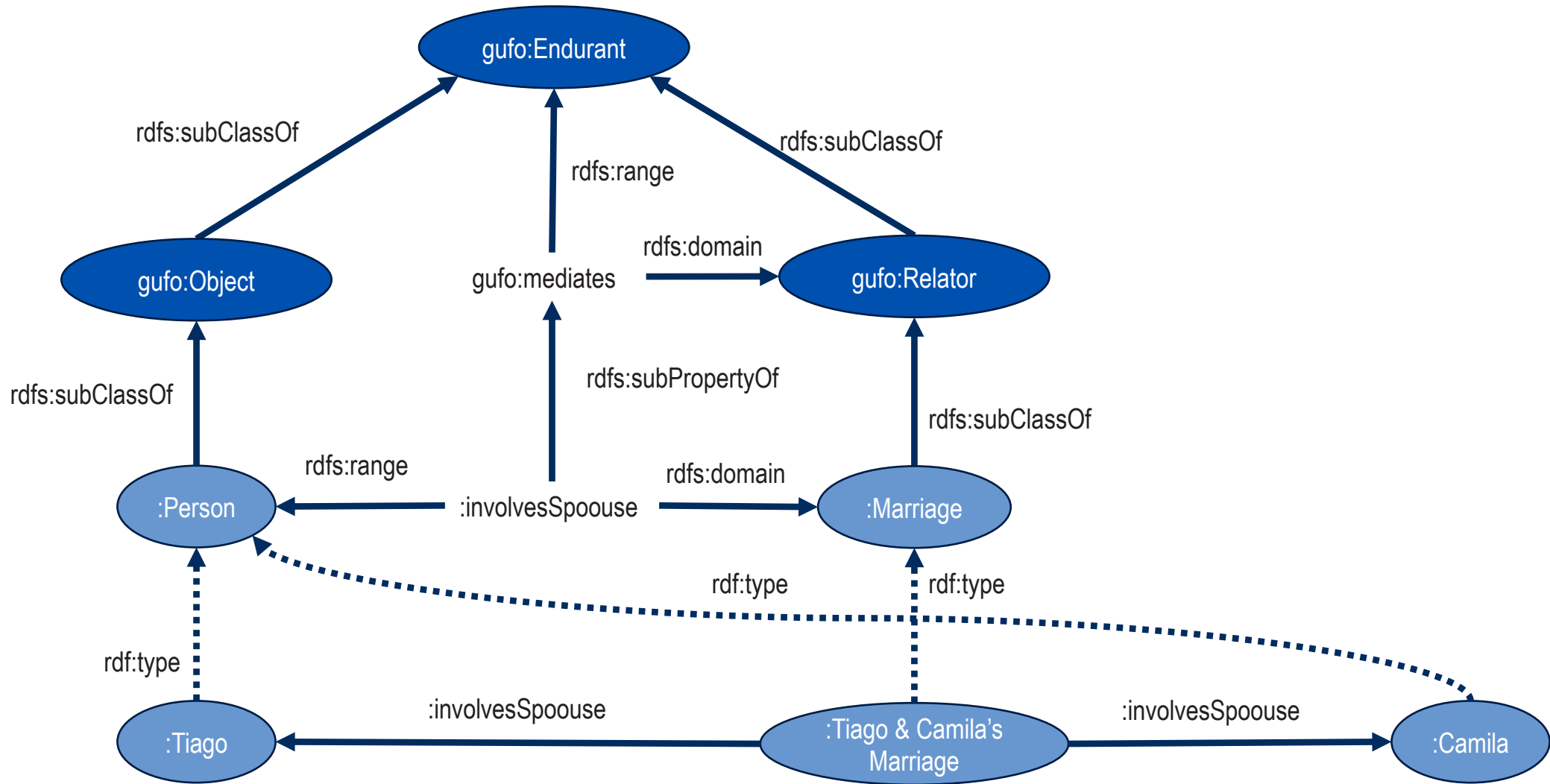
Characteristics: mediates

Description: mediates

- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

- Equivalent To +
- SubProperty Of +
- Inverse Of +
- Domains (intersection) +
Relator
- Ranges (intersection) +
Endurant
- Disjoint With +
- SuperProperty Of (Chain) +

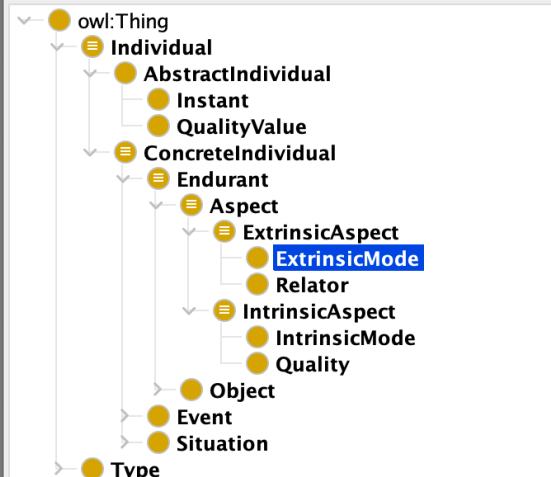




Class hierarchy: ExtrinsicMode

Annotations: ExtrinsicMode

Asserted



Annotations +

- rdfs:label** [language: en]
ExtrinsicMode
- rdfs:comment** [language: en]
A gufo:ExtrinsicAspect that inheres in a concrete individual and depends on others for its existence.
A gufo:ExtrinsicMode can be understood as a reified one-sided relationship, such as John's admiration for Mary.
Corresponds to "Extrinsic Moment" in Fonseca et al (2019). Encompasses "Externally Dependent Mode", "Qua Individual" and "Relator" in Guizzardi (2005).
- rdfs:seeAlso**

Description: ExtrinsicMode

Equivalent To +

SubClass Of +

- externallyDependsOn some ConcreteIndividual**
- ExtrinsicAspect**
- inheresIn exactly 1 ConcreteIndividual**

General class axioms +

SubClass Of (Anonymous Ancestor)

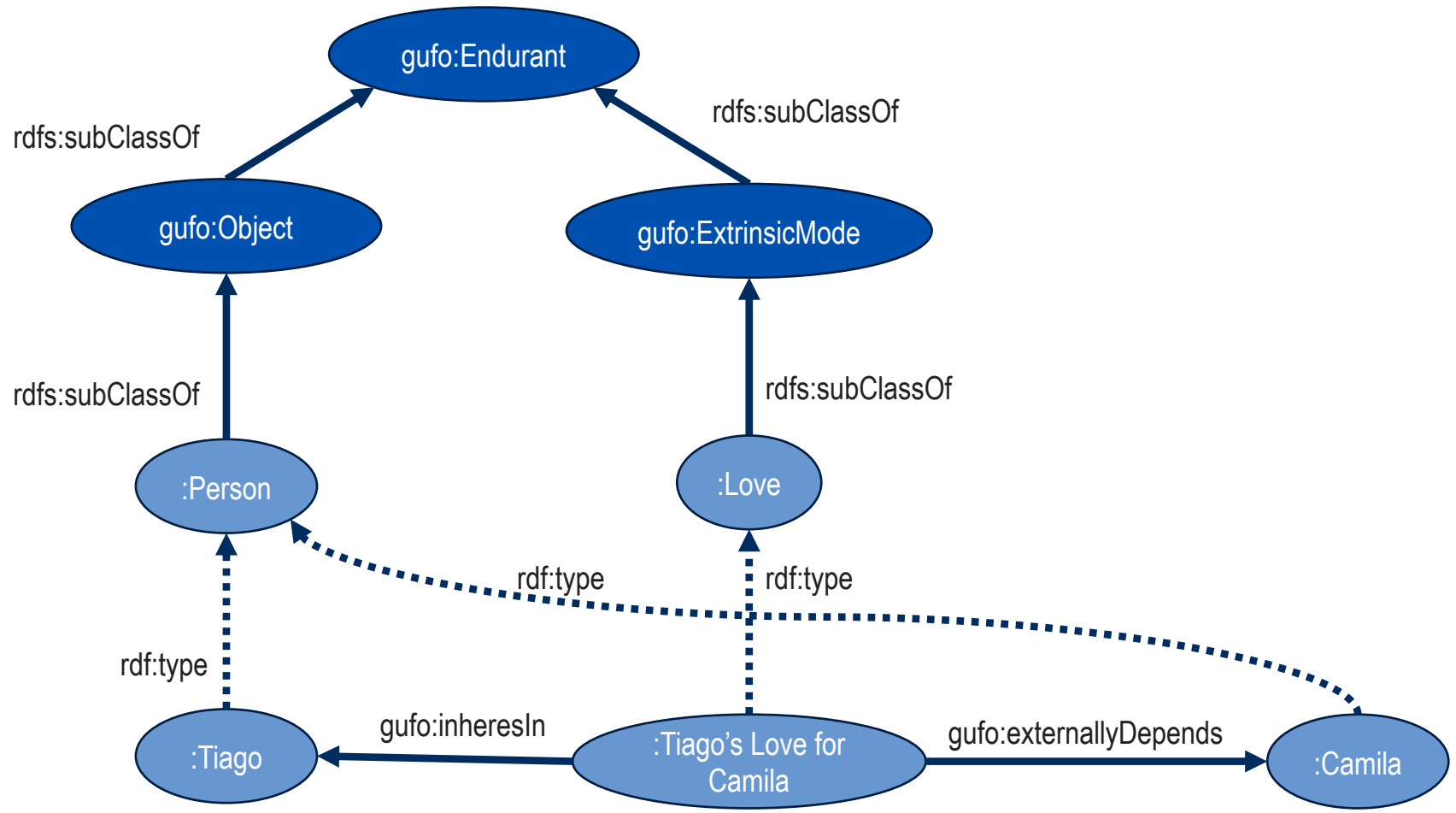
Instances +

Target for Key +

Disjoint With +

- Relator**

Disjoint Union Of +



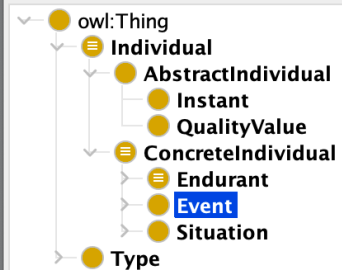


Class hierarchy: Event

Annotations: Event

Class hierarchy navigation icons: expand, collapse, refresh, close

Asserted



Annotations +

rdfs:label [language: en]

Event

rdfs:comment [language: en]

A gufo:ConcreteIndividual that 'occurs' or 'happens' in time. They may be instantaneous or long-running. Events are those "things that happen to or are performed by" (Casati and Varzi, 2015) endurants.

Examples include actions and processes, such as a business meeting, a communicative act, a soccer match, a goal kick, the clicking of a mouse button; as well as natural occurrences such as an earthquake, the fall of the meteor that caused the extinction of the dinosaurs.

Also termed "happening", "occurrence", "perdurant" or "occurrent" in the philosophical literature.

Casati. R. & Varzi. A. (2015). Events. In E.N. Zalta (Ed.). The Stanford Encyclopedia of Philosophy (Winter 2015 ed.). 19 Metaphysics Research Lab. Stanford University. <https://plato>.

Description: Event

Equivalent To +

SubClass Of +

ConcreteIndividual

General class axioms +

SubClass Of (Anonymous Ancestor)

Instances +

Target for Key +

Disjoint With +

Endurant, Situation

Disjoint Union Of +



EVENTS

- Relations between events and endurants:
 - An endurant **wasCreatedIn** an event
 - An endurant **wasTerminatedIn** an event
 - An object **participatedIn** an event
 - An aspect was **manifestedIn** an event
- Relations between events and situations
 - A situation **contributedToTrigger** an event
 - An event **broughtAbout** a situation

participatedIn

Active ontology x Entities x Individuals by class x DL Query x

Datatypes Individuals
Data properties Annotation properties
Classes Object properties

Object property hierarchy: participatedIn

Asserted

- owl:topObjectProperty
 - broughtAbout
 - categorizes
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn**
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

participatedIn — http://purl.org/nemo/gufo#participatedIn

Annotations Object Property Usage

Annotations: participatedIn

Annotations +

rdfs:label [language: en]
participatedIn

rdfs:comment [language: en]
Identifies a gufo:Event in which the gufo:Object participated.
Examples include the participation of Freddy Mercury in Queen's Live Aid Concert and the participation of an airplane in a flight.

Characteristics: participatedIn

- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

Description: participatedIn

Equivalent To +

SubProperty Of +

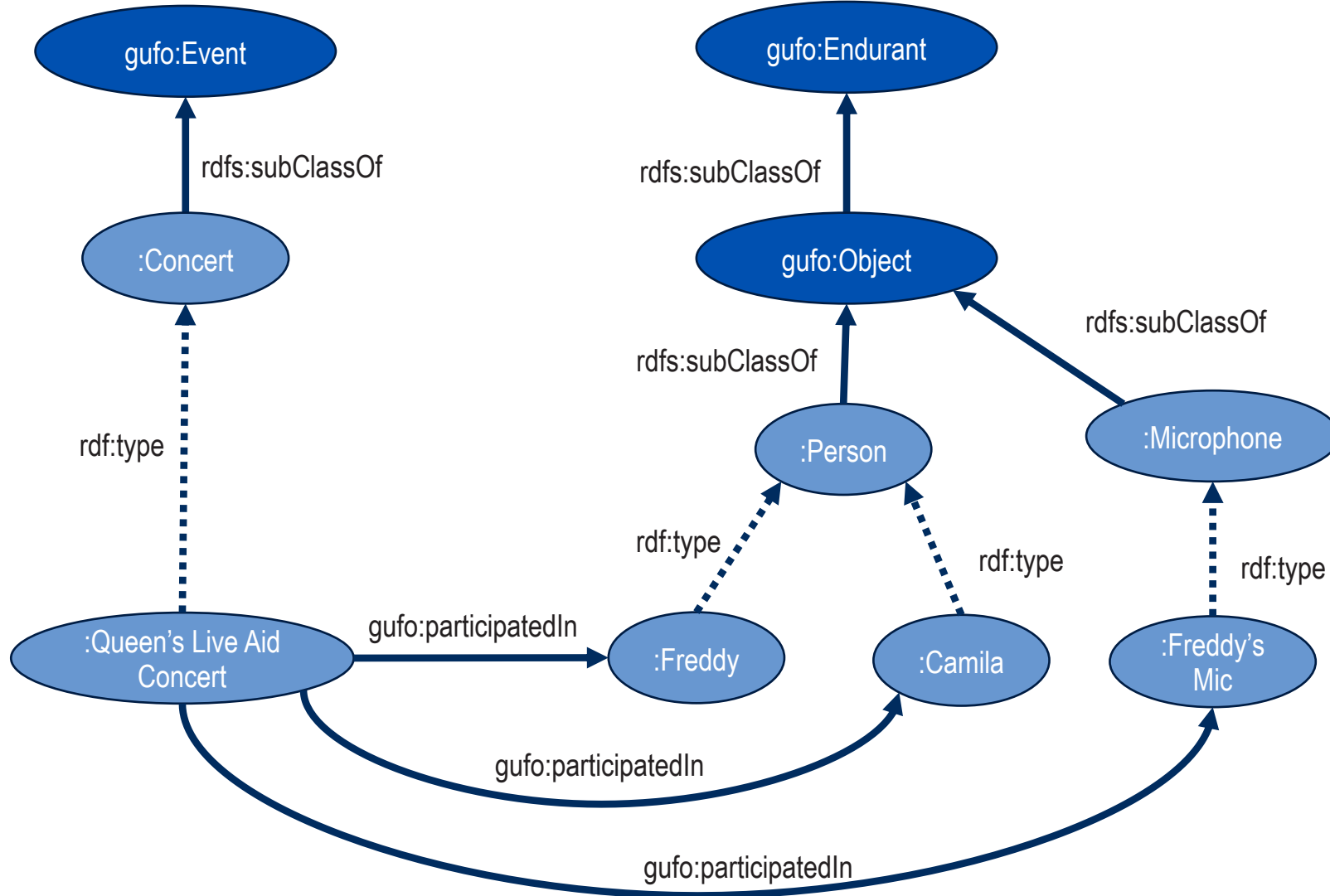
Inverse Of +

Domains (intersection) +
● Object

Ranges (intersection) +
● Event

Disjoint With +

SuperProperty Of (Chain) +



Object property hierarchy: wasCre

Annotations: wasCreatedIn

Asserted

Annotations +

rdfs:label [language: en]
wasCreatedIn

rdfs:comment [language: en]
Identifies the gufo:Event which brought the gufo:Endurant into existence.

For example, a musical piece is created in an act of composition (or in an event that is part of it), a piece of legislation is created in a complex legislative process.

Benevides et al. (2019) only discussed creation of objects; gufo:wasCreatedIn is extended to endurants in general. Further, in that work "createdBy" required the event to "bring about" a situation in which the created object is present. We relax this requirement here, such that the object may be created and terminated in the scope of the identified gufo:Event.

- owl:topObjectProperty
 - broughtAbout
 - categorizes
 - concernsConstitutedEndurant
 - concernsNonRigidType
 - concernsQualityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - manifestedIn
 - mediates
 - participatedIn
 - standsIn
 - wasCreatedIn**
 - wasTerminatedIn

Characteristics: wasCreatedIn Description: wasCreatedIn

- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

Equivalent To +

SubProperty Of +

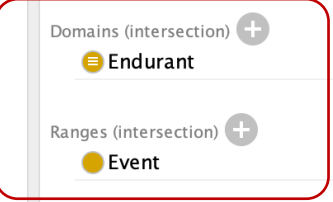
Inverse Of +

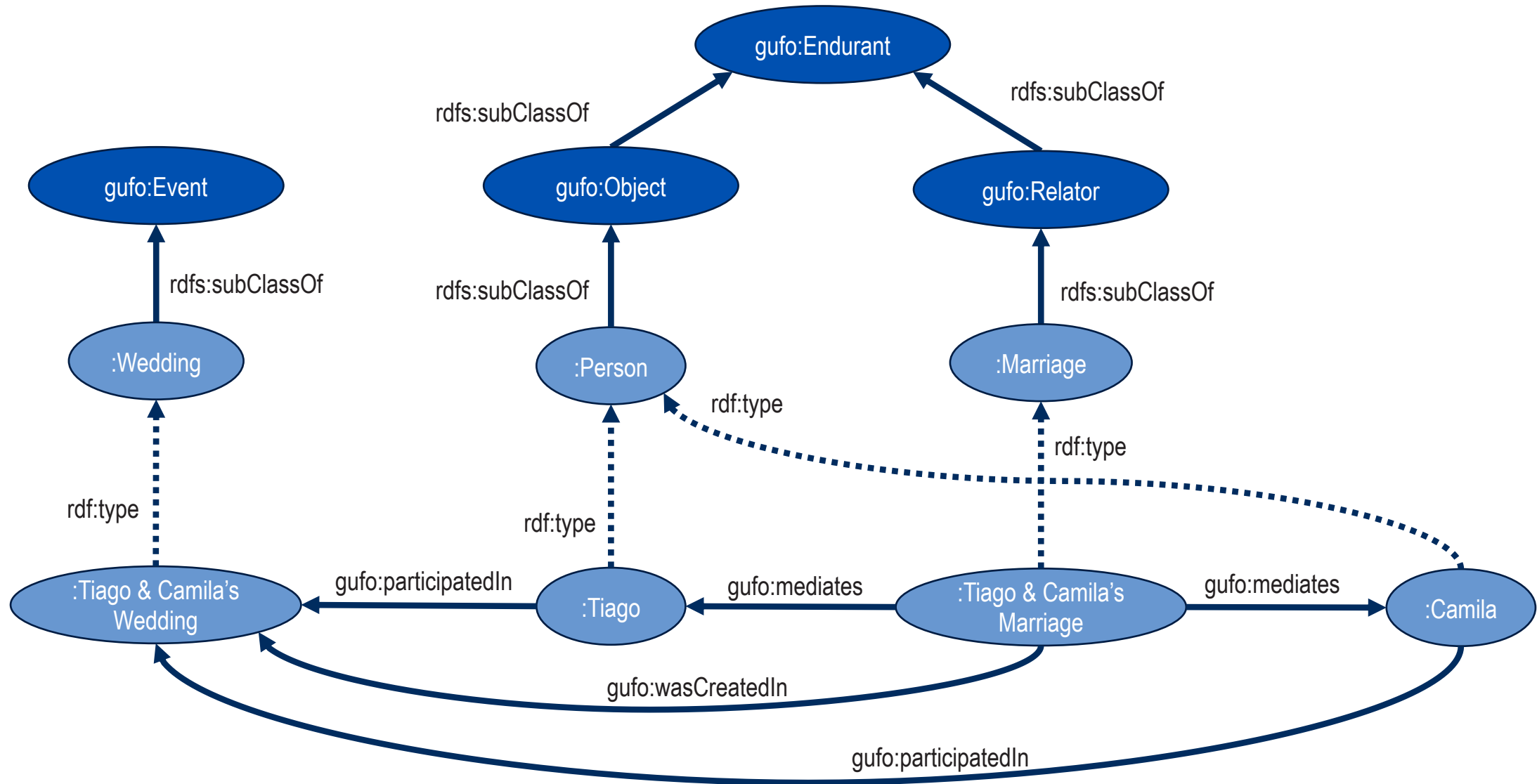
Domains (intersection) +
Endurant

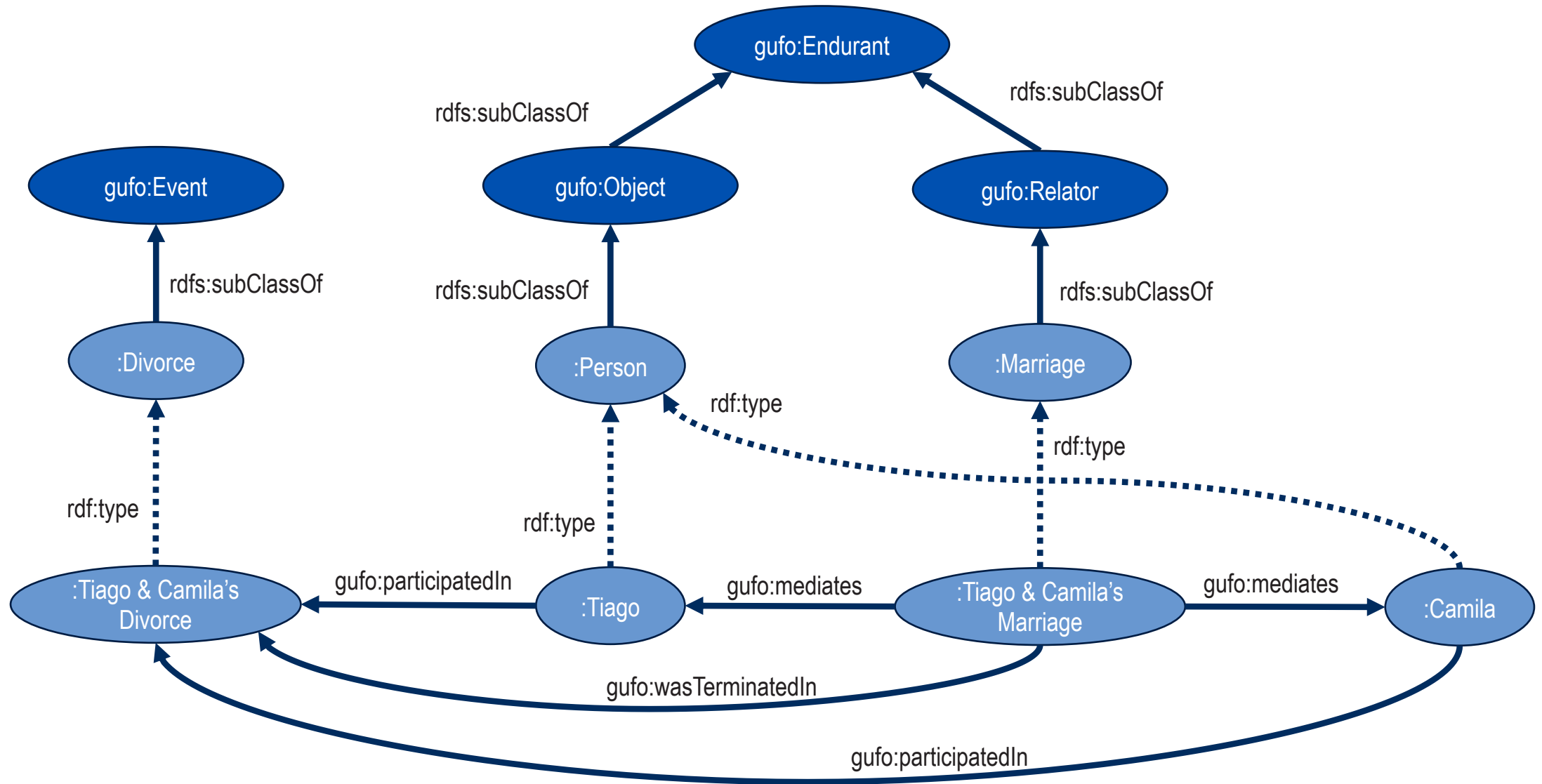
Ranges (intersection) +
Event

Disjoint With +

SuperProperty Of (Chain) +







isProperPartOf

Active ontology x Entities x Individuals by class x DL Query x

Datatypes Individuals
Data properties Annotation properties
Classes Object properties

Object property hierarchy: isI [?] [I] [E] [C] [X]

- Asserted [?] [I] [E] [C] [X]
- concernsQuantityType
 - concernsReifiedQualityValue
 - concernsRelatedEndurant
 - concernsRelationshipType
 - concernsTemporaryWhole
 - constitutes
 - contributedToTrigger
 - externallyDependsOn
 - hasAssociatedQualityValueType
 - hasBeginPoint
 - hasEndPoint
 - hasReifiedQualityValue
 - historicallyDependsOn
 - inheresIn
 - isDerivedFrom
 - isProperPartOf
 - isAspectProperPartOf
 - isEventProperPartOf
 - isObjectProperPartOf
 - isCollectionMemberOf
 - isComponentOf
 - isSubCollectionOf
 - isSubQuantityOf
 - isSituationProperPartOf
 - manifestedIn
 - mediates
 - participatedIn
 - standsIn
 - wasCreatedIn
 - wasTerminatedIn

isProperPartOf — http://purl.org/nemo/gufo#isProperPartOf

Annotations Object Property Usage

Annotations: isProperPartOf [?] [I] [E] [C] [X]

Annotations [?] [I] [E] [C] [X]

rdfs:label [language: en] isProperPartOf

rdfs:comment [language: en] Identifies a whole of which the entity is a proper part.

gufo:isProperPartOf is the most generic parthood relation in this implementation. Use the various sub-properties provided in order to represent specific types of parthood.

Characteristics: isProperPartOf [?] [I] [E] [C] [X]

Description: isProperPartOf [?] [I] [E] [C] [X]

- Functional
- Inverse functional
- Transitive
- Symmetric
- Asymmetric
- Reflexive
- Irreflexive

Equivalent To +

SubProperty Of +

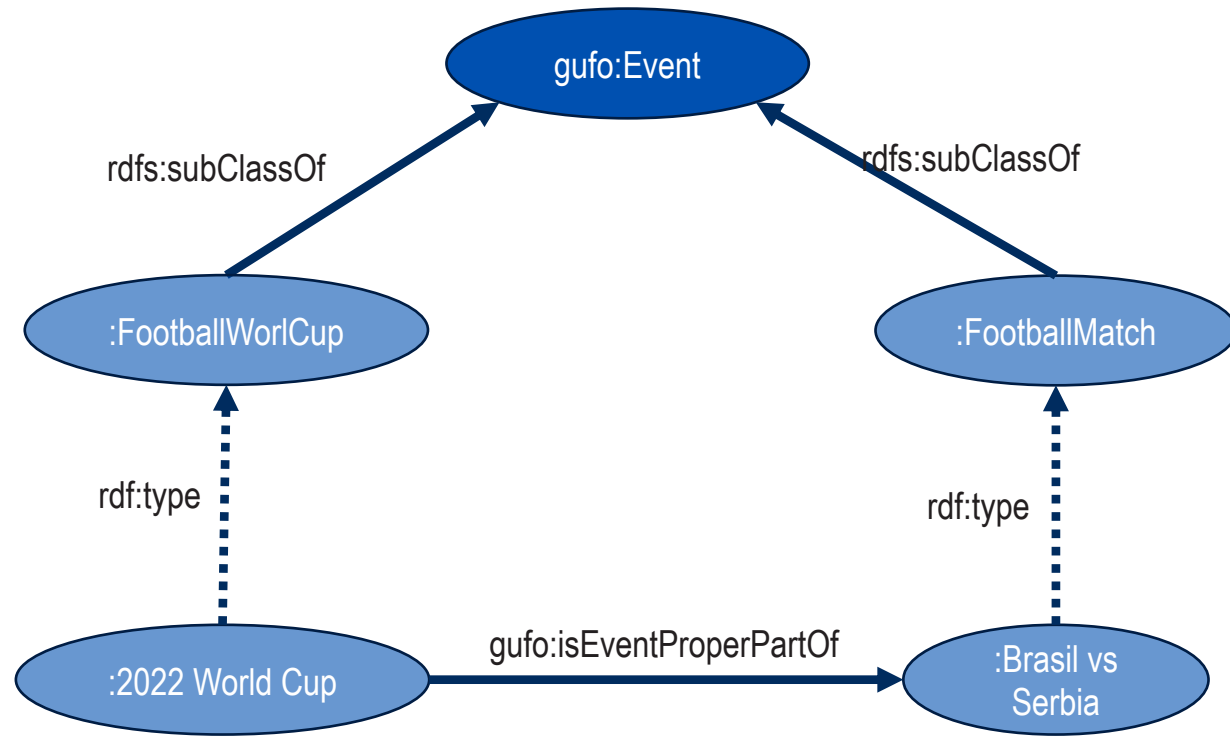
Inverse Of -

Domains (intersection) +
owl:Thing

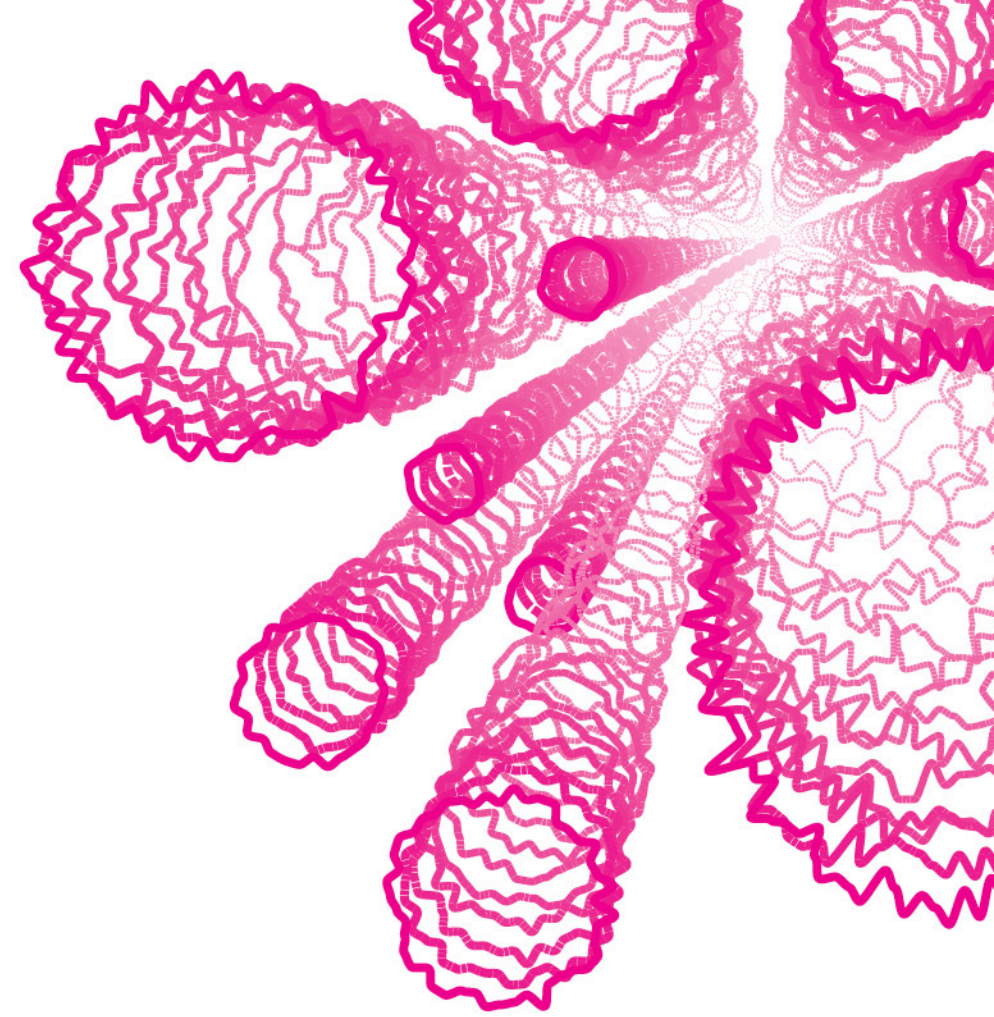
Ranges (intersection) +
owl:Thing

Disjoint With +

SuperProperty Of (Chain) +

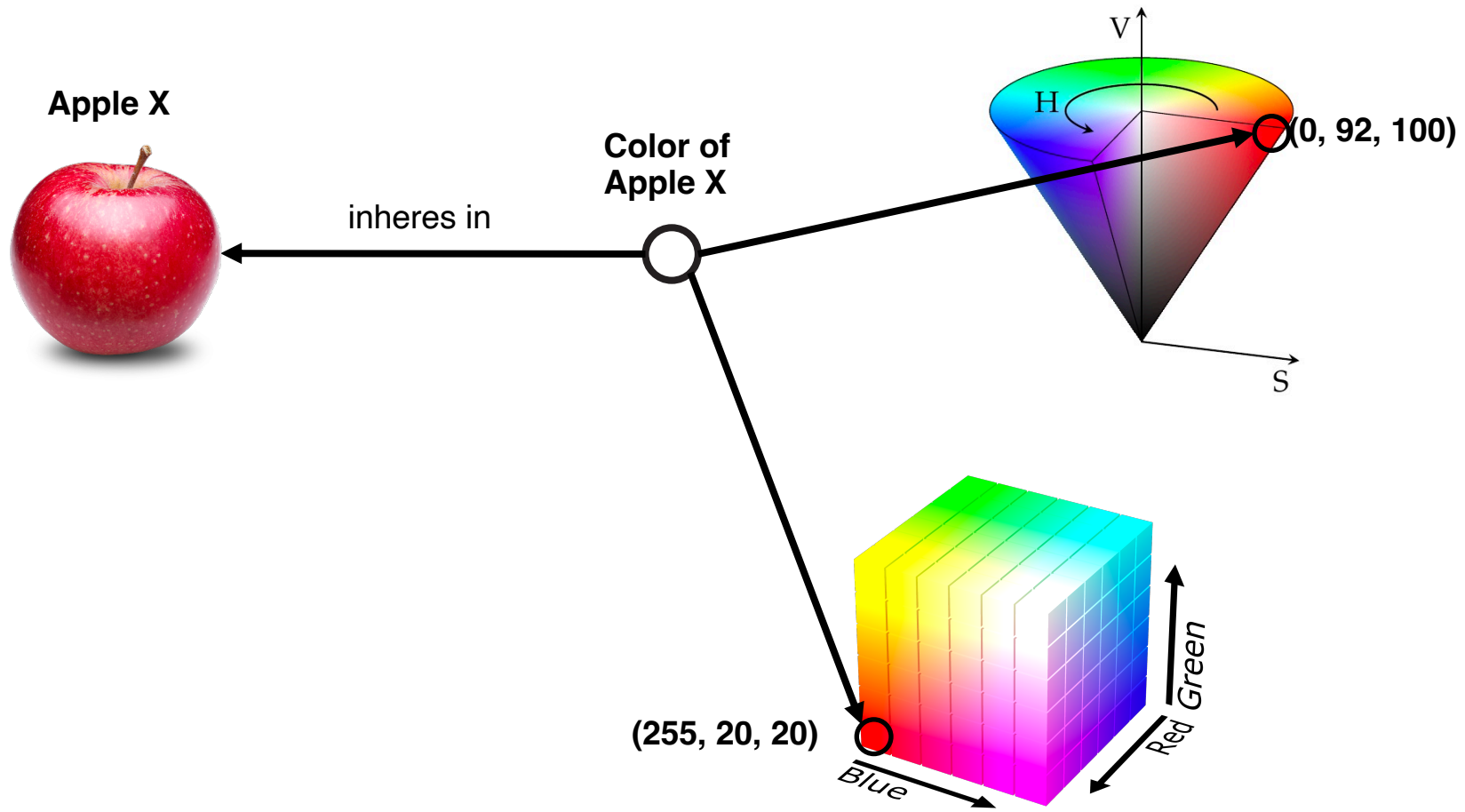


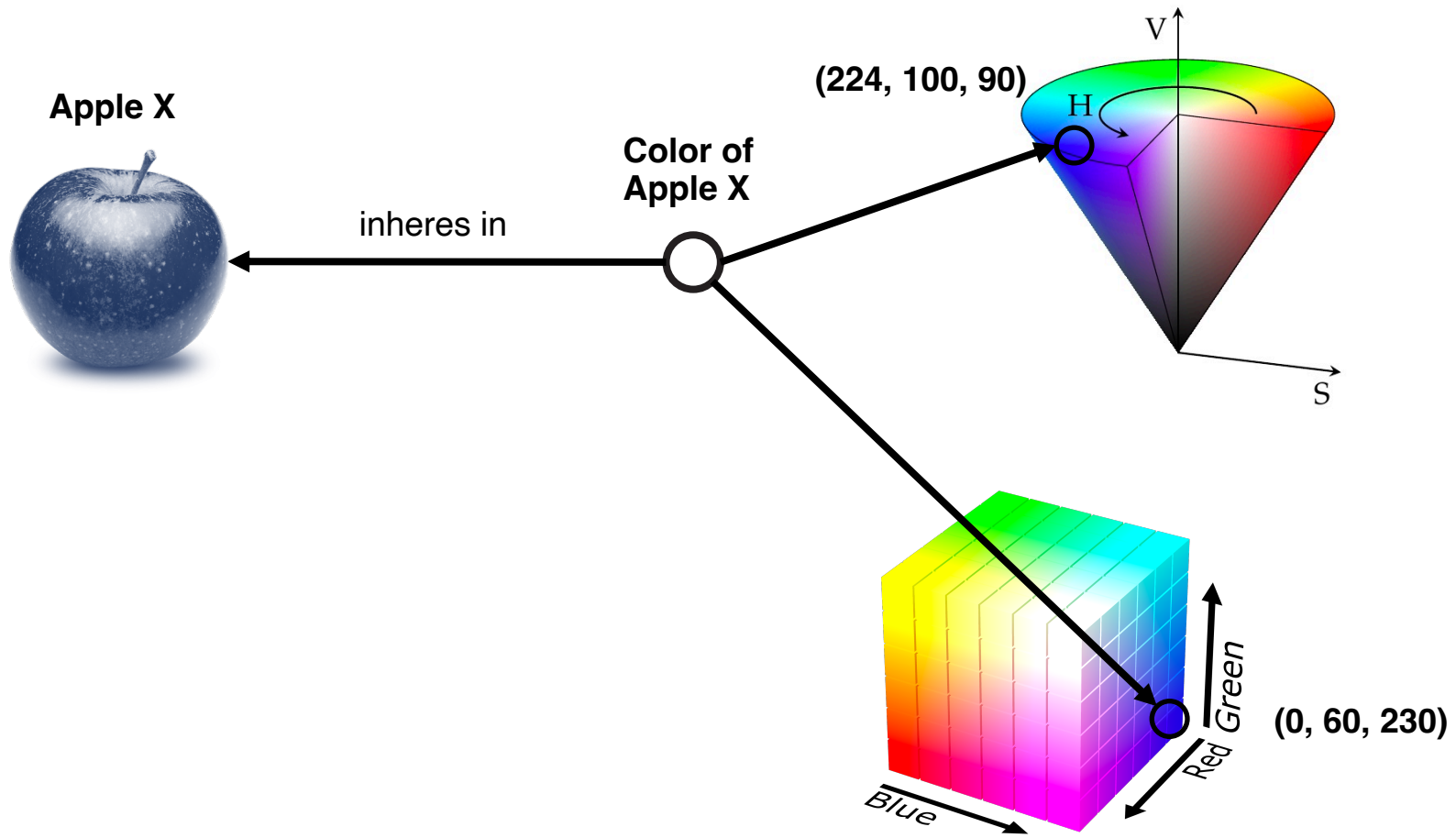
04 QUALITIES AND DATATYPES



QUALITIES

- We distinguish between the color of an apple from the particular shade of red it has at some point in time.
- This allows us to:
 - Express that the color of the apple changes
 - Represent the value of the color in multiple measurement systems
 - Represent the truth maker of comparative relations





REPRESENTING QUALITIES IN GUFO

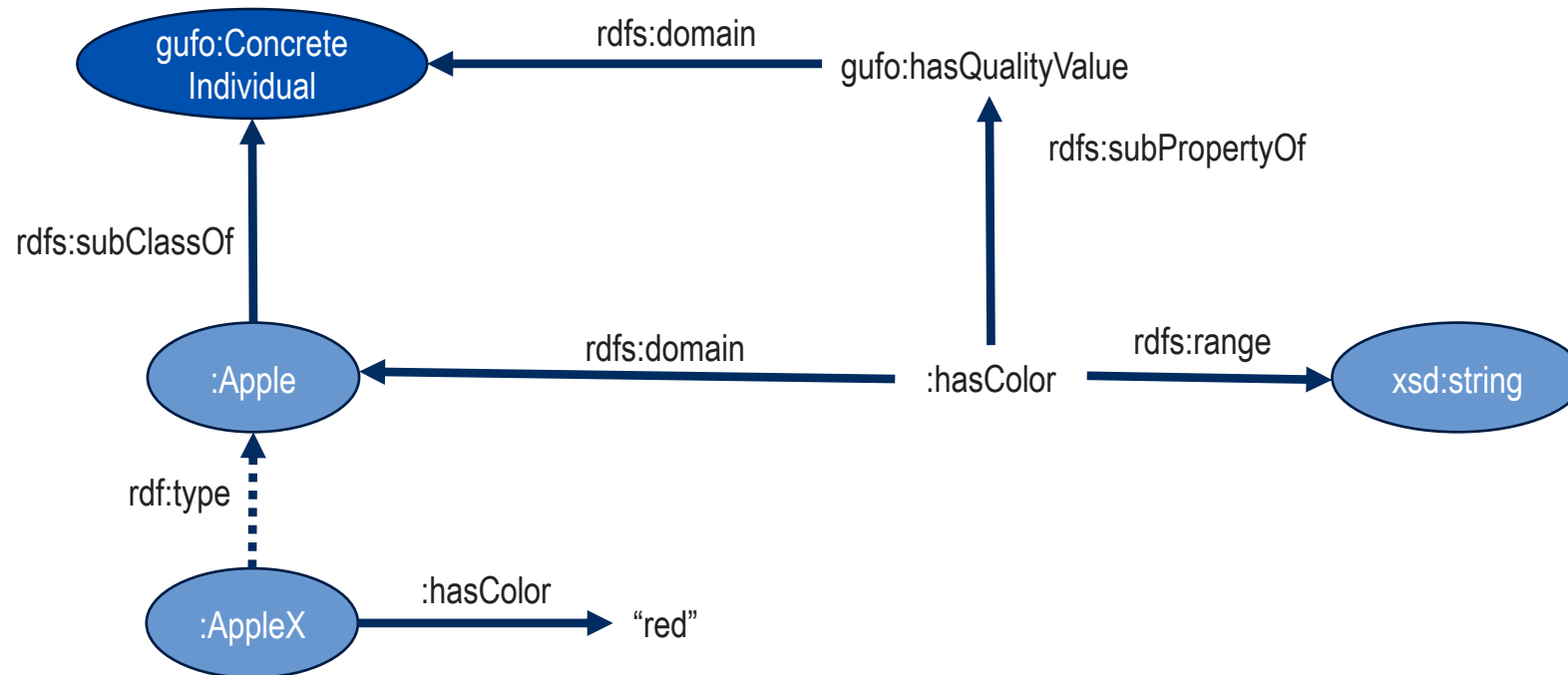
There are 3 ways to represent qualities in gUFO:

1. By **specializing** the datatype property **gufo:hasQualityValue**
2. By **specializing** the object property **gufo:hasReifiedQualityValue**
3. By **specializing** the class **gufo:Quality**
 - a. that is projected in a **1-dimensional** space
 - b. that is projected in a **n-dimensional** space

Choosing between these options depends mostly on your use case requirements!

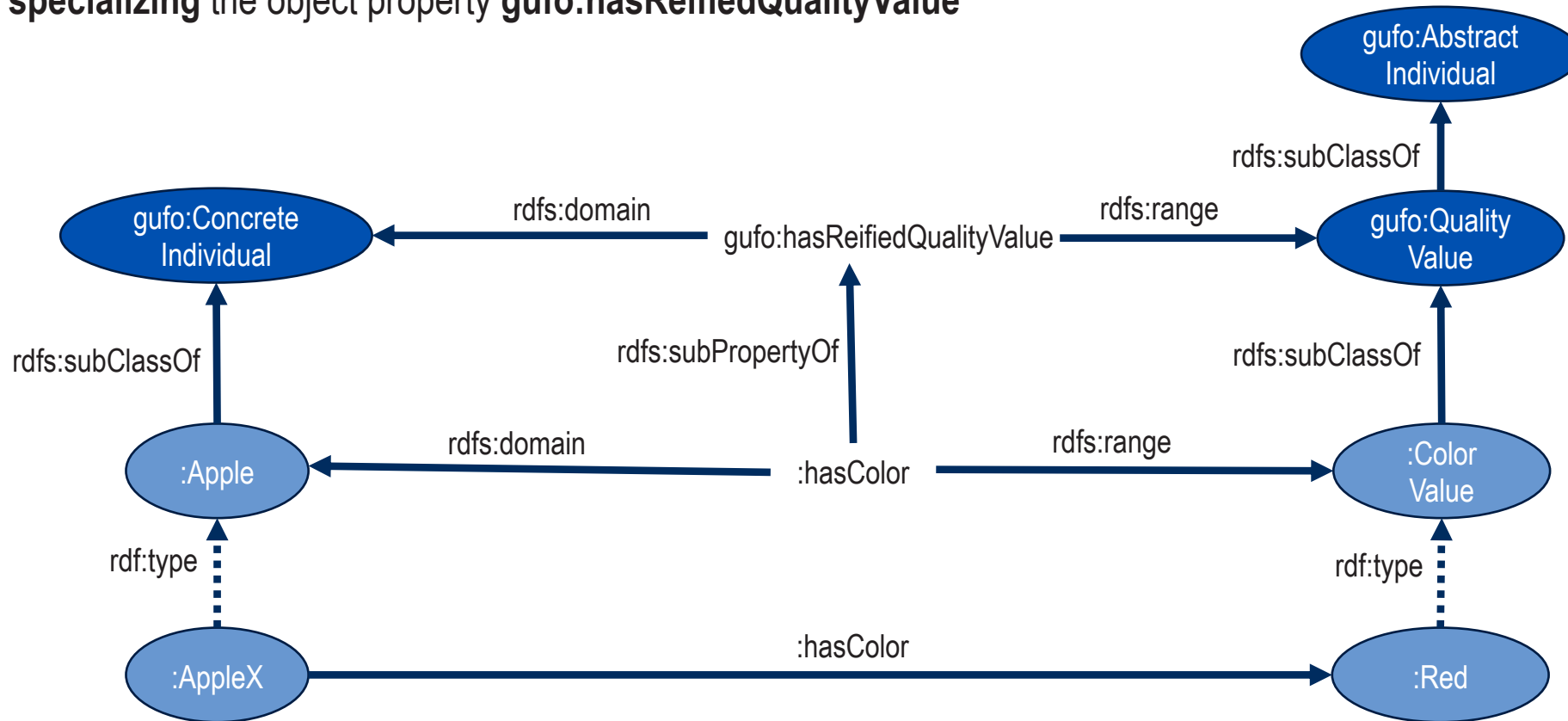
REPRESENTING QUALITIES (1)

1. By **specializing** the datatype property `gufo:hasQualityValue`



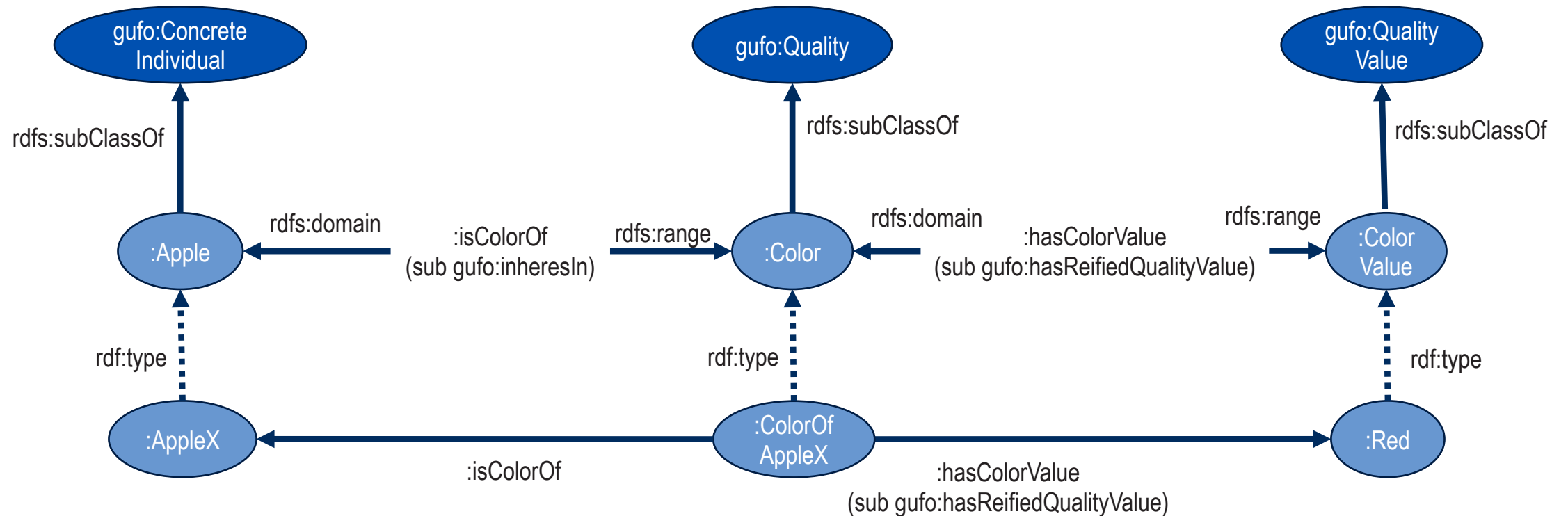
REPRESENTING QUALITIES (2)

2. By **specializing** the object property `gufo:hasReifiedQualityValue`

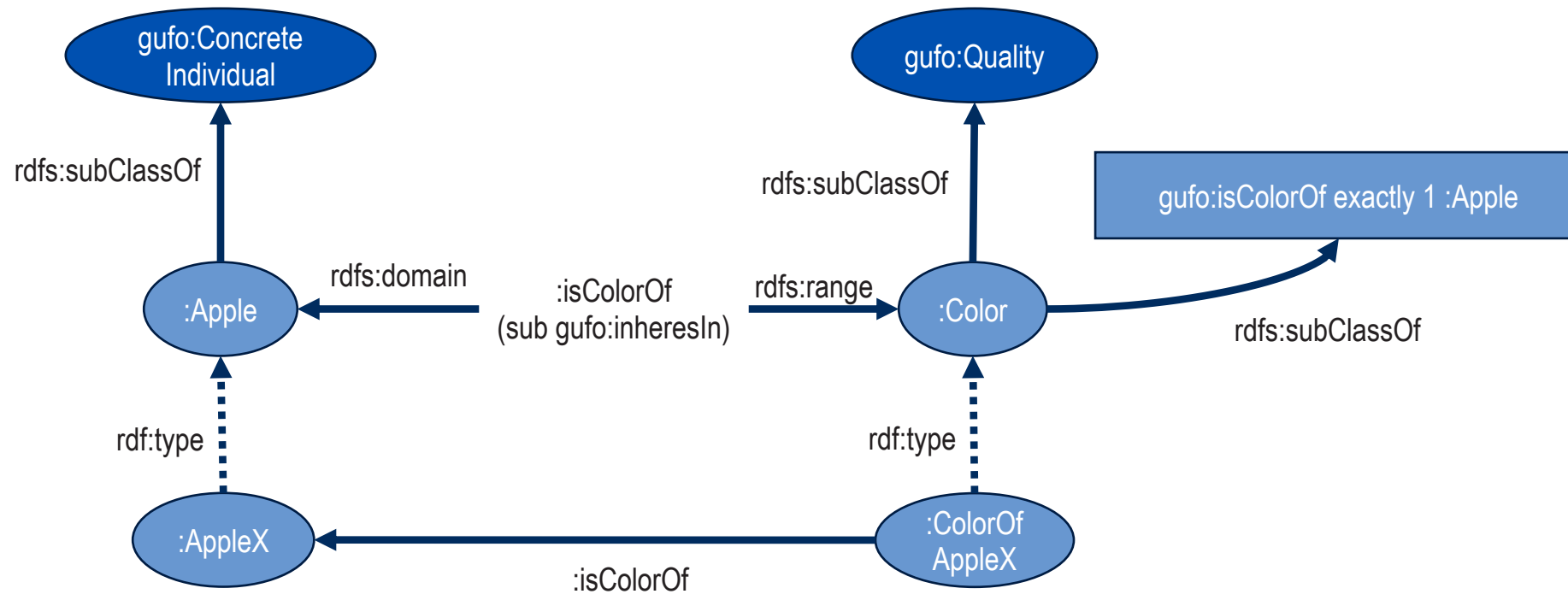


REPRESENTING QUALITIES (3A)

3a. By **specializing** the class **gufo:Quality** that is projected in a 1-dimensional space

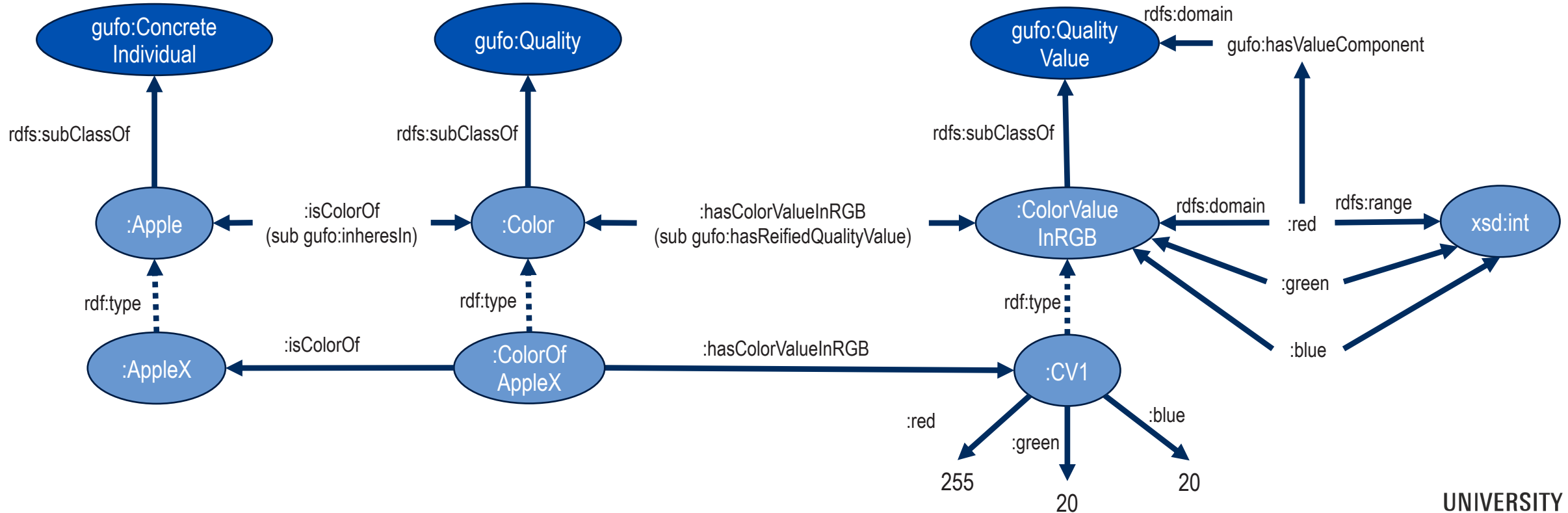


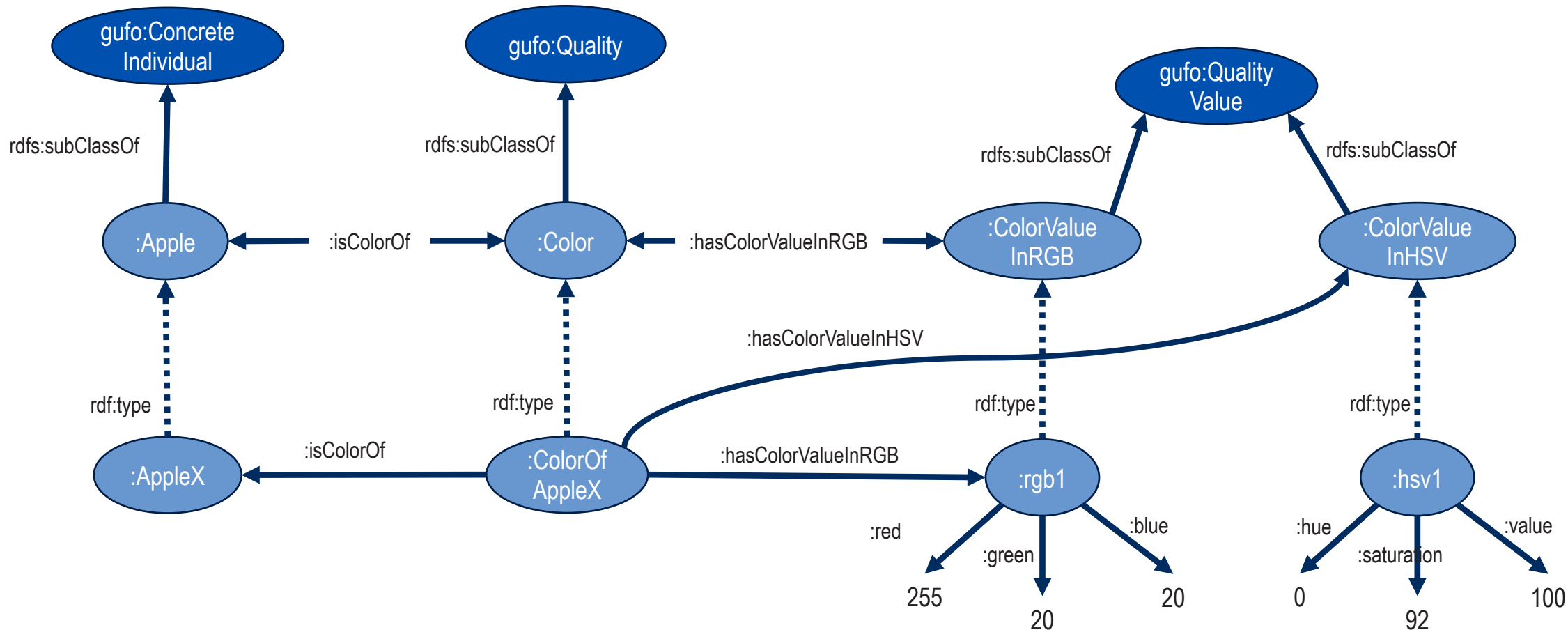
We may want to impose cardinality constraints on colors:



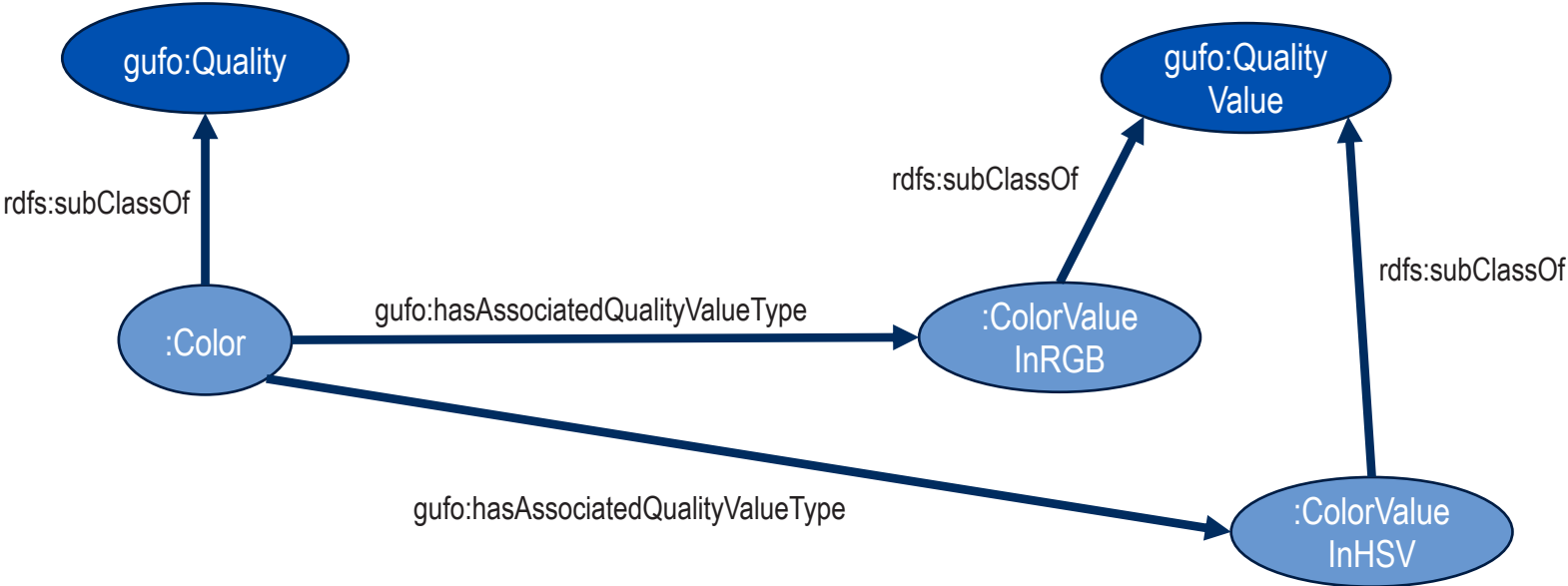
REPRESENTING QUALITIES (3B)

3b. By **specializing** the class **gufo:Quality** that is projected in a **n-dimensional** space



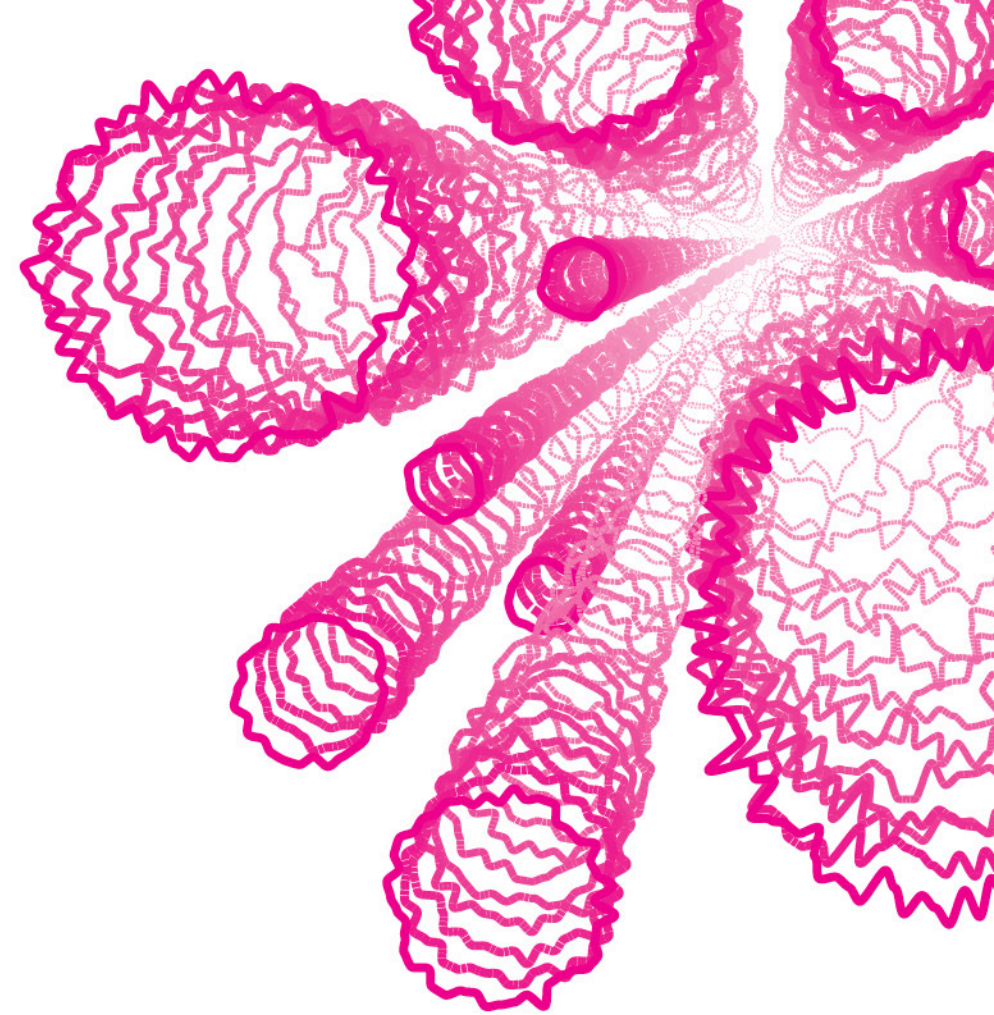


We can also declared the dimensions in which a quality type can be projected into



05

THE TAXONOMY OF TYPES



Brazilian

Person

Adult

Man

Minister of sports

Father

Actor

Football player

Husband

Philanthropist



In 1970

✓ Brazilian

✓ Adult

✗ Minister of sports

✗ Actor

✗ Husband



Person ✓

Man ✓

Father ✗

Football player ✓

Philanthropist ✗

In 1994



✓ Brazilian

✓ Adult

✓ Minister of sports

✓ Actor

✓ Husband

Person ✓

Man ✓

Father ✓

Football player ✗

Philanthropist ✗

In 2020



✓ Brazilian

✓ Adult

✗ Minister of sports

✗ Actor

✓ Husband

Person ✓

Man ✓

Father ✓

Football player ✗

Philanthropist ✓

RIGIDITY

- A metaproperty regarding the instantiation dynamics between types and their instances
 - Rigid types: Person, Man
 - Anti-rigid types: Adult, Father, Husband, Football Player
 - Semi-rigid types: Brazilian
- Originally proposed in the OntoClean methodology

RIGID TYPES

- Essentially classify its instances



Pelé is both a **Person** and a **Man** in every possible point in time in which he exists (even counterfactual ones)

ANTI-RIGID TYPES

- Contingently classify its instances



Pelé was contingently a **Child** and an **Adult**. Now he is a **Senior**.

SEMI-RIGID TYPES

- Essentially classify some of its instances and contingently classify others



Pelé is a natural born Brazilian, so it is essential for him to be so.



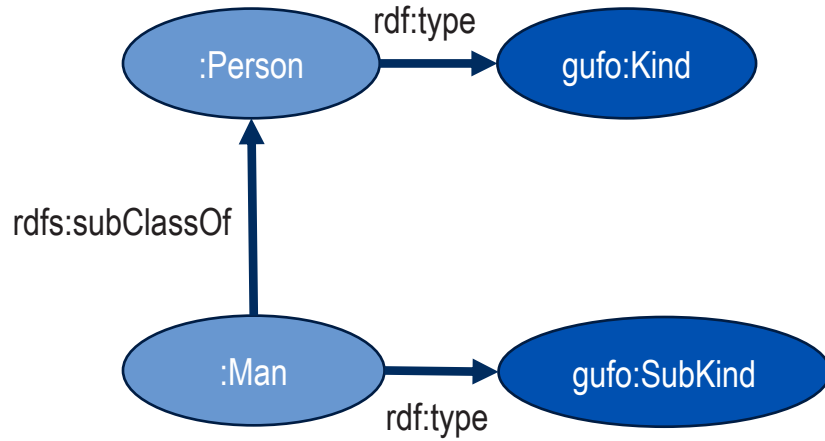
Meligeni became a Brazilian when he was a child. Thus, being so is an accidental property for him.

RIGIDITY IN GUFO

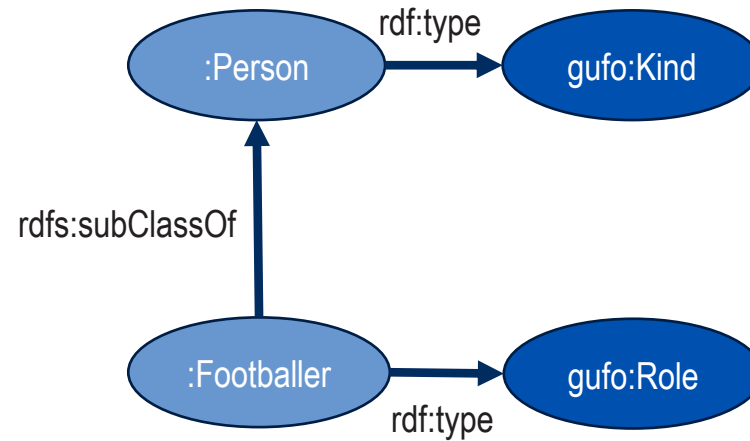
- Type
 - Abstract Individual Type
 - Concrete Individual Type
 - Event Type
 - Situation Type
 - Endurant Type
 - Rigid Type
 - **Kind** ← *Person* (rdf:type)
 - **Category** ← *Living Being*
 - **Subkind** ← *Man*
 - Non-Rigid Type
 - Anti-Rigid Type
 - **Role** ← *Footballer*
 - **RoleMixin** ← *Customer*
 - **Phase** ← *Child*
 - **PhaseMixin** ← *Infant*
 - Semi-Rigid Type
 - **Mixin** ← *Music Artist*

WHY ARE THESE DISTINCTIONS USEFUL?

- They allows us to:
 - Properly characterize the various types in our domain
 - Create consistent taxonomies
- gUFO leverages these distinctions to define rules to help us design better models!

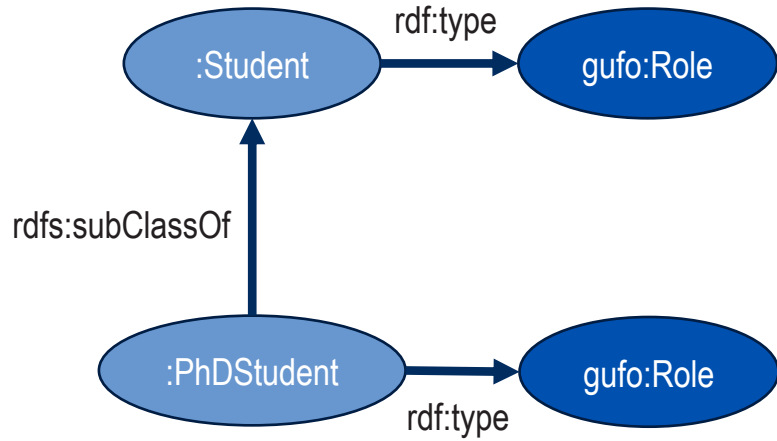


A rigid type can be specialized by a rigid type

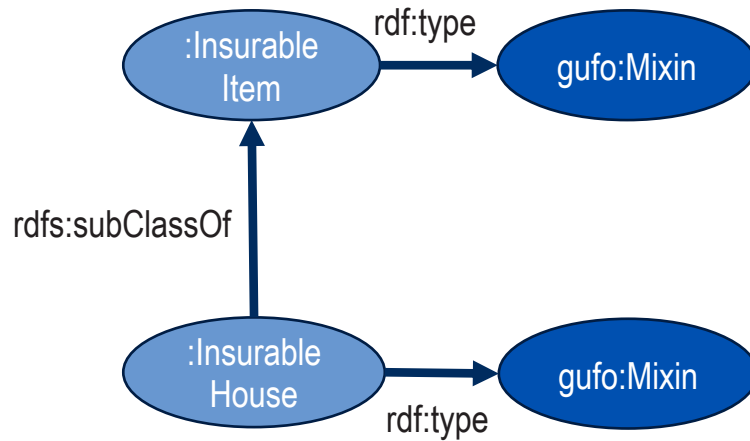


A rigid type can be specialized by an anti-rigid type



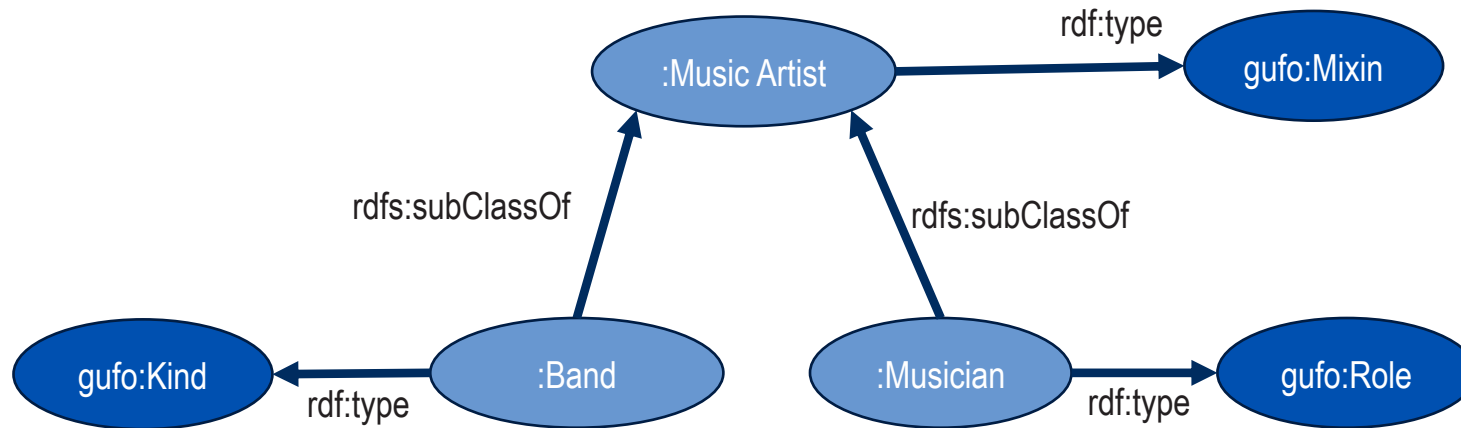


An **anti-rigid** type can be specialized by an **anti-rigid** type



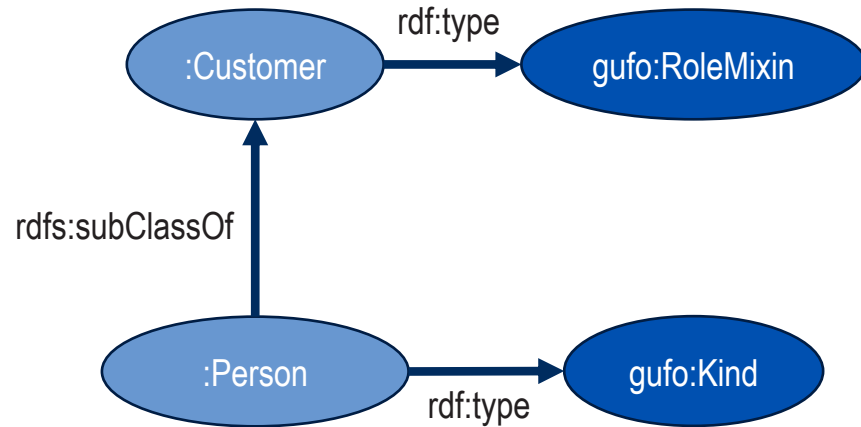
A **semi-rigid** type can be specialized by an **semi-rigid** type



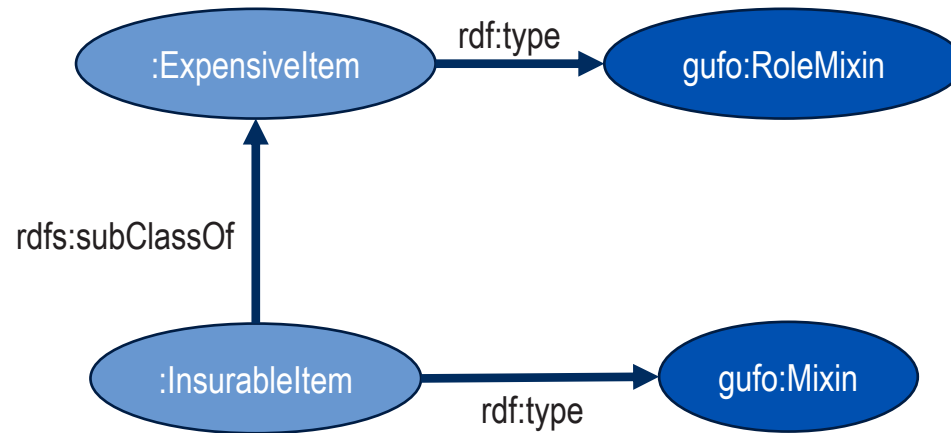


A semi-rigid type can be specialized by an anti-rigid or a rigid type



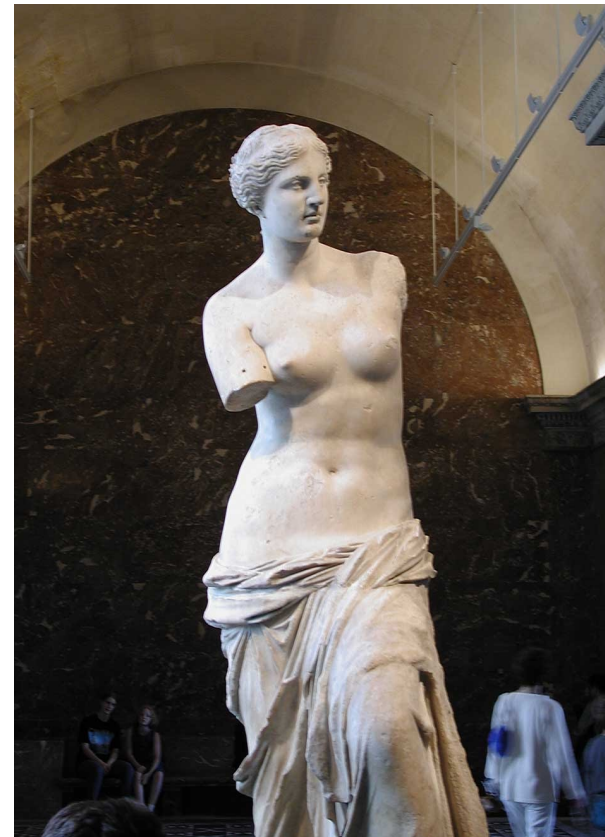
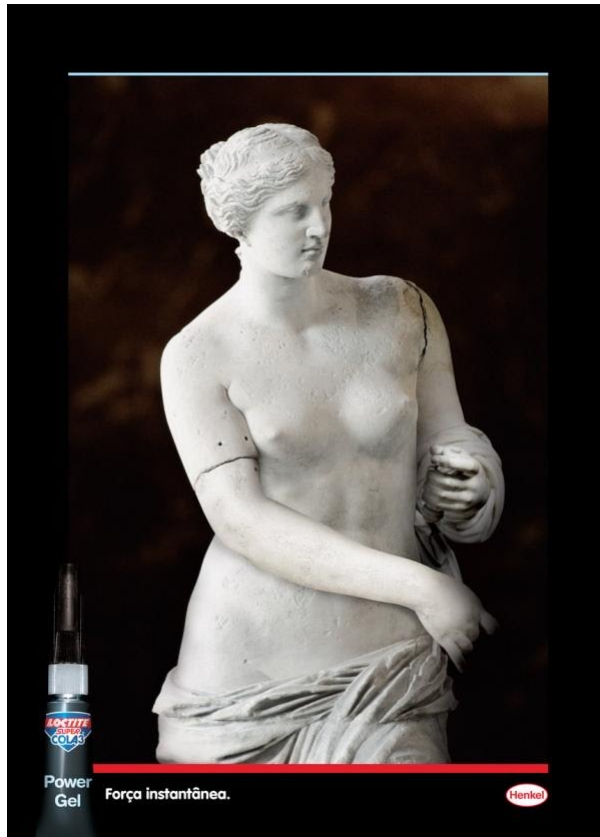


An anti-rigid type cannot be specialized by a rigid type ❌



An anti-rigid type cannot be specialized by a semi-rigid type ❌

Are these the same statue?



What about now?



IDENTITY CRITERIA

- A “function” that allows us to distinguish and count individuals
- It helps us to answer questions like:
 - “Is that my dog?”
 - “Is this the same actor I have seen in that other movie?”
- It defines how much an individual can change and remain the same
- Every individual adheres to an identity criteria!

Guarino, N., & Welty, C. A. (2004). **An overview of OntoClean**

IDENTITY CRITERIA

- Consider the following scenario:
 - **time duration:** 1 hour, 2 hours...
 - **time interval:** “1:00 – 2:00 next Tuesday”, “2:00 – 3:00 next Wednesday”
- Would making time interval a subclass of time duration be a good modeling decision?
 - 2 durations are the same if they have the same length
 - 2 intervals are the same if they occur at the same time

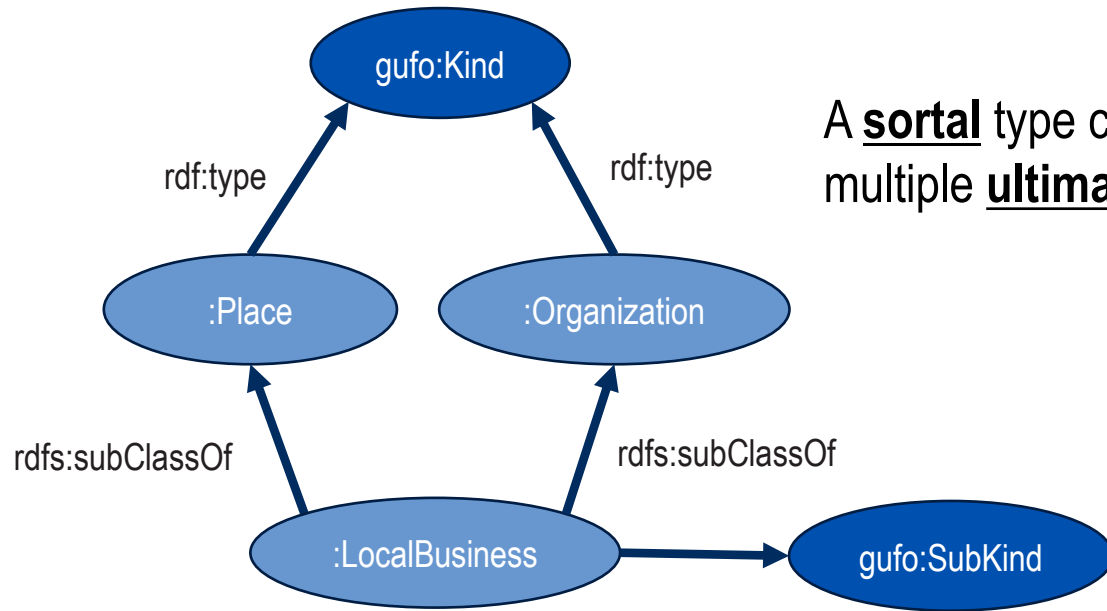
SORTALITY

- A metaproperty regarding the relation between types and identity criteria:
- **Sortal type:** all of its instances follow the same identity criteria
 - Person, Man, Student, Adult, Marriage
- **Non-sortal type:** its instances follow different identity criteria
 - Agent, Customer, Physical Object
- **Ultimate sorta type:** provides the identity criteria to its instances
 - Person, Organization, Marriage

SORTALITY IN GUFO

- Type
 - Abstract Individual Type
 - Concrete Individual Type
 - Event Type
 - Situation Type
 - Endurant Type
 - Sortal
 - **Kind** ← Person
 - **Subkind** ← Man
 - **Role** ← Footballer
 - **Phase** ← Child
 - NonSortal
 - **Category** ← Living Being
 - **RoleMixin** ← Customer
 - **PhaseMixin** ← Infant
 - **Mixin** ← Music Artist

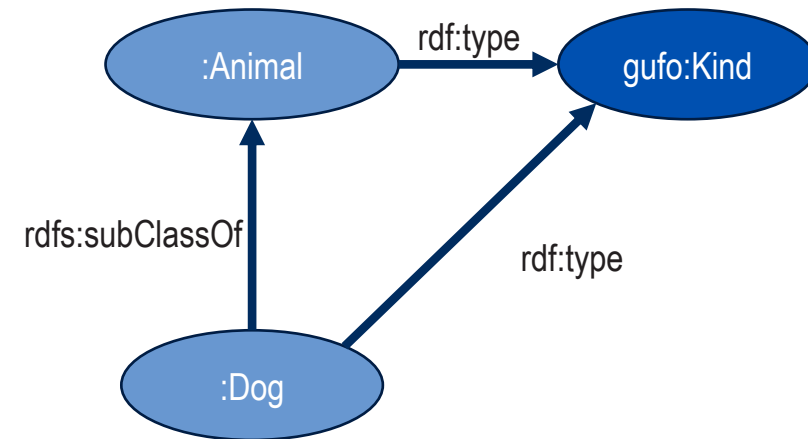
rdf:type



A **sortal** type cannot specialize multiple **ultimate sortal** types



An **ultimate sortal** type cannot specialize another **ultimate sortal** type





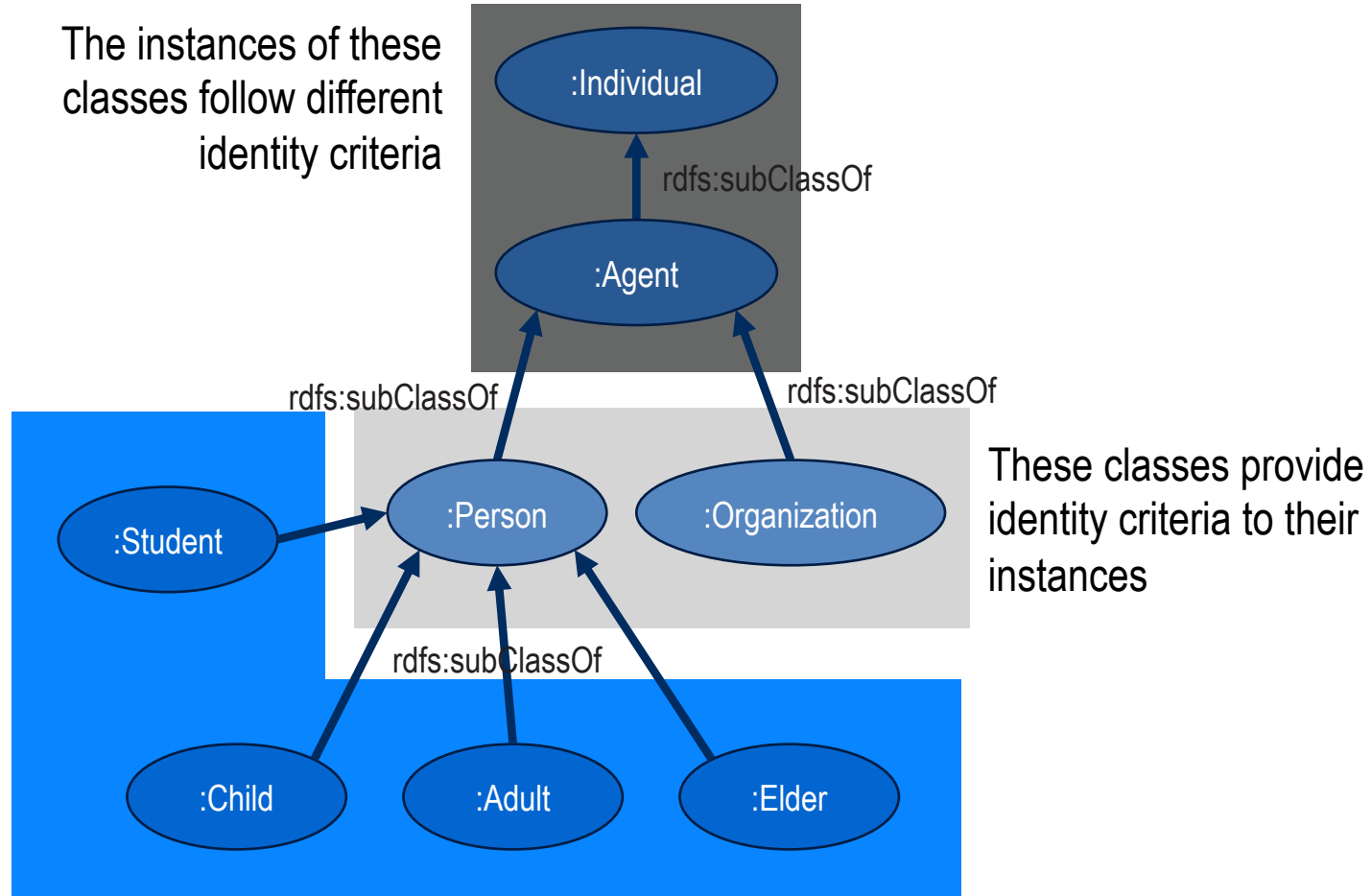
A sortal type must specialize an ultimate sortal type



An ultimate sortal type cannot specialize another ultimate sortal type



The instances of these classes follow different identity criteria

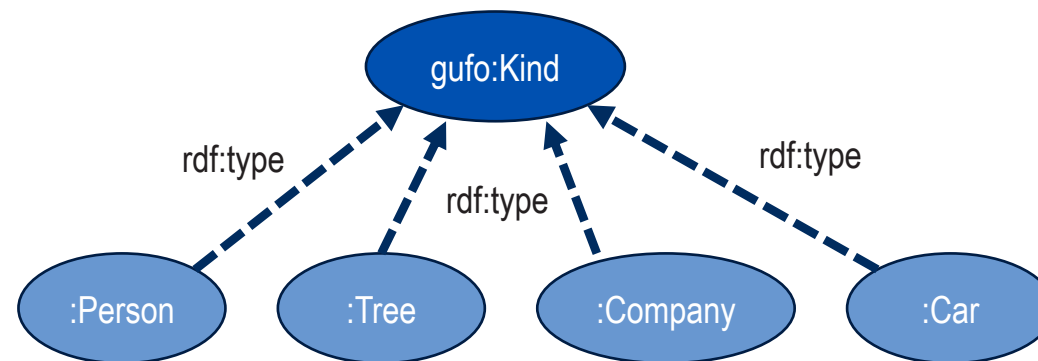


These classes provide identity criteria to their instances

The instances of these classes follow the same identity criterion, which is inherited from Person

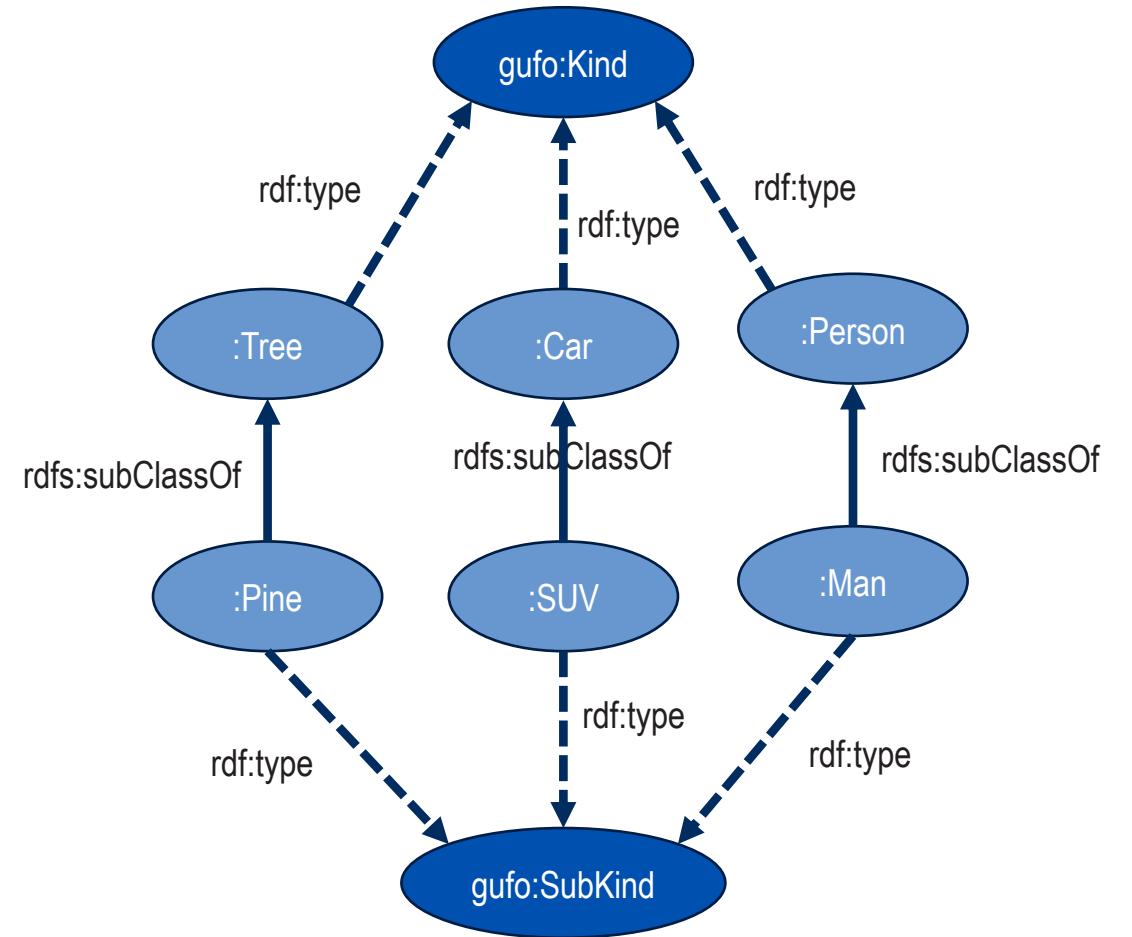
KINDS

- Rigid sortal types that supply an identity principle to its instances
- Also known as natural kinds in the philosophical literature
- The basic types of things that exist in our domain of interest



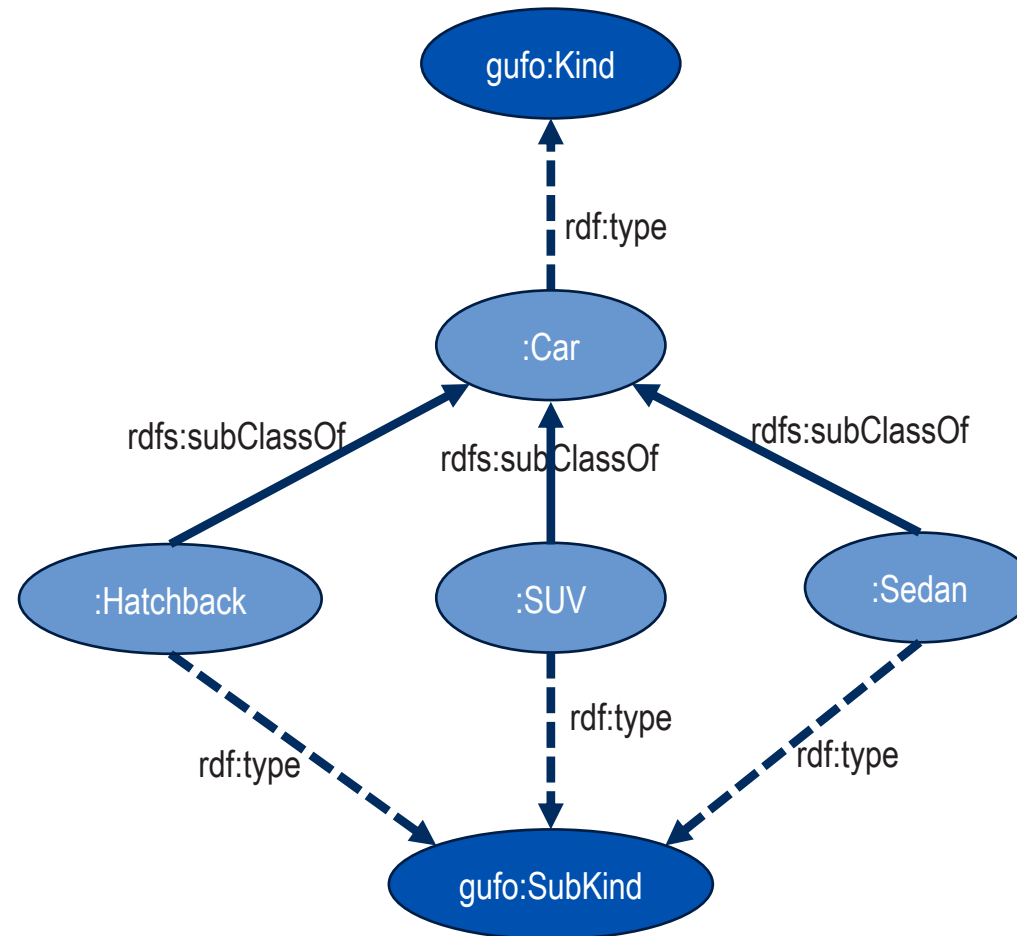
SUBKINDS

- **Rigid sortal types** that (indirectly) specialize ultimate sortal types (e.g. kinds), from who they inherit the identity criteria
- Subkinds specialize kinds or other subkinds



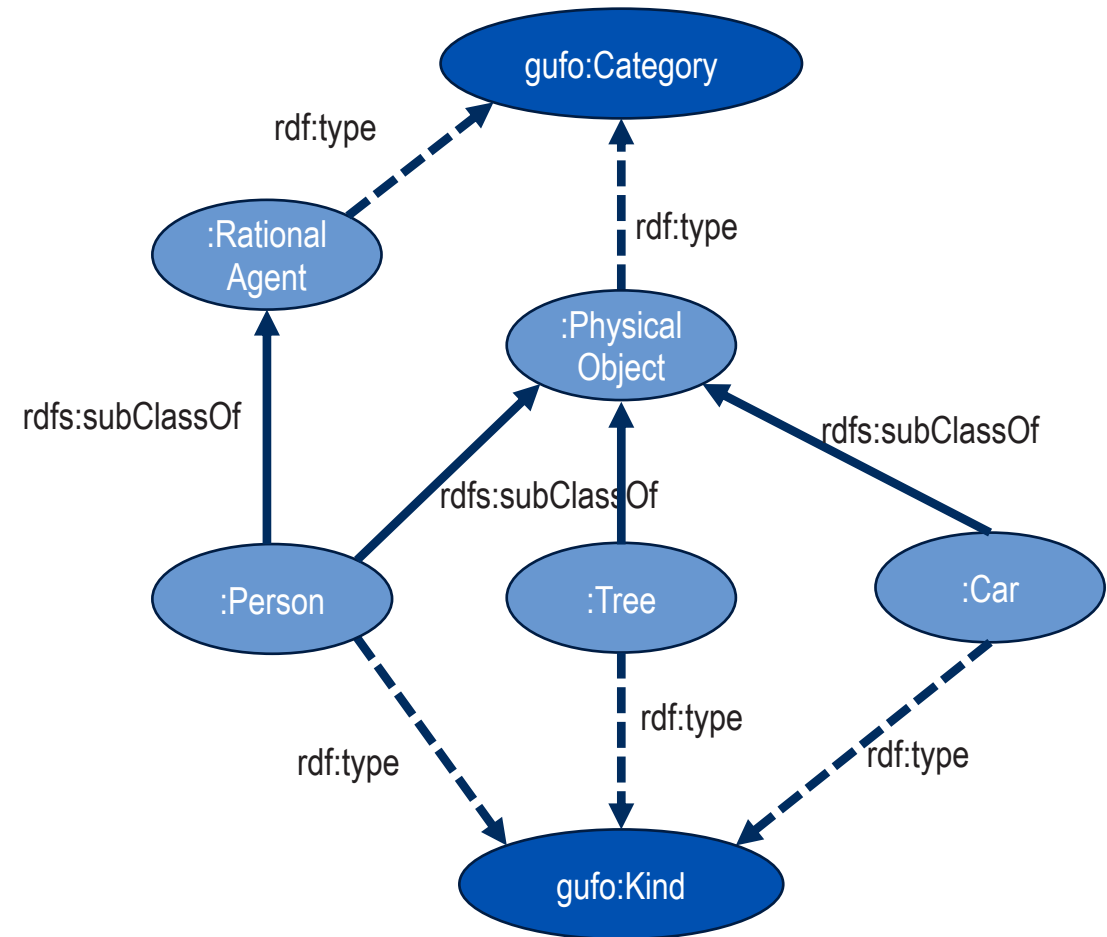
SUBKIND PARTITIONS

- Subkinds are often defined in partitions



CATEGORIES

- **Rigid non-sortal types** that capture essential properties of individuals that instantiate different kinds
- They usually represent the most abstract layer of an ontology
- They generalize sortal types
- They do not have direct instances



RELATIONAL DEPENDENCY

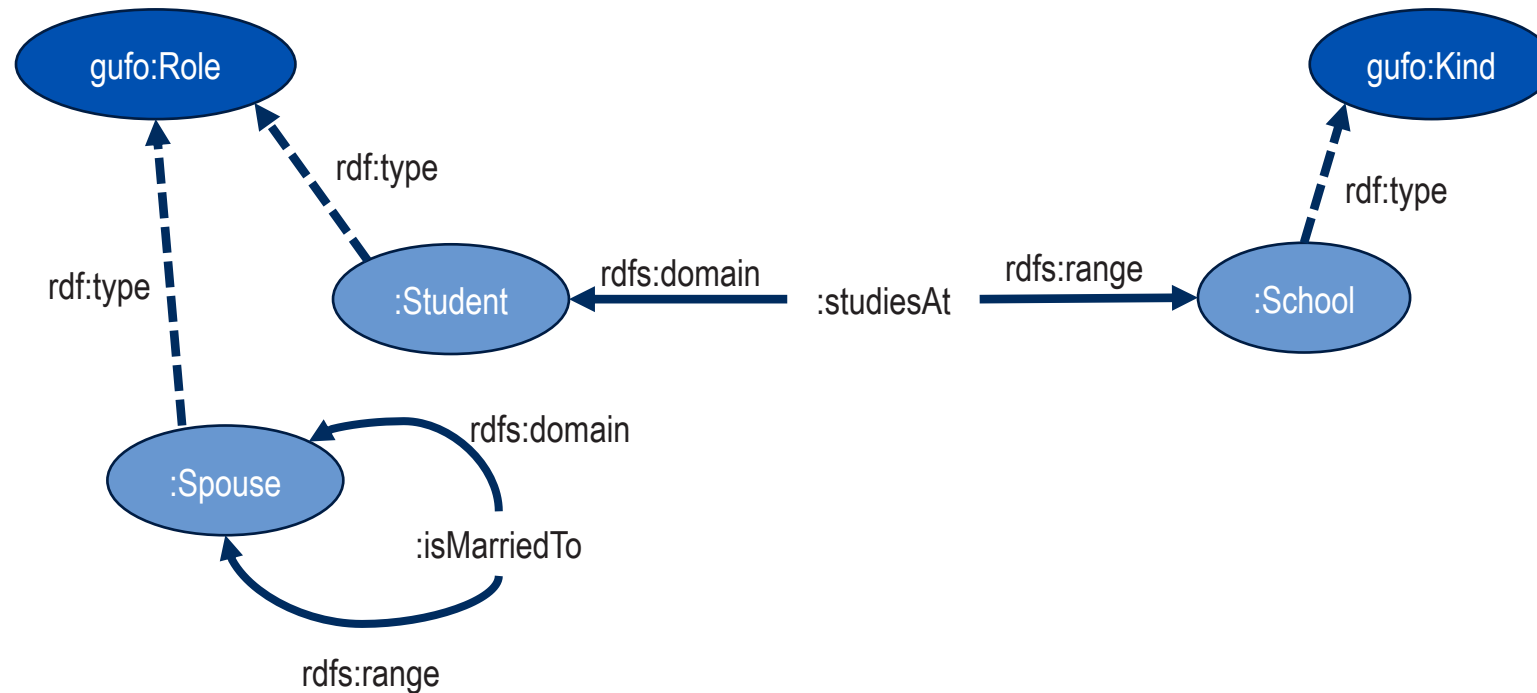
- A type **T** is relationally dependent on a type **P** by means of a relation **R**

$$\forall x T(x) \rightarrow \exists y. P(y) \wedge R(x,y)$$

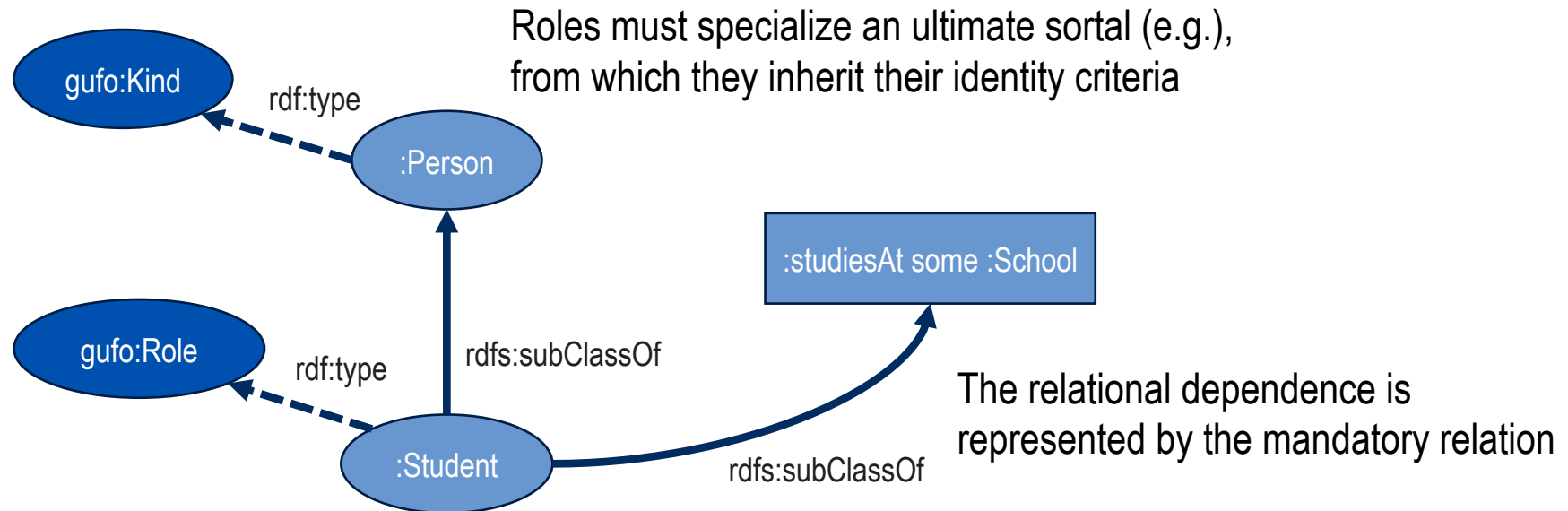
- This type of dependency is known as generic dependency
- Examples:
 - Student depends on School
 - Author depends on Book
 - Father depends on Offspring

ROLES

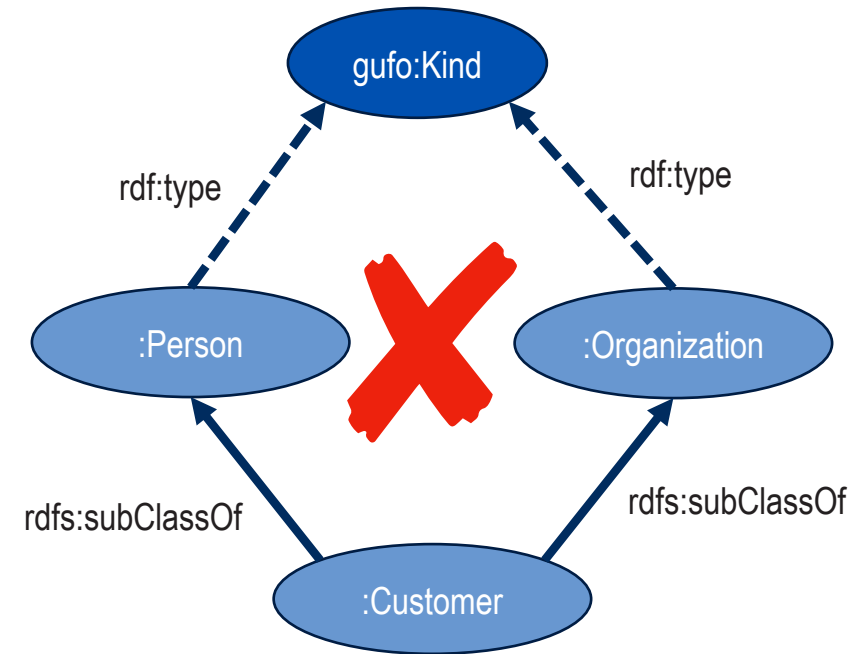
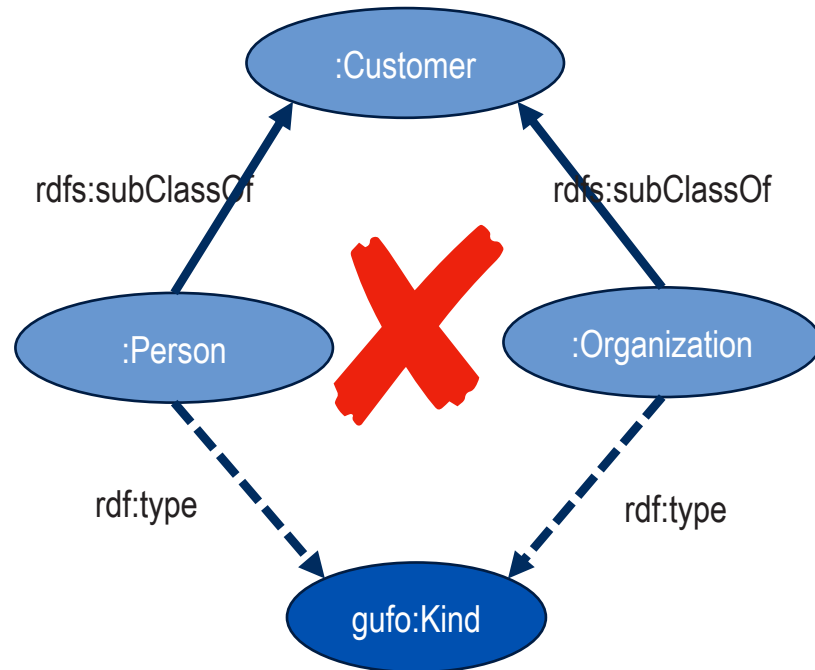
- Anti-rigid relationally dependent sortal types



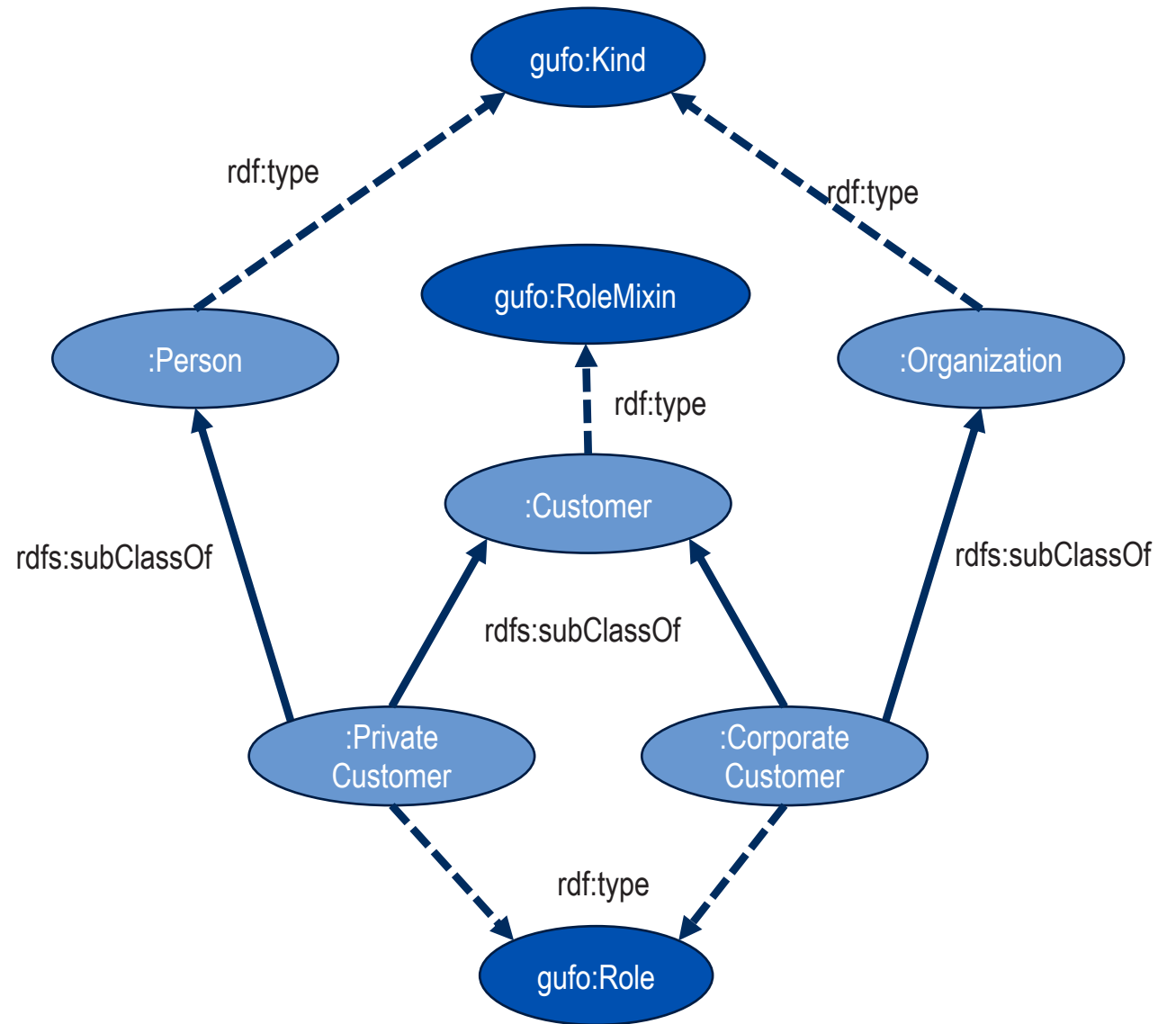
A person plays the role of student when she studies at a school.



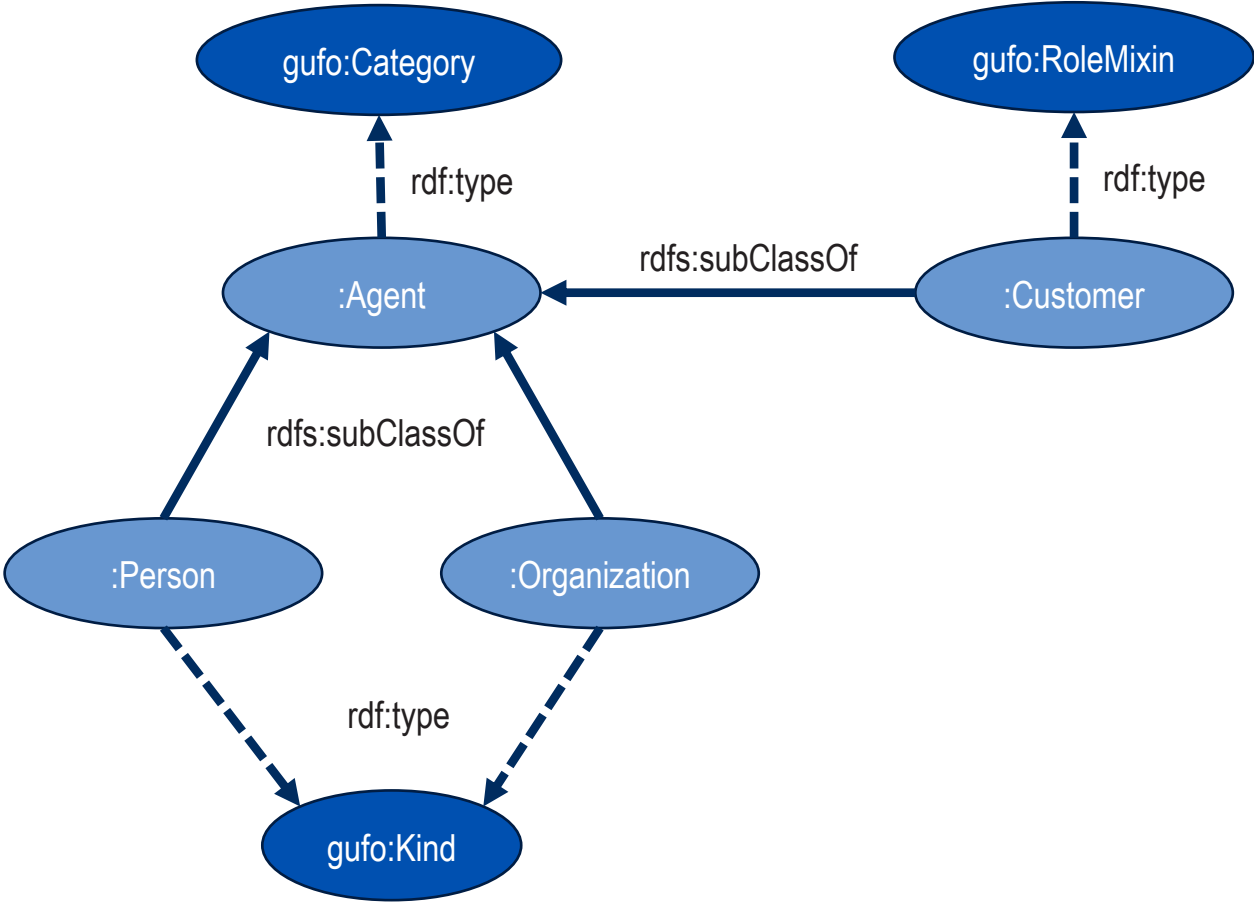
How do we model the customer role if it is playable by both people and organizations?



We should use the **RoleMixin** Pattern!
(also known as role with disjoint allowed types)

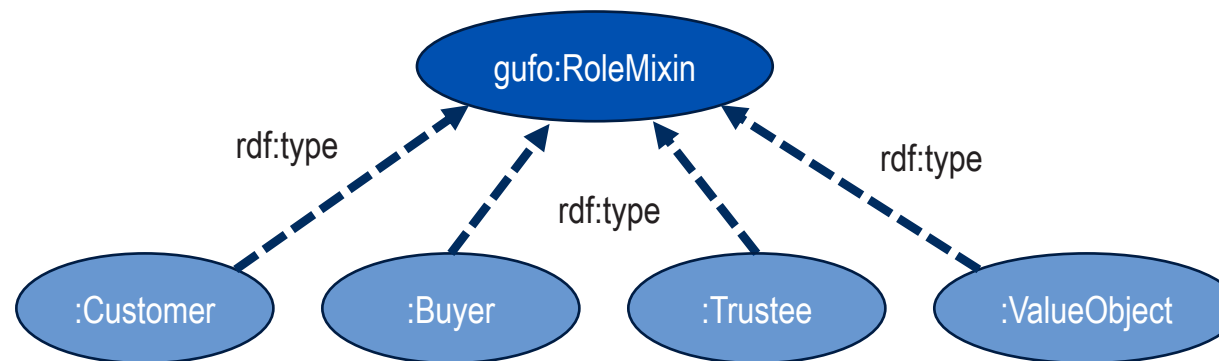


Alternative version



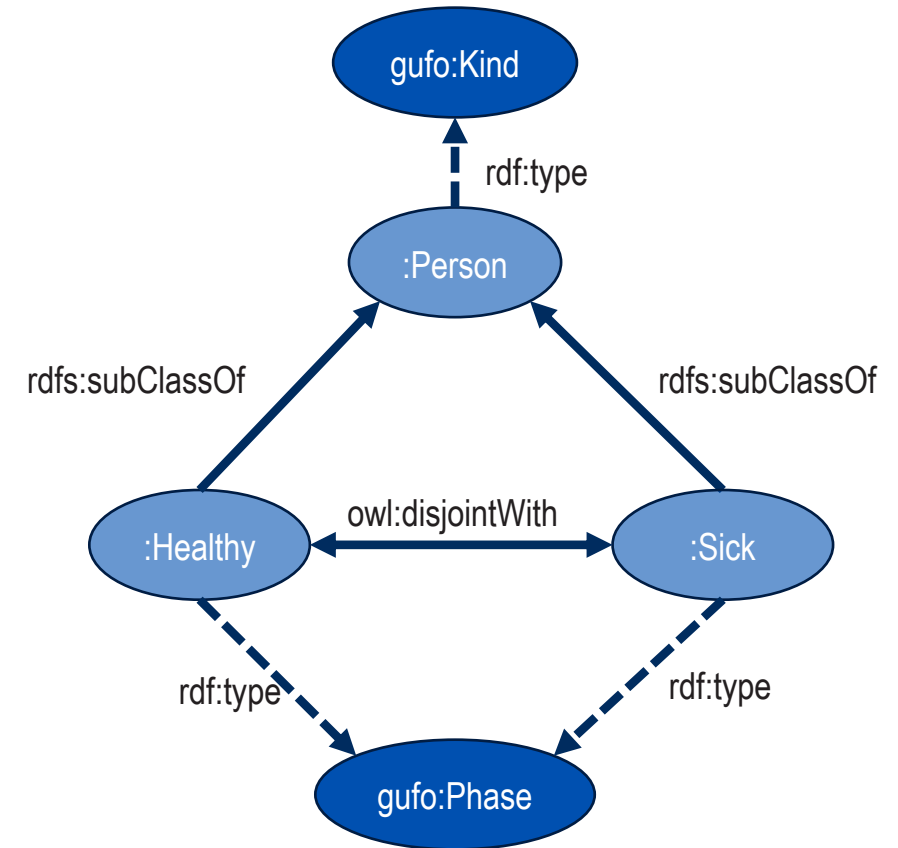
ROLEMIXINS

- An anti-rigid relationally dependent non-sortal type
- Examples:
 - Customer and buyer are roles playable by people and organizations
 - Trustee is a role playable by people or objects



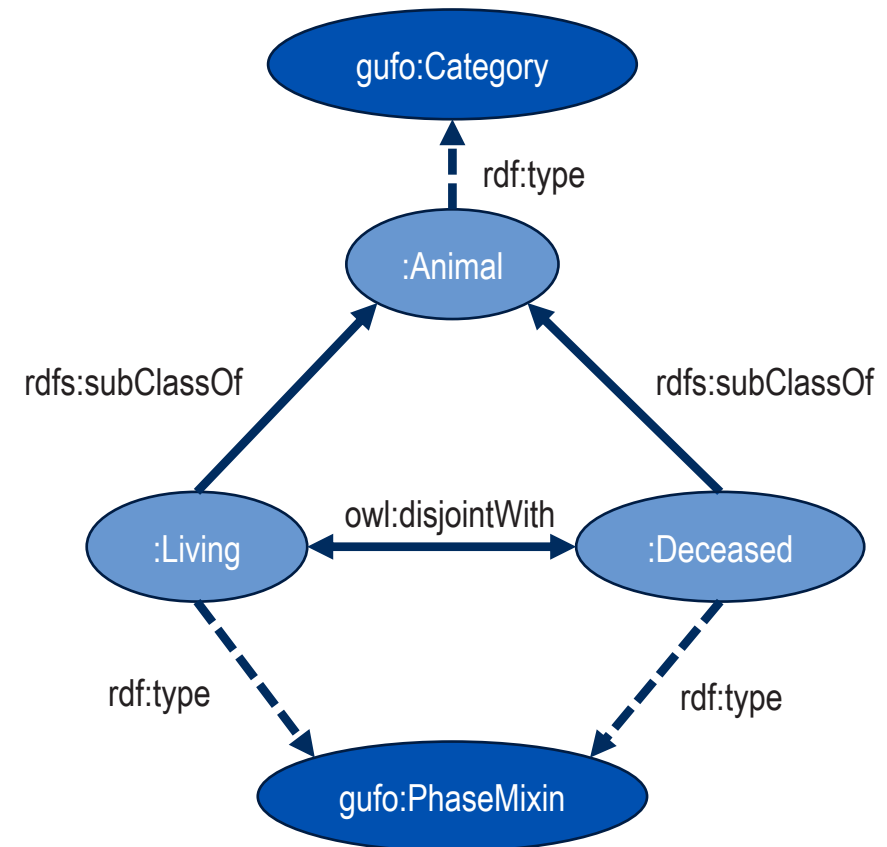
PHASES

- **Anti-rigid sortal** types whose instantiation are characterized by changes in intrinsic properties of their instances
- Phases always come in partitions (disjoint and complete)
- Examples:
 - Child, Adult, and Elder are phases of a Person
 - Functioning and Broken are phases of a Car



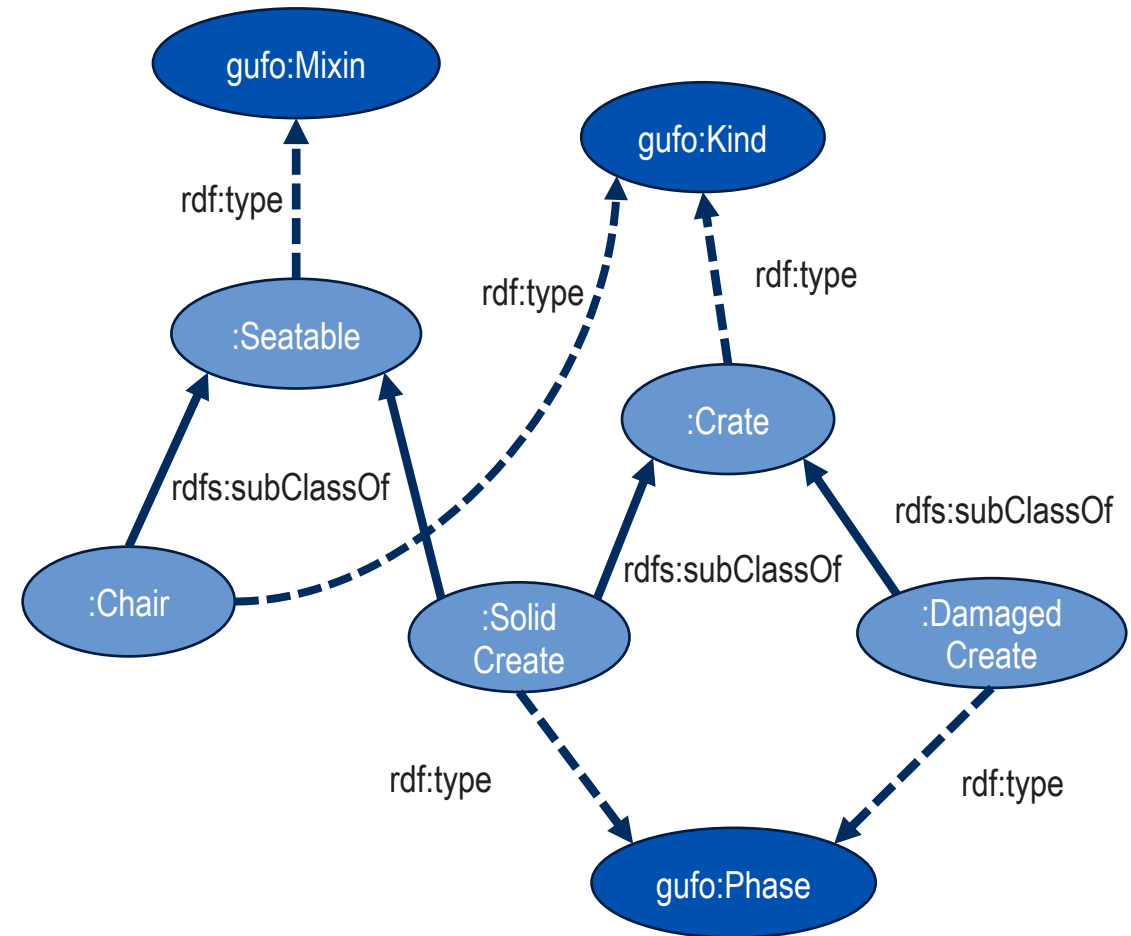
PHASEMIXINS

- **Anti-rigid non-sortal** types whose instantiation are characterized by changes in intrinsic properties of its instances
- Simply put, **a non-sortal phase**

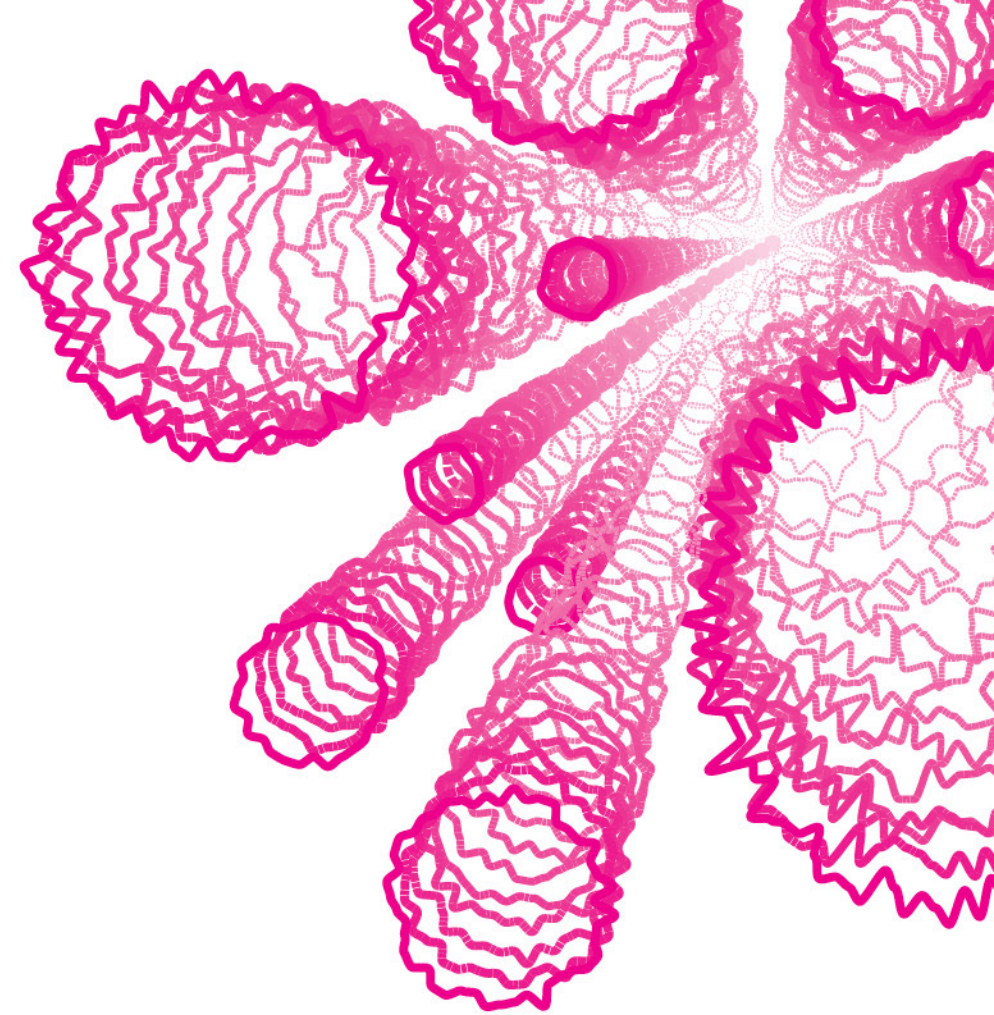


MIXINS

- Semi-rigid non-sortal types
- Capture properties that are essential to some individuals and accidental to others
- Can be specialized by anti-rigid and rigid types



06 **CHANGE AND HISTORY**

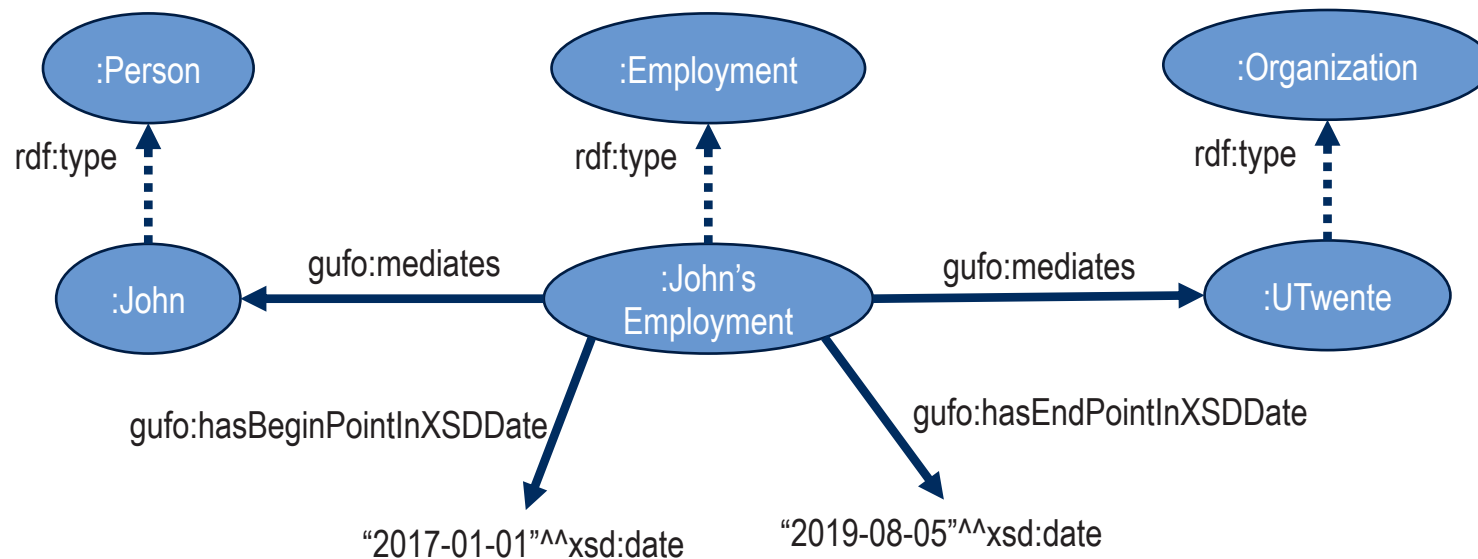


HISTORICAL DATA

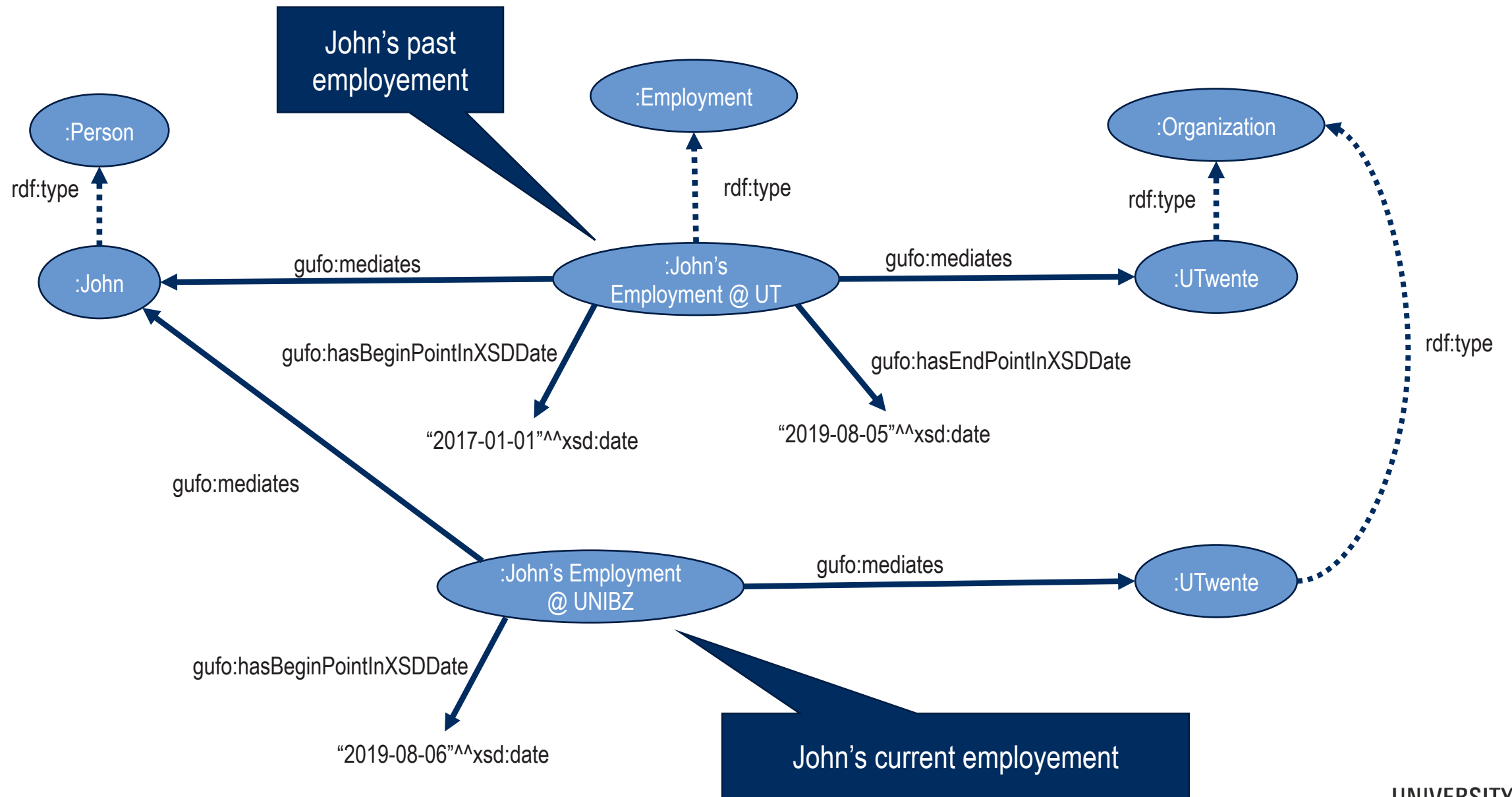
- By default, there is no support for representing change in the Semantic Web
- Then, what do we do when:
 - a person loses/gains weight?
 - a rental car is under repair?
 - a band changes members?
 - a student graduates?
 - a president leaves office?

CHANGING RELATIONSHIPS

- Change in relationships represented via its truthmakers are natively supported via their begin and end point properties



- Endurant
 - Aspect
 - IntrinsicAspect
 - Quality
 - IntrinsicMode
 - ExtrinsicAspect
 - Relator
 - ExtrinsicMode
- Situation
 - QualityValueAttributionSituation
 - TemporaryConstitutionSituation
 - TemporaryInstantiationSituation
 - TemporaryParthoodSituation
 - TemporaryRelationshipSituation

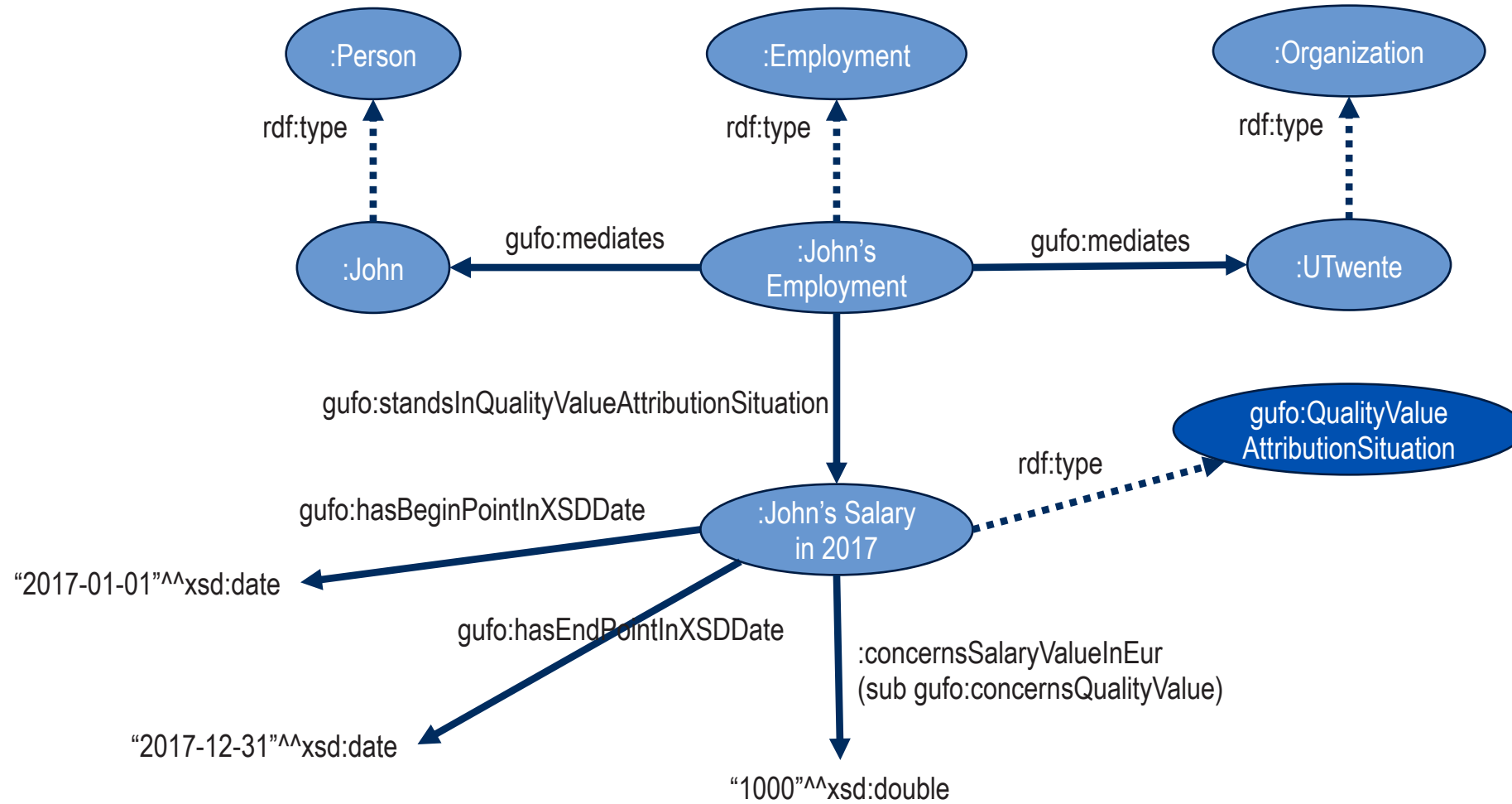


OTHER CHANGES

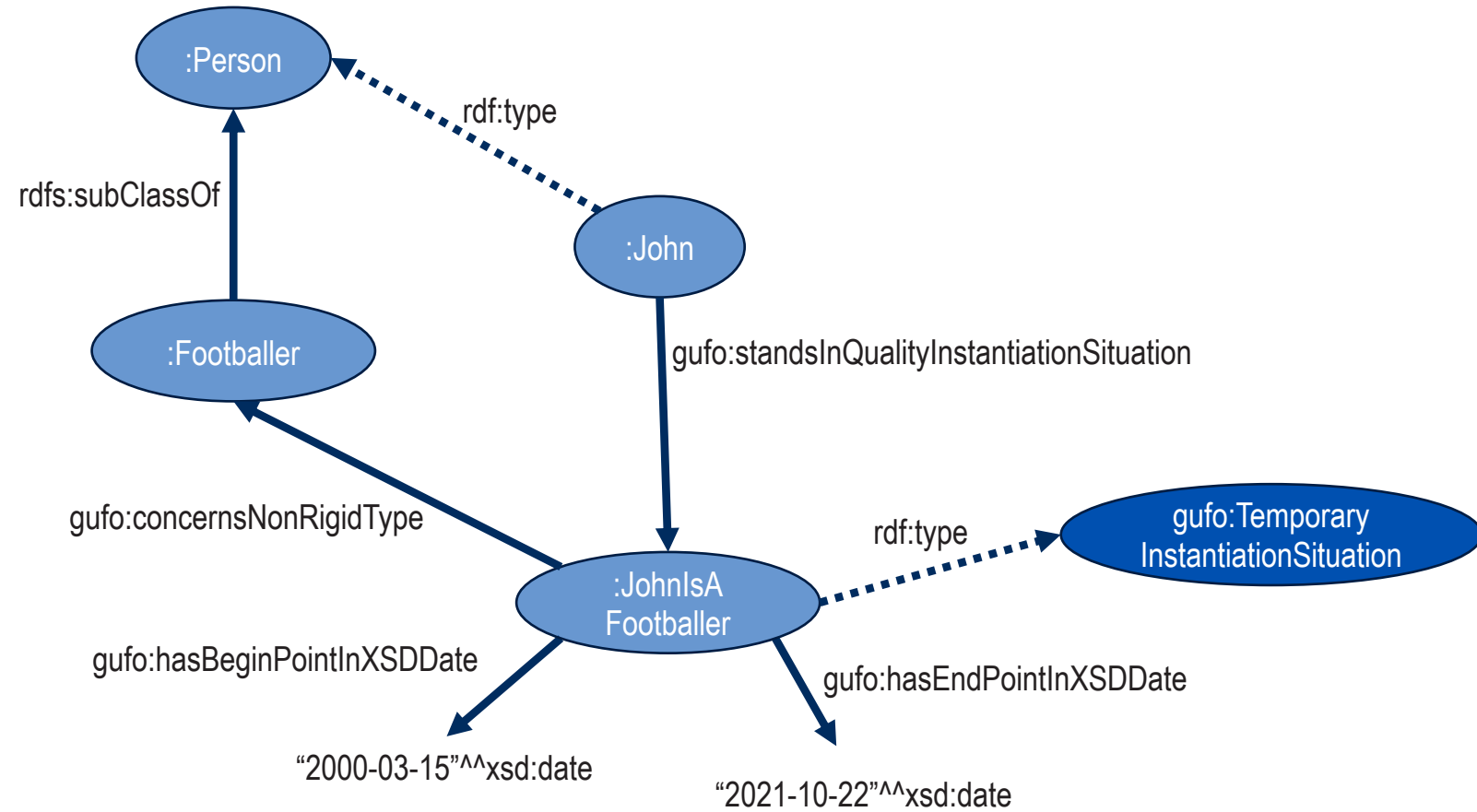
- Changes regarding:
 - Instantiation (John became a professor)
 - Quality value attribution (John's salary changed)
 - Part-whole relations (John switched his car tires)
 - Temporary relations (John no longer is friends with Paul)
- Are all captured via specific subclasses of **gufo:Situation**
 - A `gufo:ConcreteIndividual` that is a particular configuration of a part of reality which can be understood as a whole and in which entities stand in relations.
 - A situation may be counterfactual or actual. An actual situation (or in other words, a "fact") "obtains" in a certain time instant or during a time interval.

- Endurant
 - Aspect
 - IntrinsicAspect
 - Quality
 - IntrinsicMode
 - ExtrinsicAspect
 - Relator
 - ExtrinsicMode
- Situation
 - QualityValueAttributionSituation
 - TemporaryConstitutionSituation
 - TemporaryInstantiationSituation
 - TemporaryParthoodSituation
 - TemporaryRelationshipSituation

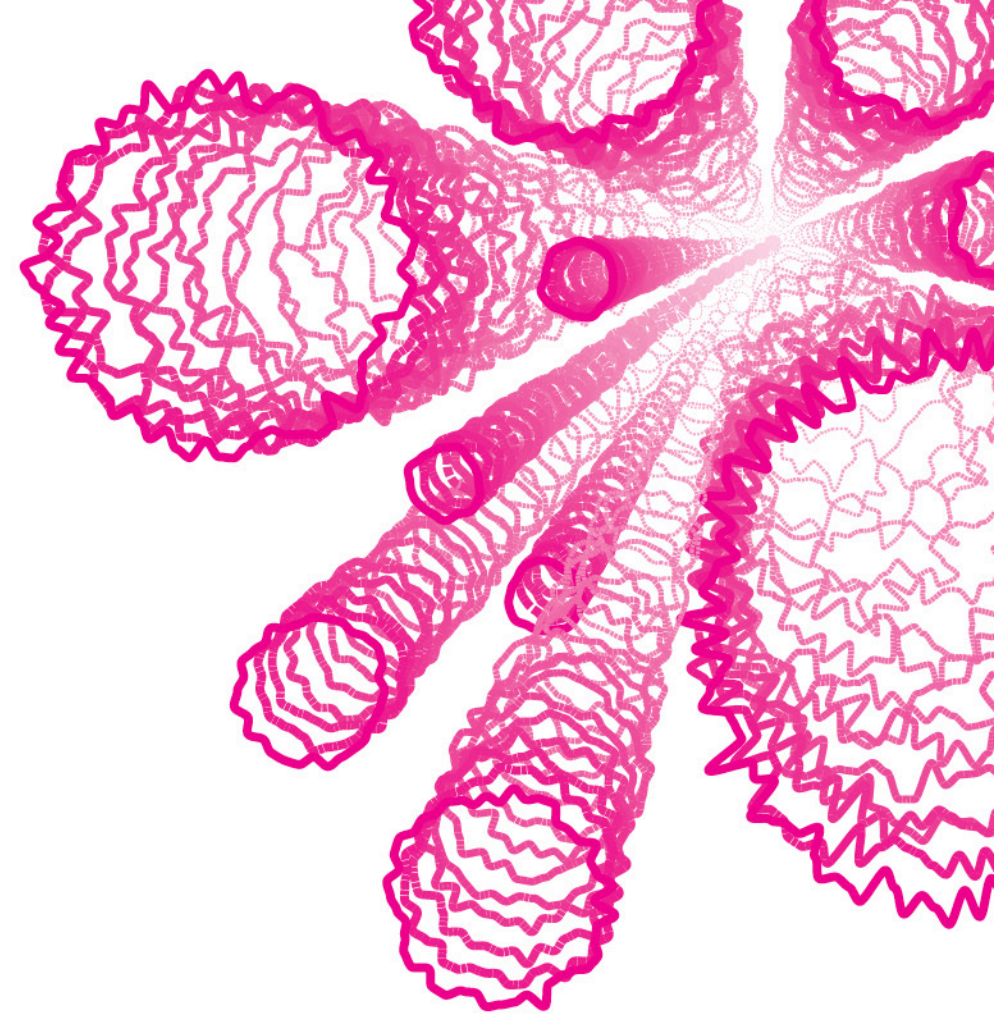
Temporary quality value attribution



Temporary instantiation situation



07 CONCLUSION



CONCLUSIONS

- We need all the help we can get!
 - Rules
 - Reuse
 - Foundational patterns
 - Automation of quality control
- We brought the benefits that were only available to OntoUML users to Semantic Web implementers
- Better integration between the taxonomy of types and taxonomy of individuals than in OntoUML (due to limitations of UML)

HOW ABOUT EXPRESSIVENESS

- OWL 2 DL fragment employed
- But less expressive fragments possible
 - Application-dependent choices on what restrictions to leave out
 - E.g., punning can be ignored or replaced by annotation properties
- Rules that cannot be expressed in OWL are implemented in the plugin
 - But can be expressed as shape constraints: SHACL

HOW DOES GUFO FIT IN THE OVERALL UFO/ONTOUML ECOSYSTEM?

- OntoUML to gUFO-based OWL transformation
 - incorporated in OntoUML Visual Paradigm plugin
- Using OntoUML as a starting point gives access to simulation, antipattern detection
- gUFO-based Ontology-Based Data Access (OBDA)
 - high-level access to relational data



ONGOING AND FUTURE WORK

- We want to port the engineering tools we developed for OntoUML into gUFO
 - Pattern-based development in the Protégé plugin
 - Anti-pattern detection
 - Simulation
- Reverse engineering OWL ontologies to OntoUML
- gUFO-based implementations of UFO-based reference ontologies:
 - gUFO-C: Intentional and Social Layer
 - gUFO-L: Core Ontology of Legal Aspects
 - gUFO-S: Core Ontology of Services

IMPLEMENTING BETTER ONTOLOGIES WITH GUFO

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